



Learning with Purpose

Graduate Professional Studies Center, Ste 150 Email: studyabroad@uml.edu
839 Merrimack Street Tel: 978-934-4660
Lowell, MA 01854 Fax: 978-934-3099

Office of Study Abroad and International Experiences
http://www.uml.edu/international-programs

Budget and Financial Aid Planning Worksheet for Studying Abroad

Name: \_\_\_\_\_ UMSID: \_\_\_\_\_ Date: \_\_\_\_\_
Residency (check one): [ ] In State [ ] Out of State [ ] Regional Proximity

Term (Fall, Spring, Summer, Winter): \_\_\_\_\_
Start Date of Program: \_\_\_\_\_ End Date of Program: \_\_\_\_\_

Study Abroad Program Type:
[ ] UML Reciprocal Exchange Host University: \_\_\_\_\_
City, Country: \_\_\_\_\_
[ ] UML Faculty-led Program Name: \_\_\_\_\_
City, Country: \_\_\_\_\_
[ ] Partner-led/Direct Enroll Program Name: \_\_\_\_\_
City, Country: \_\_\_\_\_
[ ] Hessen Program Name: \_\_\_\_\_
City, Country: \_\_\_\_\_

Table with 2 columns: Expense Category and Amount. Includes rows for Tuition & Fees, Program Fee(s), UMass Campus Health Insurance Fee, Host Health Insurance, Housing, Meals not included in Program Fee(s), Books & Supplies not included in Program Fee(s), Ground Transportation not included in Program Fee(s), Round-trip Airfare to/from Program, Passport, Visa Fees as needed, Other Expenses, describe, Program Deposit, UML Study Abroad Fee (300.00), Personal Expenses, and Total Anticipated Cost.



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You may use this page when meeting with the Office of Financial Aid, as needed

Anticipated Aid
Grants & Loans
Pell Grant \$
Unsubsidized Loan \$
Subsidized Loan \$
Parent PLUS Loan \$
Alternative Loan \$
Name:
Scholarships
UMass Scholarship/Award \$
Name:
External Scholarship/Award \$
Name:
International Scholarship/Award \$
Name:
Total Anticipated Aid \$

Please determine your plans for funding the difference stated above for your program above (select all that apply):
Other Grants Other Loans Other scholarships Parent/Guardian Assistance

Difference to be paid by student (anticipated aid subtracted from anticipated total cost):
\$

\*\*Important Note\*\* Students MUST complete all financial aid paperwork prior to departure. Excess funds WILL NOT BE AVAILABLE until mid-October for Fall term, and mid-February for Spring term. In order to receive excess funds from Financial Aid: enroll in Direct Deposit or provide the Solution Center with an updated address.