Boston Puerto Rican Health Study Wave 2 (~2-year visit) Codebook

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Codebook Updated 9.24.24

Variables in grey font are not in the released dataset but are available upon request.

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DEMOGRAPHICS & SOCIOECONOMIC STATUS

Note: Other Work History and Income Variables are included in the Acculturation section.

I would like for you to tell me about your household income: who contributes to the necessary expenses, and in what way, and how often does each contributor help out? You have no obligation to share this information with me, but remember that all of the information you share with me will be kept completely confidential.

CO-INFORMANT: YES NO PROXFSS_2YR

HOUSEHOLD INCOME (HI)

					Frequency
Relationship to Subject	Source of Income			Amount	CODES: 1. Weekly
(Specify contributor's relationship to subject)				CODES: -997 Refused -998 don't know	 2. Bi-weekly 3. Monthly 4. Yearly
		NO	YES		
	0. Employment Hi1Si0_2YR	0	1	<u>\$Hi1Amt0</u> 2YR	<u>Hi1Freq0</u> 2YR
1. Subject/Self	1. TANE HilSil_2YR	0	1	<u>\$ Hi1Amt1</u> 2YR	Hi1Freq1_2YR
	2. SSI Hi1Si2_2YR	0	1	<u>\$ Hi1Amt2</u> 2YR	<u>Hi1Freq2</u> 2YR
	3. SSDI Hi1Si3_2YR	0	1	<u>\$ Hi1Amt3</u> _2YR	<u>Hi1Freq3</u> 2YR
	4. Child Hi1Si4 2YR	0	1	<u>\$ Hi1Amt4</u> _2YR	<u>Hi1Freq4</u> 2YR
	5. Pension Hi1Si5 2YR	0	1	<u>\$ Hi1Amt5</u> _2YR	<u>Hi1Freq5</u> _2YR
	6. Retirement H i1Si6_ 2YR	0	1	<u>\$ Hi1Amt6</u> _2YR	<u>Hi1Freq6</u> 2YR
Hi1Si7_2YR		0	1	<u>\$ Hi1Amt7</u> _2YR	<u>Hi1Freq7</u> _2YR
—Ħi1Si8_2YR		0	1	<u>\$ Hi1Amt8</u> _2YR	<u>Hi1Freq8</u> _2YR
Hi1Si9_2YR	9. Other <u>Hi1Si9t_2YR</u>	0	1	<u>\$ Hi1Amt9</u> 2YR	<u>Hi1Freq9</u> _2YR
2. Hi 2 2YR	0. Employment Hi2Si0 2YR	0	1	\$Hi2Amt0 2YR	Hi2Frea0 2YR
	1. TANE i2Si1_2YR	0	1	\$ Hi2Amt1_2YR	Hi2Freq1 2YR
	2. SSI 21Si2_2YR	0	1	\$ Hi2Amt2_2YR	<u>Hi2Freq2</u> 2YR
	3. SSDI Hi2Si3_2YR	0	1	\$ Hi2Amt3_2YR	<u>Hi2Freq3</u> 2YR
	4. Child Hi2Si4 2YR	0	1	\$ Hi2Amt4_2YR	Hi2Freq4_2YR
	5. Pension Hi2Si5_2YR	0	1	\$ Hi2Amt5_2YR	Hi2Freq5_2YR
	6. Retirement Hi2Si6 2YR	0	1	\$ Hi2Amt6_2YR	Hi2Freq6_2YR
Hi2Si7_2YR	7. Food Stamps (ATDP)	0	1	\$ Hi2Amt7_2YR	<u>Hi2Freq7</u> _2YR
Hi2Si8_2YR		0	1	\$ Hi2Amt8_2YR	<u>Hi2Freq8</u> _2YR
Hi2Si9_2YR	8 9. Other <u>Hi2Si9t_2YR</u>	0	1	\$ Hi2Amt9_2YR	<u>Hi2Freq9</u> _2YR
	0. Employment Hi3Si0_2YR	0	1	\$Hi3Amt_2YR	Hi3Freq0_2YR
	1. TANF i3Si1_2YR	0	1	\$ Hi3Amt1_2YR	<u>Hi3Freq1</u> 2YR
	2. SSI Hi3Si2_2YR	0	1	\$ Hi3Amt2_2YR	<u>Hi3Freq2_2YR</u>
3Hi_3_2YR	3. SSDI Hi3Si3_2YR	0	1	\$ Hi3Amt3_2YR	<u>Hi3Freq3</u> _2YR
	4. Child Hi3Si4_2YR	0	1	\$ Hi3Amt4_2YR	<u>Hi3Freq4</u> 2YR
	5. Pension Hi3Si5_2YR	0	1	\$ Hi3Amt5_2YR	<u>Hi3Freq5</u> _2YR
	6. Retirement Hi3Si6_2YR	0	1	\$ Hi3Amt6_2YR	<u>Hi3Freq6</u> _2YR
Hi3Si7_2YR		0	1	\$ Hi3Amt7_2YR	<u>Hi3Freq7</u> _2YR
Hi3Si8_2YR		0	1	\$ Hi3Amt8_2YR	<u>Hi3Freq8</u> _2YR
Hi3Si9_2YR	8 9. Other <u>Hi3Si9t_2YR</u>	0	1	\$ Hi3Amt9_2YR	<u>Hi3Freq9</u> 2YR
	0. Employment Hi4Si0_2YR	0	1	\$Hi4Amt02YR	Hi4Freq0_2YR
	1. TANF Hi4Si1_2YR	0	1	\$ Hi4Amt1_2YR	Hi4Freq1_2YR
	2. SSI Hi4Si2_2YR	0	1	\$ Hi4Amt2_2YR	<u>Hi4Freq2</u> 2YR
4Hi_4_2YR	3. SSDI Hi4Si3_2YR	0	1	\$ Hi4Amt3_2YR	<u>Hi4Freq3</u> 2YR
	4. Child Hi4Si4_2YR	0	1	\$ Hi4Amt4_2YR	<u>Hi4Freq4</u> 2YR
	5. Pension Hi4Si5_2YR	0	1	\$ Hi4Amt5_2YR	<u>Hi4Freq5</u> 2YR

Frequency

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6.	Retirement Hi4Si6_2YR	0	1	\$ Hi4Amt6_2YR	Hi4Freq6 2YR
Hi4Si7_2YR 7.	Food Stamps (ATDP)	0	1	\$ Hi4Amt7_2YR	Hi4Freq7_2YR
Hi4Si8_2YR 8.	OtherHi4Si8t_2YR	0	1	\$ Hi4Amt8_2YR	Hi4Freq8_2YR
Hi4Si9_2YR 9.	OtherHi4Si9t_2YR	0	1	\$ Hi4Amt9_2YR	<u>Hi4Freq9</u> 2YR

Total Household Income

DERIVED HOUSEHOLD INCOME VARIABLES

HI_EMPLOY_2YR: household income due to employment =sum(HI1YEAR0 2YR, HI2YEAR0 2YR, HI3YEAR0 2YR, HI4YEAR0 2YR);

HI_TANF_2YR: household income due to TANf =sum(HI1YEAR1_2YR, HI2YEAR1_2YR, HI3YEAR1_2YR, HI4YEAR1_2YR);

HI_SSI_2YR: household income due to SSI =sum(HI1YEAR2_2YR, HI2YEAR2_2YR, HI3YEAR2_2YR, HI4YEAR2_2YR);

HI_SSDI_2YR: household income due to SSDI =sum(HI1YEAR3_2YR, HI2YEAR3_2YR, HI3YEAR3_2YR, HI4YEAR3_2YR);

HI_CHILD_2YR

=sum(HI1YEAR4_2YR, HI2YEAR4_2YR, HI3YEAR4_2YR, HI4YEAR4_2YR);

HI_PENSION_2YR

=sum(HI1YEAR5_2YR, HI2YEAR5_2YR, HI3YEAR5_2YR, HI4YEAR5_2YR);

HI_RETIRE_2YR

=sum(HI1YEAR6_2YR, HI2YEAR6_2YR, HI3YEAR6_2YR, HI4YEAR6_2YR);

HI_STAMP_2YR

=sum(HI1YEAR7_2YR, HI2YEAR7_2YR, HI3YEAR7_2YR, HI4YEAR7_2YR);

HI_OTHER1_2YR

=sum(HI1YEAR8_2YR, HI2YEAR8_2YR, HI3YEAR8_2YR, HI4YEAR8_2YR);

HI_OTHER2_2YR

=sum(HI1YEAR9_2YR, HI2YEAR9_2YR, HI3YEAR9_2YR, HI4YEAR9_2YR);

HI_TOT_2YR: total household income

=HI_EMPLOY_2YR + HI_TANF_2YR + HI_SSI_2YR + HI_SSDI_2YR + HI_CHILD_2YR + HI_PENSION_2YR

+ HI_RETIRE_2YR + HI_STAMP_2YR + HI_OTHER1_2YR + HI_OTHER2_2YR;

HI_NOTEMPLOY_2YR: total household income other than employment =HI_TOT_2YR - HI_EMPLOY_2YR; ***Note, all the variables used to create these derived variables (HI1YEAR0_2YR -HI1YEAR9_2YR, HI2YEAR0_2YR -HI2YEAR9_2YR, HI3YEAR0_2YR -HI3YEAR9_2YR, HI4YEAR0_2YR -HI4YEAR9_2YR) are not included in the released database, but are included in an ancillary database and are available upon request. Please request them instead of trying to rederive these variables.

Use Poverty Threshold Table (see Appendix) to look up values: Find year subject interviewed (VIS2_DT_2YR), size of family unit (HC1_2YR), total household income (HI_TOT_2YR), and threshold dollar amount.

POVINC_2YR (HHS Poverty Guidelines per year)

- 1: HI_TOT_2YR <= Threshold
- 0: HI_TOT_2YR > Threshold

INCOMEPOVRATIO_2YR: Income to poverty ratio

= HI_TOT_2YR / Threshold

POVINC120_2YR: 120% Income to poverty

- 1: INCOMEPOVRATIO 2YR <= 120
- 0: INCOMEPOVRATIO_2YR >120

HOUSEHOLD COMPOSITION (HC)

Instructions: In this section, I will ask you some questions regarding the composition of your household.

