



**University of Massachusetts Lowell
Office of Technology Commercialization
OTC@uml.edu**

***Request for Confidentiality/Non-disclosure Agreement
Questionnaire for PIs***

This questionnaire is for use by UMass Lowell Faculty only. It is intended as an aid to the Office of Technology Commercialization (OTC) in the preparation of an appropriate Confidentiality Disclosure Agreement (CDA) aka non-disclosure agreement (NDA). For us to assist you expeditiously, please answer the following questions and return this document as soon as possible to otc@uml.edu

1. Who will you be discussing confidential information with? Please provide the name(s), email address(es) and phone of your contact, as well as the name of all the institutions or companies to be included in the discussion(s).

2. Will you be disclosing confidential information? Yes No

3. Do you anticipate that the other party will be disclosing confidential information? Yes No

4. Provide a brief description of the type of confidential information to be discussed/disclosed.

5. What is the purpose of the disclosure of confidential information (e.g. discussion prior to entering into a research collaboration)?

6. Is the information you plan to disclose described in an invention disclosure submitted to OTC? If so, please provide the UML ref. no. and/or title if possible.

7. When do you first plan to exchange confidential information with the other party(ies)?

8. Is the exchange of Confidential Information a part of a discussion prior to a project starting or are you anticipating that the information will be exchanged after a research project begins?

Please provide any other additional details that may be relevant to the proposed confidentiality agreement.