CO-INFORMANT: YES NO	PROXHC
 How many persons live here, including yourself? 	HC1_2YR(Total) HC1B_2YR(0-5y) HC1C_2YR(6-12y)
2. Who are the members of your household? Codes: 1. Subject 2. Spouse 3. Son/Stepson 4. Daughter/Stepdaughter 5. Brother/Brother-in-law 6. Sister/Sister-in-law 7. Grandson 8. Granddaughter 9. Other 20. Co-owner Indicate sex; use 1= Female; 2= Male	A. Relationship B. Code C. Age D. Sex HC2R1_2YR HC2RC1_2YR HC2AGE1_2YR HC2SX1_2YR 1. Self 1 HC2R2_2YR HC2RC2_2YR HC2AGE2_2YR HC2SX2_2YR 2
3. Who is the person who rents or owns this house or apartment?	RelationshipHC3_2YR(Enter corresponding # from column B above; if S is HH head, enter 1) (Code 20 if co-ownership)
4. Do you or your family own or rent this home?	1. Owned 2. Rented HC4_2YR
5. How many years have you been living here in this (house/ apartment)?	HC5B1_2YRyears HC5B2_2YRmonths

6. What is the highest grade you completed in school?	3. 5th. to 4. 7th. to 5. 9th. gr 6. 10th. g 7. 11th. g 8. 12th. 0 9. High s ent/GED 10. Some 11. 1 or r 12. Asso 13. Bach 14. Mast 15. Profe 16. Docto 96. Refu 97. Don'	rgarten to 4th. grade 6th. grade 8th. grade ade grade grade Grade chool graduate; HS diploma or equival e college credit, but less that 1 year more years of college; no degree ciate degree; i.e. AA, AS elor's degree, i.e. BA, BS, AB ers (i.e. MS, MA, MEng, MBA) essional degree, (i.e. MD, JD, DDS) orate degree, (i.e. PhD, EdD) sed t remember (dr)	HC6_2YR
7. If S is NOT the HOUSEHOLD HEAD: What was the highest grade completed by(HH head)?	3. 5th. to 4. 7th. to 5. 9th. gr 6. 10th. g 7. 11th. g 8. 12th. 0 9. High s 10. Some 11. 1 or r 12. Asso 13. Bach 14. Mast 15. Profe 16. Docto 96. Refu 97. Don'	garten to 4th. grade 6th. grade 8th. grade ade grade Grade Chool graduate; HS diploma or equivale e college credit, but less that 1 year more years of college; no degree ciate degree; i.e. AA, AS elor's degree, i.e. BA, BS, AB ers (i.e. MS, MA, MEng, MBA) essional degree, (i.e. MD, JD, DDS) prate degree, (i.e. PhD, EdD)	HC7_2YR
 8. CURRENT MARITAL STATUS: W following categories best describes you marital status? READ ALL CATEGORIES: Married/living as married/spouse i Spouse not in hh Divorced/separated Widowed Never married 	ur current	 Married/ living as married, spouse in Married, spouse not in hh Divorced/ separated Widowed Never married 	hh HC8_2YR

DERIVED DEMOGRAPHIC AND EDUCATION VARIABLES

AGE 2YR: Calculated from date of visit and birth date = int ((VIS2 DT 2YR - BDATE) / 365.25)

VIS2 DT 2YR: date of two-year visit

VIS1 DT: date of baseline visit

YEARVIS 2YR: year of two-year visit

TIMEDIFF VIS1 2YR: Years between baseline and two-year visit

FEMALE: sex of subject

1: female 0: male

HC5 2YR: Time in years living at current residence (combination of HC5B1 2YR [years] and

HC5B2 2YR [months]).

EDUC: education of subject (collapsed categories from 1st and 2nd versions of the form with very different questions about education). BASELINE VARIABLE

- 1: no schooling
- 2: kindergarten-4th grade
- 3: 5th-6th grade 4: 7th-8th grade

- 5: 9th grade 6: 10th grade 7: 11th grade 8: 12th grade/GED
- 9: some college / no bachelor's degree
- 10: bachelor's degree
- 11: at least some graduate school

EDUC3: Reclassified education of subject. BASELINE VARIABLE - USE THIS VARIABLE **PREFERABLY OVER EDUC**

- 1: No schooling or less than 5^{th} grade (EDUC = 1 OR 2)
- 2: $5^{\text{th}} 8^{\text{th}}$ grade (EDUC = 3 OR 4) 3: $9^{\text{th}} 12^{\text{th}}$ grade OR GED (EDUC = 5, 6, 7, OR 8)
- 4: Some college OR bachelor's degree (EDUC = 9 OR 10)
- 5: At least some graduate school (EDUC = 11)

HHEDUC_2YR: education of head of household if subject not head of household (collapsed categories from 1st and 2nd versions of the form with very different questions about education)

- 1: no schooling
- 2: kindergarten-4th grade

3: 5th-6th grade 4: 7th-8th grade 5: 9th grade 6: 10th grade 7: 11th grade 8: 12th grade/GED 9: some college / no bachelor's degree 10: bachelor's degree 11: at least some graduate school

GRADELE8: subject education less than or equal to 8th grade. **BASELINE VARIABLE** 0: Subject with greater than 8th grade education (EDUC > 4) 1: Subject with less than or equal to 8th grade education (EDUC <= 4)

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ACCULTURATION

WORK HISTORY AND INCOME (WH)

Instructions: The following questions will refer to your work history and income.

CO-INFORMANT: YES NO		PROXWH
1. Since your last interview, have you held a		
paid job for more than three months?	1. Yes 0. No (If NO, GO TO	, _
For the following questions where a COD	E for TYPE of JOB is required, use the	se job categories:
 Executive administrative and managerial Civil Service Healthcare Teaching / Education Technicians and support Sales; Administrative support, including clerical Private household business Armed Services 	 Farming forestry, and finishing Production, craft, and repair Machine operators, assemblers Transportation and material mo Handlers, equipment cleaners, Other Refused Don't know Not applicable 	, and inspectors ving occupations
2. Are you currently working?	1. Yes 0. No (If NO, GO TO #6)	WH5_2YR
3. What is your current job?	WH6A_2YR Type of job	WH6AC_2YR (code)
4. How many hours per week do you work?5. When do you plan to stop working?	hours per week Year: (Enter 9998 if dk)	WH7_2YR WH8_2YR
	(answer and skip to #-7)	
6. Why did you stop working? (PROBE: For health reasons?)	Reason: WH11A_2YR	
7. Who manages the household income?	 Yourself (Study Subject) WH12bx_ Spouse Son / Stepson Daughter / Stepdaughter Brother / Brother-in-law Sister / Sister-in-law Grandson Granddaughter Other Both subject & spouse 	2YR

Note: Household income variables are included in the Demographics & Socioeconomic Status section.

ACCULTURATION (ACC)

Instructions: The following questions have the purpose of exploring acculturation and assimilation to this country.

1. What language do you use:		Only Spanish	More Spanish than English	Both equally	More English than Spanish	Only English	NA
1Afor watching TV?	A.	1	2	3	4	ACC10A 5	_2YR 6
1Bfor reading newspapers/books?	В.	1	2	3	4	ACC10B	_2YR 6
		1	2	3	Λ	ACC10C	
1Cfor speaking with neighbors?	<u>C.</u>	1		-	4	5 ACC10D	6 _2YR
1Dat work?	<u>D.</u>	1	2	3	4	5 ACC10E	6 2YR
1Efor listening to the radio?	<u>E.</u>	1	2	3	4	5	6
1Fwith friends?	<u>F.</u>	1	2	3	4	ACC10F	6
1Gwith family?	G.	1	2	3	4	ACC10G 5	_2YR 6

PSYCHOLOGICAL ACCULTURATION SCALE (PAS)

Instructions: The purpose of the following ten questions is to understand your cultural preferences. We are interested in learning which group – either Puerto Ricans or Americans – you feel most comfortable with and can best identify with.

	Only w/PR	More w/PR than Americans	Same among PR and Americans	More w/Americans than PR	Only w/Americans
1. With which group of people do you feel you share most of your beliefs and values ?	1	2	3	4	PAS1_2YR 5
2. With which group of people do you feel you have the most in common?	1	2	3	4	PAS2_2YR 5
3. With which group of people do you feel most comfortable ?	1	2	3	4	PAS3_2YR 5
4. In your opinion, which group of people best understands your ideas (your way of thinking)?	1	2	3	4	PAS4_2YR 5
5. Which culture do you feel proud to be a part of?	1	2	3	4	PAS5_2YR 5

6. In what culture do you know how things are done and feel that you can do them easily ?	1 2	3	PAS6_2YF
7. In what culture do you feel confident that you know how to act?	1 2	3	PAS7_2YF
8. In your opinion, which group of people do you understand best?	1 2	3	PAS8_2YF
9. In what culture do you know what is expected of a person in various situations?	1 2	3	PAS9_2YF
10. Which culture do you know the most about (for example: its history, traditions, and customs)?	1 2	3	PAS10_2YF 4 5

DERIVED ACCULTURATION VARIABLES

CACCULTUR_2YR: Language acculturation score 0 to 100% $100 * \sum (ACC10_{A-G} - 1) / (4 * number answered)$

100%: Fully acculturated subject speaks fluent English 0%: Fully unacculturated subject speaks only Spanish

CACCULTURZZ 2YR:

0: 0 <= CACCULTUR_2YR < 50 1: CACCULTUR_2YR >= 50 (%)

PAS_2YR: Psychological acculturation score

PAS1_2YR + PAS2_2YR + PAS3_2YR + PAS4_2YR + PAS5_2YR + PAS6_2YR + PAS7_2YR + PAS8_2YR + PAS9_2YR + PAS10_2YR;

PAS_A_2YR: Psychological acculturation score (algorithm applied: participant mean used in place of missing response of PAS1_2YR - PAS10_2YR if 5 or less are missing) PAS1_A_2YR + PAS2_A_2YR + PAS3_A_2YR + PAS4_A_2YR + PAS5_A_2YR + PAS6_A_2YR + PAS7_A_2YR + PAS8_A_2YR + PAS9_A_2YR + PAS10_A_2YR;

PSYCOSOCIAL STATUS

DEPRESSION SCALE (DS)

Instructions: I will now read out loud a series of comments made by different people. After I read each one of them, I would like for you to tell me if you have felt in such a way during the past week. Please use the following categories: [**READ CATEGORIES**].

During the past week, that would be from (<u>date)</u> through today:	Rarely or Never	Some or few times	Occasionally or a moderate amount	Most of the time or all of the time	
 I was bothered by things that usually don't bother me 	0	1	2	3	DS1_2YR
 I did not feel like eating: my appetite was poor 	0	1	2	3	DS2_2YR
3. I felt that I could not shake off the blues even with help from my family or friends	0	1	2	3	DS3_2YR
4. I felt that I was just as good as other people *	3	2	1	0	DS4_2YR
5. I had trouble keeping my mind on what I was doing	0	1	2	3	DS5_2YR
6. I felt depressed	0	1	2	3	DS6_2YR
7. I felt that everything I did was an effort	0	1	2	3	DS7_2YR
8. I felt hopeful about the future *	3	2	1	0	DS8_2YR
9. I thought my life had been a failure	0	1	2	3	DS9_2YR
10. I felt fearful	0	1	2	3	DS10_2YR
11. My sleep was restless	0	1	2	3	DS11_2YR
12. I was happy *	3	2	1	0	DS12_2YR
13. I talked less than usual	0	1	2	3	DS13_2YR
14. I felt lonely	0	1	2	3	DS14_2YR
15. People were unfriendly	0	1	2	3	DS15_2YR
16. I enjoyed life *	3	2	1	0	DS16_2YR
17. I had crying spells	0	1	2	3	DS17_2YR
18. I felt sad	0	1	2	3	DS18_2YR
19. I felt that people disliked me	0	1	2	3	DS19_2YR
20. I could not get "going"	0	1	2	3	DS20_2YR

*scored in reverse

DERIVED DEPRESSION VARIABLES

CESD_SCORE_2YR: Depression score

=DS1_2YR + DS2_2YR + DS3_2YR + DS4_2YR + DS5_2YR + DS6_2YR + DS7_2YR + DS8_2YR + DS9_2YR + DS10_2YR + DS11_2YR + DS12_2YR + DS13_2YR + DS14_2YR + DS15_2YR + DS16_2YR + DS17_2YR + DS18_2YR + DS19_2YR + DS20_2YR

CESD_GE_16_2YR: Depression score higher then 16

1: CESD_SCORE_2YR>=16 0: 0<=CESD_SCORE_2YR<16

CESDWRX_2YR: Depression score higher than 16 and/or taking anti-depressants

1: CESD_GE_16_2YR = 1 OR MANTDEP_2YR = 1 0: CESD_GE_16_2YR = 0 AND MANTDEP_2YR = 0

CESDCAT_2YR:

1: 0<=CESD_SCORE_2YR <=15 2: 16<=CESD_SCORE_2YR <22 3: CESD_SCORE_2YR >=22

Using the variables below with the algorithm applied increases the number of participants with non-missing data.

CESD_SCORE_A_2YR: algorithm applied using published factor scores to impute values

for subjects missing CESD data

DS1_A_2YR + DS2_A_2YR + DS3_A_2YR + DS4_A_2YR + DS5_A_2YR + DS6_A_2YR + DS7_A_2YR + DS8_A_2YR + DS9_A_2YR + DS10_A_2YR + DS11_A_2YR + DS12_A_2YR + DS13_A_2YR + DS14_A_2YR + DS15_A_2YR + DS16_A_2YR + DS17_A_2YR + DS18_A _2YR + DS19_A_2YR + DS20_A_2YR

Note: only the final derived variables (in blue) are included in the released dataset. All other variables having to do with applying the algorithm are available in an ancillary database upon request.

CESD_GE_16_A_2YR: Depression score higher then 16 (algorithm applied)

1: CESD_SCORE_A_2YR>=16 0: 0<= CESD_SCORE_A_2YR <16

CESDWRX_A_2YR: Depression score higher than 16 and/or taking anti-depressants (algorithm applied) 1: CESD_GE_16_A_2YR = 1 OR MANTDEP_2YR = 1 0: CESD_GE_16_A_2YR = 0 AND MANTDEP_2YR = 0

CESDCAT_A_2YR: categories of depression (algorithm applied)

1: 0<= CESD_SCORE_A_2YR <=15

2: 16<= CESD_SCORE_A_2YR <22

3: CESD SCORE A $2\overline{YR} \ge 22$

PERCEIVED STRESS SCALE (PSS)

Instructions: The questions in this scale ask you about your feelings and thoughts during the last month. In each case, you will be asked to indicate how often you felt or thought a certain way. Although some of the questions are similar, there are differences between them and you should treat each one as a separate question. The best approach is to answer each question fairly quickly. That is, don't try to count up the number of times you felt a particular way, but rather indicate the alternative that seems like a reasonable estimate. — For each question, choose from the following alternatives: [**READ CATEGORIES**]

In the last month	Never	Almost Never	Every now and then	Often	Very Often	
 how often have you been upset because of something that happened unexpectedly? 	0	1	2	3	4	PSS1_2YR
 how often have you felt that you were unable to control the important things in your life? 	0	1	2	3	4	PSS2_2YR
3how often have you felt nervous and "stressed"?	0	1	2	3	4	PSS3_2YR
 how often have you dealt successfully with irritating life hassles? * 	4	3	2	1	0	PSS4_2YR
5how often have you felt that you were effectively coping with important changes that were occurring in your life? *	4	3	2	1	0	PSS5_2YR
6how often have you felt confident about your ability to handle your personal problems? *	4	3	2	1	0	PSS6_2YR
7how often have you felt that things were going your way? *	4	3	2	1	0	PSS7_2YR
8how often have you found that you could not cope with all the things that you had to do?	0	1	2	3	4	PSS8_2YR
9how often have you been able to control irritations in your life? *	4	3	2	1	0	PSS9_2YR
10how often have you felt that you were on top of things? *	4	3	2	1	0	PSS10_2YR
11how often have you been angered because of things that happened or were outside of your control?	0	1	2	3	4	PSS11_2YR
12how often have you found yourself thinking about things that you have to accomplish?	0	1	2	3	4	PSS12_2YR
13how often have you been able to control the way you spend your time? *	4	3	2	1	0	PSS13_2YR
14how often have you felt difficulties were piling up so high that you could not overcome them?	0	1	2	3	4	PSS14_2YR

* scored in the reverse direction

MAHES STRESS SCALE (MSS)

Instructions: The questions that follow explore how you have felt with regards to certain things during the past month Please answer the question using the following options

In the last month…	Never	Almost Never	Every now and then	Often	Very Often	
1. How often have you worried about your health?	0	1	2	3	4	MSS1_2YR
2. How often have you found yourself thinking about the problems of others?	0	1	2	3	4	MSS2_2YR
3. How often have you thought that your money does not go far enough?	0	1	2	3	4	MSS3_2YR
4. How often have you thought that there is nobody to turn to?	0	1	2	3	4	MSS4_2YR
5. How often have you worried about losing family and friends?	0	1	2	3	4	MSS5_2YR
6. How often have you worried about your safety? *	0	1	2	3	4	MSS6_2YR
 How often have you worried about your future? * 	0	1	2	3	4	MSS7_2YR
8. How often have you thought that others do not understand your concerns?	0	1	2	3	4	MSS8_2YR
9. How often have you worried that you cannot do everything you have to do? *	0	1	2	3	4	MSS9_2YR
10. How often have you worried about unanticipated problems or situations? *	0	1	2	3	4	MSS10_2YR
11. How often have you felt nervous because of problems in your life?	0	1	2	3	4	MSS11_2YR
12. How often have you worried that you do not have access to needed help?	0	1	2	3	4	MSS12_2YR

BRIEF COPE SCALE (COPE)

Instructions: The following are some ways of coping with difficult situations. Think of a difficult situation you had to face during the past year. We want to know how you coped with that difficult situation. Please use the following answer options (READ ANSWER OPTIONS).

	l didn't do this at all	l did this a little bit	l did this a medium amount	l did this a lot	
1. I turned to work or other activities to take my mind off things	1	2	3	4	COPE1_2YR
I concentrated my efforts on doing something about the situation I'm in.	1	2	3	4	COPE2_2YR
3. I said to myself "this isn't real".	1	2	3	4	COPE3_2YR
 I used alcohol or other drugs to make myself feel better. 	1	2	3	4	COPE4_2YR
5. I got emotional support from others.	1	2	3	4	COPE5_2YR
6. I gave up trying to deal with it.	1	2	3	4	COPE6_2YR
7. I took action to try to make the situation better.	1	2	3	4	COPE7_2YR
8. I refused to believe that it has happened.	1	2	3	4	COPE8_2YR
 I said things to let my unpleasant feelings escape. 	1	2	3	4	COPE9_2YR
10. I used alcohol or other drugs to help me get through it.	1	2	3	4	COPE10_2YR
11. I tried to see it in a different light, to make it seem more positive.	1	2	3	4	COPE11_2YR
12. I tried to come up with a strategy about what to do.	1	2	3	4	COPE12_2YR
13. I got comfort and understanding from someone.	1	2	3	4	COPE13_2YR
14. I gave up the attempt to cope.	1	2	3	4	COPE14_2YR
15. I looked for something good in what is happening.	1	2	3	4	COPE15_2YR
16. I made jokes about it.	1	2	3	4	COPE16_2YR
17. I did something to think about it less, such as going to movies, watching TV, reading, daydreaming, sleeping or shopping.	1	2	3	4	COPE 17_2YR
18. I accepted the reality of the fact that it has happened.	1	2	3	4	COPE 18_2YR
19. I expressed my negative feelings.	1	2	3	4	COPE 19_2YR
20. I tried to find comfort in my religion or spiritual beliefs.	1	2	3	4	COPE 20_2YR
21. I learned to live with it.	1	2	3	4	COPE 21_2YR
22. I thought hard about what steps to take.	1	2	3	4	COPE 22_2YR
23. I prayed or meditated.	1	2	3	4	COPE 23_2YR
24. I made fun of the situation.	1	2	3	4	COPE 24_2YR

Codebook Updated 9.24.24

Variables in grey font are not in the released dataset but are available upon request.

DERIVED STRESS VARIABLES

Original PSS variables are available upon request.

PSS 2YR: Perceived stress score

PSS1_2YR + PSS2_2YR + PSS3_2YR + PSS4_2YR + PSS5_2YR + PSS6_2YR + PSS7_2YR + PSS8_2YR + PSS9_2YR + PSS10_2YR + PSS11_2YR + PSS12_2YR + PSS13_2YR + PSS14_2YR;

Using PSS_A 2YR increases the number of participants with non-missing data.

PSS_A_2YR: Perceived stress score (algorithm applied: imputed mean of PSS1-PSS14 if 7 or less are missing) PSS1_A_2YR + PSS2_A_2YR + PSS3_A_2YR + PSS4_A_2YR + PSS5_A_2YR + PSS6_A_2YR + PSS7_A_2YR + PSS8_A_2YR + PSS9_A_2YR + PSS10_A_2YR + PSS11_A_2YR + PSS12_A_2YR + PSS13_A_2YR + PSS14_A_2YR;

MAHES_SCALE_2YR: MAHES Stress scale

MSS1_2YR +MSS2_2YR + MSS3_2YR +MSS4_2YR + MSS5_2YR + MSS6_2YR + MSS7_2YR + MSS8_2YR +MSS9_2YR + MSS10_2YR + MSS11_2YR + MSS12_2YR

COPE_SCALE1_2YR: Self – distraction =COPE1_2YR+COPE17_2YR

COPE_SCALE2_2YR: Active coping =COPE2_2YR+COPE7_2YR

COPE_SCALE3_2YR: Denial =COPE3_2YR+COPE8_2YR

COPE_SCALE4_2YR: Substance use =COPE4_2YR+COPE10_2YR

COPE_SCALE5_2YR: Use of emotional support =COPE5_2YR+COPE13_2YR

COPE_SCALE6_2YR: Behavioral disengagement =COPE6_2YR+COPE14_2YR

COPE_SCALE7_2YR: Venting =COPE9_2YR+COPE19_2YR

COPE_SCALE8_2YR: Positive reframing =COPE11_2YR+COPE15_2YR

COPE_SCALE9_2YR: Planning =COPE12_2YR+COPE22_2YR COPE_SCALE10_2YR: Humor =COPE16_2YR+COPE24_2YR

COPE_SCALE11_2YR: Acceptance =COPE18_2YR+COPE21_2YR

COPE_SCALE12_2YR: Religion =COPE20_2YR+COPE23_2YR

NORBECK SOCIAL SUPPORT QUESTIONNAIRE (NSSQ)

INTERVIEWER: Please read all of the instructions on this page prior to starting with this section.

Instructions: Please list each significant person in your life on the right. Consider all the persons who provide personal support for you or who are important to you.

When making your list, use only the first name or the initials of the person, and then indicate the relationship that you have with each one of them.

Example:

First Name or Initials

Relationship

1	Mary T	friend
2.	Bob	brother
3.	MT	mother
4.	Sam	friend
5.	Mrs. R	neighbor
	etc.	¥

Use the following list as a guide. Think about the people that are important to you and give the names of as many people as apply in your case.

- spouse or partner
- family members or relatives
- friends
- work or school associates
- neighbors
- health care providers
- counselor or therapist
- minister/priest/rabbi
- other

You do not have to name 16 people. Only name the important people in your life.

WHEN YOU HAVE FINISHED YOUR LIST, PLEASE TURN TO PAGE 28.

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For each person you included the following questions by usi corresponds to your response	ng the number that	
0 = not at all 1 = a little 2 = moderately	3 = quite a bit 4 = a great deal	
EMO1	EMO2	
Question 1: How much does this person make you feel liked or loved?	Question 2: How much does this person make you feel respected or admired?	
		Note: Before use, pages 27-30 should be cut along the dashed center line to
1.EMO1_1_2YR	1. EMO2_1_2YR	allow the response lines
2.EMO1_2_2YR	2. EMO2_2_2YR	for questions 1-6 to align with the Personal Network
3.EMO1_3_2YR	3. EMO2_3_2YR	list on page 31.
4.EMO1_4_2YR	4. EMO2_4_2YR	
5.EMO1_5_2YR	5. EMO2_5_2YR	
6.EMO1_6_2YR	6. EMO2_6_2YR	
7.EMO1_7_2YR	7. EMO2_7_2YR	
8.EMO1_8_2YR	8. EMO2_8_2YR	
9.EMO1_9_2YR	9. EMO2_9_2YR	
10EMO1_10_2YR	10. EMO2_10_2YR	
11EMO1_11_2YR	11.EMO2_11_2YR	
12EMO1_12_2YR	12. EMO2_12_2YR	
13.EMO1_13_2YR	13. EMO2_13_2YR	
14.EMO1_14_2YR	14.EMO2_14_2YR	
15.EMO1_15_2YR	15.EMO2_15_2YR	
16.EMO1_16_2YR	16.EMO2_16_2YR	

For each person you included in your list, please answer the following questions by using the number that corresponds to your response.

	0 = not at all 1 = a little 2 = moderately	3 = quite a bit 4 = a great deal
EMO3		EMO4
Question 3: How much ca in this person	n you confide ?	Question 4: How much does this person agree with or support your actions or thoughts?
1.EMO3_1_2	YR	1.EMO4_1_2YR
2.EMO3_2_2	YR	2.EMO4_2_2YR
3.EMO3_3_2	YR	3.EMO4_3_2YR
4.EMO3_4_2	YR	4.EMO4_4_2YR
5.EMO3_5_2	YR	5.EMO4_5_2YR
6.EMO3_6_2	YR	6.EMO4_6_2YR
7.EMO3_7_2	YR	7.EMO4_7_2YR
8.EMO3_8_2	YR	8.EMO4_8_2YR
9.EMO3_9_2	YR	9.EMO4_9_2YR
10EMO3_10_	2YR	10EMO4_10_2YR
11EMO3_11_	2YR	11.EMO4_11_2YR
12EMO3_12_	2YR	12.EMO4_12_2YR
13.EMO3_13	_2YR	13.EMO4_13_2YR
14.EMO3_14	_2YR	14.EMO4_14_2YR
15.EMO3_15	_2YR	15.EMO4_15_2YR
16 .EMO3_16	2YR	16. EMO4_16_2YR

Note: Before use, pages 27-30 should be cut along the dashed center line to allow the response lines for questions 1-6 to align with the Personal Network list on page 31.

For each person you inclue the following questions by corresponds to your respon		
0 = not at al 1 = a little 2 = moderat	4 = a great deal	
AID5	AID6	
Question 5: If you need to borrow \$10, a ride to the doctor, or some other immediate help, how much could this person usually help?	Question 6: If you were confined to bed for several weeks, how much could this person help you?	Note: Before use, pages 27-30 should be cut along the dashed center line to allow the response lines for questions 1-6 to align
1. AID5_1_2YR	1. AID6_1_2YR	with the Personal Network list on page 31.
2. AID5_2_2YR	2. AID6_2_2YR	list on page or.
3. AID5_3_2YR	3. AID6_3_2YR	
4. AID5_4_2YR	4. AID6_4_2YR	
5. AID5_5_2YR	5. AID6_5_2YR	
6. AID5_6_2YR	6. AID6_6_2YR	
7. AID5_7_2YR	7. AID6_7_2YR	
8. AID5_8_2YR	8. AID6_8_2YR	
9. AID5_9_2YR	9. AID6_9_2YR	
10. AID5_10_2YR	10. AID6_10_2YR	
11. AID5_11_2YR	11. AID6_11_2YR	
12. AID5_12_2YR	12. AID6_12_2YR	
13. AID5_13_2YR	13. AID6_13_2YR	
14. AID5_14_2YR	14. AID6_14_2YR	
15. AID5_15_2YR	15. AID6_15_2YR	
16. AID5_16_2YR	16. AID6_16_2YR	

DURATIONFREQCONQuestion 7: How long have you known this person?Question 8: How frequently do you usually have contact with t person? (Phone calls, visit or letters) 5 = daily 4 = weekly 3 = monthly 5 = more than 5 years1Image: Constraint of the second se		stion 8: frequently do you lly have contact with this on? (Phone calls, visits, ters) aily veekly nonthly few times a year	F	PERSONAL I First Name or Initials	NETWORK Relationship	
1.	DUR1_2YR	1.	FREQ1_2YR	1.	PN1A_2YR	PN1B_2YR
2.	DUR2_2YR	2.	FREQ2_2YR	2.	PN2A_2YR	PN2B_2YR
3.	DUR3_2YR	3.	FREQ3_2YR	3.	PN3A_2YR	PN3B_2YR
4.	DUR4_2YR	4.	FREQ4_2YR	4.	PN4A_2YR	PN4B_2YR
5.	DUR5_2YR	5.	FREQ5_2YR	5.	PN5A_2YR	PN5B_2YR
6.	DUR6_2YR	6.	FREQ6_2YR	6.	PN6A_2YR	PN6B_2YR
7.	DUR7_2YR	7.	FREQ7_2YR	7.	PN7A_2YR	PN7B_2YR
8.	DUR8_2YR	8.	FREQ8_2YR	8.	PN8A_2YR	PN8B_2YR
9.	DUR9_2YR	9.	FREQ9_2YR	9.	PN9A_2YR	PN9B_2YR
10.	DUR10_2YR	10.	FREQ10_2YR	10.	PN10A_2YR	PN10B_2YR
11.	DUR11_2YR	11.	FREQ11_2YR	11.	PN11A_2YR	PN11B_2YR
12.	DUR12_2YR	12.	FREQ12_2YR	12.	PN12A_2YR	PN12B_2YR
13.	DUR13_2YR	13.	FREQ13_2YR	13.	PN13A_2YR	PN13B_2YR
14.	DUR14_2YR	14.	FREQ14_2YR	14.	PN14A_2YR	PN14B_2YR
15.	DUR15_2YR	15.	FREQ15_2YR	15.	PN15A_2YR	PN15B_2YR
16.	DUR16_2YR	16.	FREQ16_2YR	16.	PN16A_2YR	PN16B_2YR

*Please be sure you have rated each person on every question. Go to the last page.

9. During the past year, have you lost any important relationships due to moving, a job change, divorce or separation, death or some other reason?

0. No (If NO, go to NEXT SECTION)	LOSSES_2YR							
1. Yes (If YES, GO TO #9A)								
If you have lost an important relationship during the past year:								
9A. Please indicate the number of persons from each category who are no longer available to you.								
Spouse or partner	LOSS1_2YR							
Family members or relatives	LOSS2_2YR							
Friends	LOSS3_2YR							
Work or school associates	LOSS4_2YR							
Neighbors	LOSS5_2YR							
Health care providers	LOSS6_2YR							
Counselor or therapist	LOSS7_2YR							
Minister/Priest/Rabbi	LOSS8_2YR							
Other (specify) LOSS9T_2YR	LOSS9_2YR							
9B. Overall, how much of your support was provided by these people who are	no longer available to you?							
0. None	LOSSAMT_2YR							
1. A little								
2. A moderate amount								
3. A considerable amount								
4. A lot								

DERIVED NORBECK SOCIAL SUPPORT VARIABLES

Contact Luis Falcon (luis falcon@uml.edu) if you have questions about the Norbeck Social Support variables.

 $EMO1_2YR = sum (EMO1_1_2YR - EMO1_16_2YR)$

EMO2 2YR = sum (EMO2 1 2YR – EMO2 16 2YR)

 $EMO3_2YR = sum (EMO3_1_2YR - EMO3_16_2YR)$

 $EMO4_2YR = sum (EMO4_1_2YR - EMO4_16_2YR)$

EMOSUP_2YR = EMO1_2YR + EMO2_2YR + EMO3_2YR + EMO4_2YR

 $AID5_2YR = sum (AID5_1_2YR - AID5_16_2YR)$

 $AID6_2YR = sum (AID6_1_2YR - AID6_16_2YR)$

 $AID_2YR = AID5_2YR + AID6_2YR$

NOLISTED_2YR: # of people listed in the participant's network

DURATION_2YR

=sum (DUR1_2YR, DUR2_2YR, DUR3_2YR, DUR4_2YR, DUR5_2YR, DUR6_2YR, DUR7_2YR, DUR8_2YR, DUR9_2YR, DUR10_2YR, DUR11_2YR, DUR12_2YR, DUR13_2YR, DUR14_2YR, DUR15_2YR, DUR16_2YR)

FREQCON_2YR

=sum (FREQ1_2YR, FREQ2_2YR, FREQ3_2YR, FREQ4_2YR, FREQ5_2YR, FREQ6_2YR, FREQ7_2YR, FREQ8_2YR, FREQ9_2YR, FREQ10_2YR, FREQ11_2YR, FREQ12_2YR, FREQ13_2YR, FREQ14_2YR, FREQ15_2YR, FREQ16_2YR)

LOSSNO_2YR: # of losses (If any of LOSS1_2YR - LOSS9_2YR is missing, set to zero) =sum (LOSS1_2YR, LOSS2_2YR, LOSS3_2YR, LOSS4_2YR, LOSS5_2YR, LOSS6_2YR, LOSS7_2YR, LOSS8_2YR, LOSS9_2YR)

LOSSEVENT_2YR: # of loss events not counting # of losses per event

TLFUNCT_2YR = EMOSUP_2YR + AID_2YR

AVEEMOSUP_2YR:

IF NOLISTED_2YR > 0 THEN AVEEMOSUP_2YR = EMOSUP_2YR /NOLISTED_2YR

AVEAID_2YR:

IF NOLISTED_2YR > 0 THEN AVEAID_2YR = AID_2YR /NOLISTED_2YR

AVEFREQCON_2YR:

IF NOLISTED_2YR > 0 THEN AVEFREQCON_2YR = FREQCON_2YR /NOLISTED_2YR

Codebook Updated 9.24.24

Variables in grey font are not in the released dataset but are available upon request.

AVEDURA 2YR: average duration score

IF NOLISTED_2YR > 0 THEN AVEDURA_2YR = DURATION_2YR /NOLISTED_2YR

AVEFUNCT_2YR: average functional support score

IF NOLISTED_2YR > 0 THEN AVEFUNCT_2YR = TLFUNCT_2YR /NOLISTED_2YR

TLNETWRK_2YR

=NOLISTED_2YR +DURATION_2YR +FREQCON_2YR

TLLOSS_2YR

=LOSSES_2YR+LOSSNO_2YR +LOSSAMT_2YR

<u>Only the variables highlighted in blue above are included in the released database</u>. All other Norbeck Social Support questionnaire variables are available upon request. Please contact Luis Falcon (<u>luis_falcon@uml.edu</u>) for further information about these variables and for suggestions on how to include these variables in your analysis.

SOCIAL AND COMMUNITY SUPPORT & ASSISTANCE (SOC)

Instructions: Let's now talk about your family life and social activities within your community.

CO-INFORMANT: YES	NO	PROXSOC_2YR	
1. How many LIVING children do you have including step and adopted children?	children SOC1_2 (If NONE, enter 0 and GO TO a		
2. How quickly can (any one of your children/ your son/ your daughter who does not live with you) get here?	A <i>#</i> of (If all children live with and GO TO #6)	B. 1. Minutes 2. Hours 3. Days Subject, enter 00	
3. How often do you see (any of your children/ your son/ your daughter who does not live with you)?	A# of times B. 1. Daily 2. Weekly 3. Monthly 4. Yearly 9. Less than once a	SOC3A_2YR SOC3B_2YR	
4. How often do you talk on the telephone with (any of your children/ your son/ your daughter who does not live with you)?	A# of times B. 1. Daily 2. Weekly 3. Monthly 4. Yearly 9. Less than once a	SOC4A_2YR SOC4B_2YR	
5. How often do you get mail from (any of your children/ your son/ your daughter who does not live with you)?	A# of times B. 1. Daily 2. Weekly 3. Monthly 4. Yearly 9. Less than once a	SOC5A_2YR SOC5B_2YR	
6. How many LIVING brothers and sisters do you ha adopted brothers and sisters?	ve, including step and	SOC6_2YR siblings	
7. Do you make use of special services for older persons, provided by health or governmental agencies, like Meals on Wheels, a home nurse, special transportation, donated foodstuffs, etc.?	1. Yes (GO TO #8) 2. No (GO TO BPC)	SOCx_2YR	

During the last 2 years, how many times did you make use of the following services?							
Elder Service	Number of times	Frequency (1) Per day (2) Per week (3) Per month (4) Per year (5) Less than once per year (97) Don't remember (98) Don't know					

8. Senior Center.	SOC7Ax_2YR	SOC7Bx_2YR
9. Special transportation for older persons (<i>Do not include special subway or bus passes.</i>)	SOC8Ax_2YR	SOC8Bx_2YR
10. Meals delivered to your home by an agency like Meals on Wheels	SOC9Ax_2YR	SOC9Bx_2YR
11. Receive food from a Commodity Food Program (Department of Agriculture's Food Distribution Program)	SOC10Ax_2YR	SOC10Bx_2YR
12. Homemaker service for older persons that provides cleaning and cooking at home	SOC11Ax_2YR	SOC11Bx_2YR
13. Service which makes telephone calls to check on the health of older people	SOC12Ax_2YR	SOC12Bx_2YR
14. A visiting nurse come to your home	SOC13Ax_2YR	SOC13Bx_2YR
15. A health aide come to your home	SOC14Ax_2YR	SOC14Bx_2YR
16. Day care program for older people	SOC15Ax_2YR	SOC15Bx_2YR

DERIVED SOCIAL AND COMMUNITY SUPPORT VARIABLES

SOC_SERVICES_2YR: social services used

Number of different services used from: SOC7A_2YR, SOC8A_2YR, SOC9A_2YR, SOC10A_2YR, SOC11A_2YR, SOC12A_2YR, SOC13A_2YR, SOC14A_2YR, SOC15A_2YR

LIFE EVENTS QUESTIONNAIRE (LEQ)

Instructions: The following list includes events that can change the life of those who experience them. Please tell me which of the following events occurred in your life during the past six months only. If you have not experienced an event, we will skip that number. For each event which you have experienced, please tell me if such an event was Good or Bad, and if the effect had: [READ CATEGORIES].

Event	Type of				of Event of		ife
A. Health	Effect		No effect	Some effect	Moderate effect	Big effect	
 Major personal illness or injury 	Good Bad	LEQ1A_2YR	0	1	2	3	LEQ1B_2YR
 Major change in eating habits 	Good Bad	LEQ2A_2YR	0	1	2	3	LEQ2B_2YR
3. Major change in sleeping habits	Good Bad	LEQ3A_2YR	0	1	2	3	LEQ3B_2YR
 Major change in usual type and/or amount of recreation 	Good Bad	LEQ4A_2YR	0	1	2	3	LEQ4B_2YR
5. Major dental work	Good Bad	LEQ5A_2YR	0	1	2	3	LEQ5B_2YR
6. FEMALE: Started menopause	Good Bad	LEQ6A_2YR	0	1	2	3	LEQ6B_2YR
B. Work							
7. Difficulty finding a job	Good Bad	LEQ7A_2YR	0	1	2	3	LEQ7B_2YR
8. Beginning work outside the home	Good Bad	LEQ8A_2YR	0	1	2	3	LEQ8B_2YR
 Changing to a new type of work 	Good Bad	LEQ9A_2YR	0	1	2	3	LEQ9B_2YR
10. Changing your work hours or conditions	Good Bad	LEQ10A_2YR	0	1	2	3	LEQ10B_2YR
11. Change in your responsibilities at work	Good Bad	LEQ11A_2YR	0	1	2	3	LEQ11B_2YR
 Troubles at work with your employer or co- workers 	Good Bad	LEQ12A_2YR	0	1	2	3	LEQ12B_2YR
 Major business readjustment 	Good Bad	LEQ13A_2YR	0	1	2	3	LEQ13B_2YR
 Being fired or laid off from work 	Good Bad	LEQ14A_2YR	0	1	2	3	LEQ14B_2YR
15. Retirement from work	Good Bad	LEQ15A_2YR	0	1	2	3	LEQ15B_2YR
 Taking courses by mail or studying at home to help you in your work 	Good Bad	LEQ16A_2YR	0	1	2	3	LEQ16B_2YR
O. Oshaal							
C. School		1	[]	[1	Γ	1
17. Beginning or ceasing school, college or training program	Good Bad	LEQ17A_2YR	0	1	2	3	LEQ17B_2YR

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18. Change of school, college or training program	Good Bad	LEQ18A_2YR	0	1	2	3	LEQ18B_2YR
19. Change in career goal or academic major	Good Bad	LEQ19A_2YR	0	1	2	3	LEQ19B_2YR
20. Problem in school, college, or training program	Good Bad	LEQ20A_2YR	0	1	2	3	LEQ20B_2YR

Event	Туре			Effect	of Event of	on Your	Life
D. Residence	of Effect		No effect	Some effect	Moderate effect	Big effect	
21. Difficulty finding housing	Good Bad	LEQ21A_2YR	0	1	2	3	LEQ21B_2YR
22. Changing residence within the same town or city	Good Bad	LEQ22A_2YR	0	1	2	3	LEQ22B_2YR
23. Moving to a different town, city, state, or country	Good Bad	LEQ23A_2YR	0	1	2	3	LEQ23B_2YR
24. Major change in your life conditions (home improvements or a decline in your home or neighborhood)	Good Bad	LEQ24A_2YR	0	1	2	3	LEQ24B_2YR
E. Love and Marriage							
25. Began a new, close, personal relationship	Good Bad	LEQ25A_2YR	0	1	2	3	LEQ25B_2YR
26. Became engaged	Good Bad	LEQ26A_2YR	0	1	2	3	LEQ26B_2YR
27. Girlfriend or boyfriend problems	Good Bad	LEQ27A_2YR	0	1	2	3	LEQ27B_2YR
28. Breaking up with a girlfriend or boyfriend or breaking an engagement	Good Bad	LEQ28A_2YR	0	1	2	3	LEQ28B_2YR
29. MALE: Wife or girlfriend's pregnancy	Good Bad	LEQ29A_2YR	0	1	2	3	LEQ29B_2YR
30. MALE: Wife or girlfriend's having a miscarriage or abortion	Good Bad	LEQ30A_2YR	0	1	2	3	LEQ30B_2YR
31. Getting married (or beginning to live with someone)	Good Bad	LEQ31A_2YR	0	1	2	3	LEQ31B_2YR
32. A change in closeness with your partner	Good Bad	LEQ32A_2YR	0	1	2	3	LEQ32B_2YR
33. Infidelity	Good Bad	LEQ33A_2YR	0	1	2	3	LEQ33B_2YR
34. Trouble with in-laws	Good Bad	LEQ34A_2YR	0	1	2	3	LEQ34B_2YR
35. Separation from spouse or partner due to conflict	Good Bad	LEQ35A_2YR	0	1	2	3	LEQ35B_2YR

Codebook Updated 9.24.24 Variables in grey font are not in the released dataset but are available upon request.

36. Separation from spouse or partner due to work, travel, etc.	Good Bad	LEQ36A_2YR	0	1	2	3	LEQ36B_2YR
37. Reconciliation with spouse or partner	Good Bad	LEQ37A_2YR	0	1	2	3	LEQ37B_2YR
38. Divorce	Good Bad	LEQ38A_2YR	0	1	2	3	LEQ38B_2YR
39. Change in your spouse or partner's work outside the home (beginning to work, ceasing work, changing jobs, retirement, etc).	Good Bad	LEQ39A_2YR	0	1	2	3	LEQ39B_2YR

Event	Type of			Effe	ct of Eve	nt on Your	Life
F. Family and Close Friends	Effect		No		Moderate	Big effect	
40. Gain of a new family member (through birth, adoption, relative moving in, etc.)	Good Bad	LEQ40A_2YR	effect 0	effect 1	effect 2	3	LEQ40B_2YR
41. Child or family member leaving home (due to marriage, to attend college, or for some other reason)	Good Bad	LEQ41A_2YR	0	1	2	3	LEQ41B_2YR
42. Major change in the health or behavior of a family member or close friend (illness, accidents, drug or disciplinary problems, etc.)	Good Bad	LEQ42A_2YR	0	1	2	3	LEQ42B_2YR
43. Death of spouse or partner	Good Bad	LEQ43A_2YR	0	1	2	3	LEQ43B_2YR
44. Death of a child	Good Bad	LEQ44A_2YR	0	1	2	3	LEQ44B_2YR
45. Death of family member or close friend	Good Bad	LEQ45A_2YR	0	1	2	3	LEQ45B_2YR
46. Birth of a grandchild	Good Bad	LEQ46A_2YR	0	1	2	3	LEQ46B_2YR
47. Change in marital status of your parents	Good Bad	LEQ47A_2YR	0	1	2	3	LEQ47B_2YR
G. Parenting			1		1	1	
48. Change in child care arrangements	Good Bad	LEQ48A_2YR	0	1	2	3	LEQ48B_2YR
49. Caring for a grandchild	Good Bad	LEQ49A_2YR	0	1	2	3	LEQ49B_2YR
50. Conflicts with spouse or partner about parenting	Good Bad	LEQ50A_2YR	0	1	2	3	LEQ50B_2YR
51. Conflicts with child's grandparents (or other important person) about parenting	Good Bad	LEQ51A_2YR	0	1	2	3	LEQ51B_2YR

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52. Taking on full responsibility for parenting as a single parent	Good Bad	LEQ52A_2YR	0	1	2	3	LEQ52B_2YR
53. Custody battles with former spouse or partner	Good Bad	LEQ53A_2YR	0	1	2	3	LEQ53B_2YR
H. Personal or Social							
54. Major personal achievement	Good Bad	LEQ54A_2YR	0	1	2	3	LEQ54B_2YR
55. Major decision regarding your immediate future	Good Bad	LEQ55A_2YR	0	1	2	3	LEQ55B_2YR
56. Change in your personal habits (your dress, lifestyle, hobbies, etc.)	Good Bad	LEQ56A_2YR	0	1	2	3	LEQ56B_2YR
57. Change in your religious beliefs	Good Bad	LEQ57A_2YR	0	1	2	3	LEQ57B_2YR
58. Change in your political beliefs	Good Bad	LEQ58A_2YR	0	1	2	3	LEQ58B_2YR
59. Loss or damage of personal property	Good Bad	LEQ59A_2YR	0	1	2	3	LEQ59B_2YR
60. Took a vacation	Good Bad	LEQ60A_2YR	0	1	2	3	LEQ60B_2YR
61. Took a trip other than a vacation	Good Bad	LEQ61A_2YR	0	1	2	3	LEQ61B_2YR

Event	Type of			Effe	ct of Event of	on Your L	.ife
H. Personal or Social (Cont.)	Effect		No effect	Some effect	Moderate effect	Big effect	
62. Change in family get- togethers	Good Bad	LEQ62A_2YR	0	1	2	3	LEQ62B_2YR
63. Change in your social activities (clubs, movies, visiting, etc)	Good Bad	LEQ63A_2YR	0	1	2	3	LEQ63B_2YR
64. Made new friends	Good Bad	LEQ64A_2YR	0	1	2	3	LEQ64B_2YR
65. Broke up with a friend	Good Bad	LEQ65A_2YR	0	1	2	3	LEQ65B_2YR
66. Acquired or lost a pet	Good Bad	LEQ66A_2YR	0	1	2	3	LEQ66B_2YR
67. Major change in finances (increased or decreased income)	Good Bad	LEQ67A_2YR	0	1	2	3	LEQ67B_2YR
68. Took on a moderate purchase, such as TV, car, freezer, etc.	Good Bad	LEQ68A_2YR	0	1	2	3	LEQ68B_2YR
69. Took on a major purchase or a mortgage loan, such as a home, business, property, etc.	Good Bad	LEQ69A_2YR	0	1	2	3	LEQ69B_2YR
70. Experienced a foreclosure on a mortgage or loan	Good Bad	LEQ70A_2YR	0	1	2	3	LEQ70B_2YR
71. Credit rating difficulties	Good Bad	LEQ71A_2YR	0	1	2	3	LEQ71B_2YR

I. Crime and Legal Matters							
72. Being robbed or a victim of identity theft	Good Bad	LEQ72A_2YR	0	1	2	3	LEQ72B_2YR
73. Being a victim of a violent act (rape, assault, etc.)	Good Bad	LEQ73A_2YR	0	1	2	3	LEQ73B_2YR
74. Involved in an accident	Good Bad	LEQ74A_2YR	0	1	2	3	LEQ74B_2YR
75. Involved in a law suit	Good Bad	LEQ75A_2YR	0	1	2	3	LEQ75B_2YR
76. Involved in a minor violation of the law (traffic ticket, disturbing the peace, etc.)	Good Bad	LEQ76A_2YR	0	1	2	3	LEQ76B_2YR
77. Legal troubles resulting in your being arrested or held in jail	Good Bad	LEQ77A_2YR	0	1	2	3	LEQ77B_2YR
J. Other Other recent experiences that had an impact on your life. List and rate.							
78LEQ78T_2YR	Good Bad	LEQ78A_2YR	0	1	2	3	LEQ78B_2YR
79LEQ79T_2YR	Good Bad	LEQ79A_2YR	0	1	2	3	LEQ79B_2YR
80LEQ80T_2YR	Good Bad	LEQ80A_2YR	0	1	2	3	LEQ80B_2YR

DERIVED LIFE EVENTS VARIABLES

GOODSUM_2YR: total effect on life (each event ranges from 0 to 3)

BADSUM_2YR: total effect on life (each event ranges from 0 to 3)

GOODNUM_2YR: count of all good life events

BADNUM_2YR: count of all bad life events

PHYSICAL FUNCTION

PHYSICAL PERFORMANCE TESTS (PPT)

1. Handgrip Measurements

Instructions: To assess the strength of your hands, please stand up and grip this device, one hand at a time, with as much strength as possible. We will do this three times with each hand. If you have had any recent arm or hand surgery, we will skip this test. [If subject refuses to do the test, please put 99.9 in the corresponding cells (Questions B thru D). If subject cannot do it, or starts to feel pain or discomfort during the test, please put 0 in the corresponding cells.]

1A. Setting: Interviewer: set the dynamometer to the size of the hand of the subject and record that size here.		PPT1A_2YR
Measurements	1. Right Hand (Force in Kg)	2. Left Hand (Force in Kg)
1B. Trial 1	Kg PPT1B1_2YR	Kg PPT1B2_2YR
1C. Trial 2	Kg PPT1C1_2YR	Kg PPT1C2_2YR
1D. Trial 3	Kg PPT1D1_2YR	Kg PPT1D2_2YR

2. Foot Tapping

Instructions: To observe your foot-eye coordination, place your right foot here on the mat between these circles. Tap the ball of your foot on one circle and then the other, back and forth ten times, as fast as you can. First, we'll do the right foot and then the left foot.

	1. Right Foot	2. Left Foot
 2A. Number of Taps 96. Tried, Unable 97. Refused 98. Not performed, safety reasons 99. NA 	PPT2A1_2YR	PPT2A2_2YRtaps
2B. Time for taps (30 seconds maximum):	PPT2B1_2YR sec.	PPT2B2_2YR sec.

3. Stand Up from Chair 5 Times

Instructions: The purpose of this next exercise is to measure the strength in your legs. Beginning from a sitting position, please stand up and then sit down five times in a row, as fast as you can, without using your arms to help.

3A. Chair Height: From floor to lowest point of chair	<i>cm.</i> PPT3A_2YR
3B. Chair stands <i>Instructions:</i> You must go from sitting to standing as fast as you can 5 times.	 # completed; no arm use PPT3B_1_2YR 97. Refused 98. Tried, But Unable 1. Not attempted, safety reasons PPT3B_2_2YR 2. Not attempted, chair bound 3. Not attempted, no suitable chair 4. Not attempted, other: Specify PPT3B_2T_2YR PPT3B_2C_2YR(code) (Code: 97. Refused 98. Tried, But Unable)
3C. Time: If five stands done successfully	sec. PPT3C_2YR

4. Semi-Tandem Stand

Instructions: To assess your balance, I would like you to try to stand with the side of the heel of one foot touching the big toe of the other foot for about ten seconds. You may use your arms, bend your knees, or move your body to maintain your balance, but try not to move your feet. Use whichever foot is more comfortable for you. **[If subject needs a walking aid to perform this test, code 0 and skip PPT tests 4-6.]**

4A. Total time	# OF SECONDS (up to 10):sec. PPT4A_2YR
<i>Instructions:</i> Try to hold this position until I say stop.	 996. Tried but unable 997. Refused 998. Not performed for safety reasons 999. NA 0. Walking aid needed to perform test (If coded as 0, or 996-999, skip tests 4, 5, 6)
4B. Compensatory Movements	a. Moves arms 0. No 1. Yes 99. NA PPT4B_A_2YR b. Trunk swaying 0. No 1. Yes 99. NA PPT4B_B_2YR

5. Tandem Stand – Eyes Open

Instructions: Again, to assess your balance with your eyes open, I would like you to try to stand with the heel of one foot in front of and touching the toes of your other foot. Use whichever foot is comfortable for you.

5A. Total time	# OF SECONDS (up to 10):sec. PPT5A_2YR
<i>Instructions:</i> Try to hold this position until I say stop.	996. Tried but unable 997. Refused 998. Not performed for safety reasons 999. NA (If coded as 996-999, go to NEXT SECTION)
5B. Compensatory Movements	a. Moves arms 0. No 1. Yes 99. NA PPT5B_A_2YR b. Trunk swaying 0. No 1. Yes 99. NA PPT5B_B_2YR

6. Tandem Stand – Eyes Closed

Instructions: Now, I would like you to try standing just like you did before (with one foot in front of the other), but with your eyes closed this time. Try to hold this position with your eyes closed until I say stop.

6A. Total time	# OF SECONDS (up to 10):sec. PPT6A_2Y		
<i>Instructions:</i> Try to hold this position until I say stop.	996. Tried but unable 997. Refused 998. Not performed for safety reasons 999. NA <i>(If coded as 996-999, go to NEXT SECTION)</i>		
6B. Compensatory Movements	a. Moves arms 0. No 1. Yes 99. NA PPT6B_A_2YR b. Trunk swaying 0. No 1. Yes 99. NA PPT6B_B_2YR		

7. Ten-Foot Walk

Instructions: For this next exercise, I am going to observe how you normally walk. Please walk down past the end of the course and then turn around and walk back to the starting point.

7A. Step Continuity	(If NO 10ft. area available, OBSERVE and record 7A-7C, then go to NEXT SECTION)
	0. No 1A. Yes: observed during 10 ft. walk 1B. Yes: observed during interview session (no 10 ft. walk area) 996. Tried, Unable OR Holds onto object 997. Refused 998. Not performed for safety reasons (If coded as 996-998, go to NEXT SECTION)

7B. Turn	0 b. Stagger,	ous with walking/p . No 1. Yes Unsteady . No 1. Yes	PPT7B_A_2YR PPT7B_B_2YR	
7C. Walking aid	1. Yes	0. No	99. NA	PPT7C_2YR

Instructions: Now, I would like you to do the same thing again. Just walk at your usual pace.

7D. Time 1	sec.	PPT7D_2YR
	996. Tried, Unable OR Holds onto 997. Refused <i>(If coded as 996-997, go to NEX</i>	-

Instructions: Now, I would like you to walk down and back as fast as it feels safe and comfortable to you.

7E. Time 2	sec.	PPT7E_2YR
	996. Tried, Unable OR Holds onto object 997. Refused <i>(If coded as 996-997, go to NEXT SECT</i>	10N)

INTERVIEWER: Record the setting for the 10 ft walk.

7F. Any difficulty finding 10-12 ft for the walking course?	a) 1. Yes b) If YES,	0. No	PPT7F_A_2YR
	explain:	PPT7F_B_2YR	PPT7F_BC_2YR
			(code)
7G. What type of walking surface?	1. Uncarpeted 2. Low carpet		PPT7G_2YR
	3. Other:	PPT7GT_2YR	PPT7GC_2YR
			(code)

DERIVED PHYSICAL PERFORMANCE TEST VARIABLES

There are multiple levels of "missing" data for the following variables. All levels are treated as missing data in analyses, but when missing is included as a level, can now distinguish in SAS between the following:

Missing	•
Refused	.R
Tried, Unable	. U
Not Applicable	.N
Don't Know	.D
Not Performed, Safety	. <i>S</i>
Don't Remember	.М

PPT2M_2YR: Time to complete 5 foot taps

HANDGRIP_SC_2YR: Maximum handgrip score

BALANCE_A_2YR: Balance time

BBALANCE_A_2YR: Able to maintain balance for 10 seconds.

1: Yes

0: No

FUNCTIONAL STATUS ACTIVITIES OF DAILY LIVING (ADL)

Instructions: I will now read a list of activities which, for various reasons – either health conditions or disability – some persons may experience difficulty when performing, and ask you to tell me how difficult they are for you to do by yourself, without the use of special equipment. Please answer if you are able to perform the following activities [**READ CATEGORIES**].

CO-INFORMANT: YES NO _					PROXADL_2YR
Activity:	With no difficulty	With some difficulty	With a lot of difficulty	Impossible to do	
1. Walking for a quarter of a mile (2 - 3 blocks)?	0	1	2	3	ADL1_2YR
2. Walking up 10 steps without resting?	0	1	2	3	ADL2_2YR
3. Getting outside?	0	1	2	3	ADL3_2YR
4. Walking from one room to another on the same level?	0	1	2	3	ADL4_2YR
5. Getting out of bed or chairs?	0	1	2	3	ADL5_2YR
Eating, like holding a fork, cutting food or drinking from a glass?	0	1	2	3	ADL6_2YR
Dressing yourself, including tying shoes, working zippers and doing buttons?	0	1	2	3	ADL7_2YR
8. Bathing or showering?	0	1	2	3	ADL8_2YR
9. Using the toilet, including getting to the toilet?	0	1	2	3	ADL9_2YR
10. Using a manual can opener?	0	1	2	3	ADL10_2YR
11. Opening a frozen food package?	0	1	2	3	ADL11_2YR
12. Opening a milk carton or orange juice carton?	0	1	2	3	ADL12_2YR
If NO DIFFICULTY with ADL 1-12 above, go a	to #16				
13. Do you usually need help from another person in doing any of the activities that are difficult for you to do or that you are unable to do by yourself?					ADL13_2YR
14A. If YES: Is there someone to help you?	A. 1. Yes	0. No 9	99. NA		ADL14A_2YR
14B. If YES: Is this person living in the household?	B. 1. HH member ADL14B_2 2. non-HH member 3. Both HH and non-HH members				ADL14B_2YR
15 le this halp neid for?	1. Yes, p				ADL15_2YR
15. Is this help paid for?	 2. 2A. Yes, paid by other than S 2B. Specify 3. No 99. NA 				ADL15T_2YR
16. When you are INDOORS , do you usually use anything to help you get around, such as [read options]? — If YES , Which do you use?	 Cane Wheelchair Crutches Walker 				ADL16_2YR ADL16T_2YR

17. If you are OUTDOORS , do you usually use anything to help you get around, such as [read options]? — If YES , Which do you use?	 None Cane Wheelchair Crutches Walker Other: 	ADL17_2YR ADL17T_2YR
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INSTRUMENTAL ACTIVITIES OF DAILY LIVING (IADL)

Instructions: Next I will ask about some other activities. This card specifies answers about how difficult certain activities can be for people. I'm going to ask you about certain activities and ask you to tell me how difficult they are for you to do by yourself, without special equipment. The answers I'll ask you to use are [**READ CATEGORIES**].

CO-INFORMANT: YES NO				PF	ROXIADL_2YR
Activity:	With no difficulty	With some difficulty	With a lot of difficulty	Impossible to do	
 Doing chores around the house (like vacuuming, sweeping, dusting, or straightening up)? 	0	1	2	3	IADL1_2YR
2. Preparing your own meals?	0	1	2	3	IADL2_2YR
3. Managing your money (such as keeping track of your expenses or paying bills)?	0	1	2	3	IADL3_2YR
4. Shopping for personal items (such as toiletry items or medications)?	0	1	2	3	IADL4_2YR
5. Food shopping?	0	1	2	3	IADL5_2YR
6. Using the telephone?	0	1	2	3	IADL6_2YR
If NO DIFFICULTY with IAD	L 1-6 above	e, go to NEX	ΧΤ SECTIO	N	
7. Do you usually need help from another person in doing any of these activities that are difficult for you to do or that you are unable to do by yourself?	-	. Yes 99 Aip to NEXT	9. NA Section)	V	ADL7_2YR
8. If YES: 8A. Is there someone to help you?	A. 1. Yes 0. No 99. NA IADL8A_2			DL8A_2YR	
8B. If YES: Is this person living in the household?	B. 1. HH member 2. Non-HH member 3. Both HH and non-HH members			DL8B_2YR	
9. Is this help paid for?	1. No 2. Yes, p	oaid by S			ADL9_2YR
	3. Yes, p 99. NA	baid by other	than S	IAI	DL9T_2YR

DERIVED FUNCTIONAL STATUS VARIABLES

ADLSUM_2YR ADL1_2YR + ADL2_2YR + ADL3_2YR + ADL4_2YR + ADL5_2YR + ADL6_2YR + ADL7_2YR + ADL8_2YR + ADL9_2YR + ADL10_2YR + ADL11_2YR + ADL12_2YR

ADLCAT_2YR: categories of ADLSUM_2YR

1: ADLSUM_2YR =0 (no impairment)

2: 1<=ADLSUM_2YR <=5 (some impairment)

3: ADLSUM_2YR >=6 (considerable impairment)

ADL_SC_2YR: ADL binary scale (Tucker 2000) 1: IF ADLSUM_2YR >=1 0: IF ADLSUM_2YR =0

IADLSUM_2YR IADL1_2YR + IADL2_2YR + IADL3_2YR + IADL4_2YR + IADL5_2YR + IADL6_2YR

IADLCAT_2YR: categories of IADLSUM_2YR

1: IADLSUM_2YR =0 (no impairment) 2: 1<= IADLSUM_2YR <=6 (some impairment)

3: IADLSUM_2YR >=7 (considerable impairment)

IADL_SC_2YR: IADL binary scale (Tucker 2000) 1: IF IADLSUM_2YR >= 1 0: IF IADLSUM_2YR = 0

Using the variables below with the algorithm applied increases the number of participants with non-missing data.

ADLSUM_A_2YR (algorithm applied):

ADL1_2YR-ADL5_2YR: if <=2 are missing, the mean of the non-missing ADL1_2YR-ADL5_2YR is used in place of the missing data

ADL6_2YR-ADL9_2YR: if <=2 are missing, the mean of the non-missing ADL6_2YR-ADL9_2YR is used in place of the missing data

ADL10_2YR-ADL12_2YR: if <=1 are missing, the mean of the non-missing ADL10_2YR-ADL12_2YR is used in place of the missing data

ADL1_A_2YR + ADL2_A_2YR + ADL3_A_2YR + ADL4_A_2YR + ADL5_A_2YR + ADL6_A_2YR + ADL7_A_2YR + ADL8_A_2YR + ADL_A_2YR + ADL10_A_2YR + ADL11_A_2YR + ADL12_A_2YR

ADLCAT_A_2YR: categories of ADLSUM_A_2YR

1: ADLSUM_A_2YR =0 (no impairment)

- 2: 1<=ADLSUM_A_2YR <=5 (some impairment)
- 3: ADLSUM_A_2YR >=6 (considerable impairment)

IADLSUM_A_2YR (algorithm applied):

IADL1_2YR-IADL6_2YR: if <=3 are missing, the mean of the non-missing IADL1_2YR-IADL6_2YR are used in place of the missing data

IADL1_A_2YR + IADL2_A_2YR + IADL3_A_2YR + IADL4_A_2YR + IADL5_A_2YR + IADL6_A_2YR

IADLCAT_A_2YR: categories of IADLSUM_A

1: IADLSUM_A_2YR =0 (no impairment) 2: 1<= IADLSUM_A_2YR <=6 (some impairment) 3: IADLSUM_A_2YR >=7 (considerable impairment)

ADL Mobility: (Tucker 2000)

ADLMOBSUM_2YR = ADL1_2YR + ADL2_2YR + ADL3_2YR + ADL4_2YR + ADL5_2YR

ADLMOB_2YR:

1: IF ADLMOBSUM_2YR >= 1 0: IF ADLMOBSUM_2YR = 0

ADL self-care: (Tucker 2000)

ADLCARESUM_2YR = ADL6_2YR + ADL7_2YR + ADL8_2YR + ADL9_2YR

ADLCARE_2YR:

1: IF ADLCARESUM_2YR >= 1 0: IF ADLCARESUM_2YR = 0

ADL manual dexterity: (Tucker 2000)

ADLMANSUM_2YR = ADL10_2YR + ADL11_2YR + ADL12_2YR

ADLMAN 2YR:

1: IF ADLMANSUM_2YR >= 1 0: IF ADLMANSUM_2YR = 0

COGNITION

NEUROPSYCHOLOGICAL EXAMINATION SCORING SHEET See Appendix for Neuropsychological Exams

Instructions: Score subject's neuropsychological examination after completion of interview.

1. Mini-mental State Examination (MMSE)

	а.	Orientation	
		Question 1	MMSE1_2YR (3)
		Question 2	MMSE2_2YR (1)
		Question 3	MMSE3_2YR (1)
		Question 4	MMSE4_2YR (3)
		Question 5	MMSE5 2YR (1)
		Question 6	MMSE6_2YR (1)
	b.	-0	
		Question 7	MMSE7_2YR (3)
		Question 8	MMSE8 _2YR (5)
	c.	Recall	
		Question 9	MMSE9_2YR (3)
	d.	0 0	
		Question 10	MMSE10_2YR (1)
		Question 11	MMSE11_2YR (1)
		Question 12	MMSE12_2YR (1)
		Question 13	MMSE13_2YR (1)
		Question 14	MMSE14_2YR (3)
		Question 15	MMSE15_2YR (1)
		Question 16	MMSE16_2YR (1)
2. V	Nord L	ist Learning	
	а.	List A	
		1 st Attempt	LIS1_2YR (16)
		2 nd Attempt	LIS2_2YR (16)
		3 rd Attempt	LIS3_2YR (16)
		4 th Attempt	LIS4_2YR (16)
		5 th Attempt	LIS5_2YR (16)
	b.	List B	LISB_2YR (16)
	c.	Short-term Recall	LISCPLIB_2YR (16)
	d.	Short-term Recall facilitated	LISCPPIST_2YR (16)
	e.	Long-term Recall	LISLPLIB_2YR (16)

FC_SUM_2YR (9)

f. Long-term facilitated	LISLPPIST_2YR (16)
g. Recognition	WLLG_2YR (16)
3. Stroop	
c. Stroop 1	STRPAL 2YR
d. Stroop 2	STRCOL_2YR
e. Stroop 3	STRCP_2YR
4. Letter Fluency	
f. 1 st Letter	LF1_2YR
g. 2 nd Letter	LF2_2YR
h. 3 rd Letter	LF3_2YR
5. Digit Span	
a. Digits Forward	
i. Highest # digits attained	DFI_2YR (9)
ii. Total Score Forward	ATVERIDE_2YR
b. Digits Backward	
i. Highest # digits attained	DBI_2YR (9)
ii. Total Score Backward	ATVERINV_2YR
6. Clock Drawing	
a. Score	CLOCK_2YR (3)
7. Figure Copying	
a. Figure 1	FC1_2YR (1)
b. Figure 2	FC2_2YR (1)
c. Figure 3	FC3_2YR (1)
d. Figure 4	FC4_2YR (1)
e. Figure 5	FC5_2YR (1)
f. Figure 6	FC6_2YR (1)
g. Figure 7	FC7_2YR (1)
h. Figure 8	FC8_2YR (1)
i. Figure 9	FC9_2YR (1)

j. Total

DERIVED COGNITION VARIABLES

Contact Tammy Scott <u>tammy.scott@tufts.edu</u> if you have questions about cognitive variables.

MMSEORIENT 2YR

=MMSE1 2YR + MMSE2 2YR + MMSE3 2YR + MMSE4 2YR + MMSE5 2YR + MMSE6 2YR

MMSELANG_2YR

= MMSE10_2YR + MMSE11_2YR + MMSE12_2YR + MMSE13_2YR + MMSE14_2YR + MMSE15_2YR

MMSE SUM 2YR

= MMSE1_2YR + MMSE2_2YR + MMSE3_2YR + MMSE4_2YR + MMSE5_2YR + MMSE6_2YR + MMSE7_2YR + MMSE8_2YR + MMSE9_2YR + MMSE10_2YR + MMSE11_2YR + MMSE12_2YR + MMSE13_2YR + MMSE14_2YR + MMSE15_2YR + MMSE16_2YR

MMSE8ATT_2YR: Attempted MMSE8_2YR

0=No 1=Yes

l=Ye

LISAPR_2YR

 $= LIS1_2YR + LIS2_2YR + LIS3_2YR + LIS4_2YR + LIS5_2YR$

LISDIS_2YR

 $=(1-((44-WLLG_2YR)/44))*100$

PCRETREC_2YR

= (LISLPLIB 2YR / LIS5 2YR)*100

PCINTERF_2YR

IF (STRCOL_2YR + STRCP_2YR)>0 then: PCINTERF_2YR = ((STRCOL_2YR - STRCP_2YR)/(STRCOL_2YR + STRCP_2YR))*100

PMRTOT_2YR

 $= LF1_2YR + LF2_2YR + LF3_2YR$

FC SUM 2YR

 $= FC1_2YR + FC2_2YR + FC3_2YR + FC4_2YR + FC5_2YR + FC6_2YR + FC7_2YR + FC8_2YR + FC9_2YR$

FC WEI SUM 2YR

 $=1*FC1_2YR + 2*FC2_2YR + 3*FC3_2YR + 3*FC4_2YR + 3*FC5_2YR + 3*FC6_2YR + 4*FC7_2YR + 4*FC8_2YR + 4*FC9_2YR$

ILLITERATE_2YR

0=No 1=Yes **COGLANG_2YR:** Language of the cognitive interview

1=English 2=Spanish

COGNITION SCALED SCORES

Contact Tammy Scott <u>tammy.scott@tufts.edu</u> if you have questions about the following variables.

MMSENORM _2YR **S PMRTOT 2YR T PMRTOT 2YR** S LISAPR 2YR T LISAPR 2YR S LISCPLIB 2YR T LISCPLIB 2YR **S LISCPPIST 2YR T LISCPPIST 2YR** S_LISLPLIB_2YR T LISLPLIB 2YR **S LISLPPIST 2YR** T LISLPPIST 2YR S LISDIS 2YR T LISDIS 2YR **S ATVERIDE 2YR** T ATVERIDE 2YR S_ATVERINV_2YR T ATVERINV 2YR S STRCP 2YR T STRCP 2YR

Boston Puerto Rican Health Study Wave 2 (2 year) Codebook

HEALTH BEHAVIORS

TOBACCO USE (TOB)

Instructions: Now, I would like to ask you about the use of tobacco.

CO-INFORMANT: YES NO	PROXTOB_2YR
1. Do you currently smoke?	0. No <i>(If NO, GO TO NEXT SECTION)</i> 1. Yes TOB3x_2YR
2. How many cigarettes, cigars, or pipes do you smoke regularly during one day? <i>(pack=20</i> <i>cigarettes)</i>	1. Cigarettes TOB4_1_2YR 2. Cigars TOB4_2_2YR 3. Pipes TOB4_3_2YR

DERIVED TOBACCO USE VARIABLES

SMOKER_2YR: smoking status (cumulative, based on smoking status at baseline interview)

0: never (less than 100 cigarettes in entire life)

1: smoked in the past, but not currently

2: currently smoke

ALCOHOL USE (ALC)

Instructions: The following questions refer to alcohol consumption, including wine, spirits, liquors like whiskey, gin, rum or vodka, cocktails, and mixed alcoholic beverages.

CO-INFORMANT: YES NO		PROXALC_2YR
1. Presently, do you drink alcohol?	0. No (If NO, GO TO NE 1. Yes	XT SECTION) ALC3_2YR
2. On average, how often do you drink <u>any</u> type of alcohol?	ALC4A_2YR A # days per:	ALC4B_2YR B. 1. Week 2. Month 3. Year
3. What do you usually drink? (CIRCLE ALL THAT APPLY)	 Beer Rum Wine Gin Whiskey Other 	ALC5_1_2YR ALC5_2_2YR ALC5_3_2YR ALC5_4_2YR ALC5_5_2YR ALC5_6_2YR
4. On average, on the days that you drink alcohol, how many drinks do you have a day? By a drink, I mean a 12 oz beer, 4 oz glass of wine, or an ounce of liquor.	Drinka	_ALC5_6C_2YR <u>(code</u>) ALC6_2YR

DERIVED ALCOHOL USE VARIABLES

ALC_F_2YR: alcohol intake in grams from food frequency questionnaire (includes alcohol in desserts and pastries)

ALCOHOL_FREQ_2YR: average amount of alcohol consumed

- 0: none within past year
- 1: moderate
- 2: heavy

ALCOHOL_FREQ_2YR is calculated separately from the main questionnaire and the food frequency questionnaire, and the LARGEST of the two is used. It is calculated as follows:

Main questionnaire: No time frame given; calculated based on questions 4 and 6.

Sex	# drinks per day	ALCOHOL_FREQ_2YR
Female	None since last visit	0
Female	1	1
Female	>1	2
Male	None since last visit	0
Male	1-2	1
Male	>2	2

Food frequency questionnaire: Time frame is during the past year; calculated based on estimated grams of daily alcohol intake (ALC_F_2YR). Since ALC_F_2YR includes alcohol found in vanilla and desserts, the participant had to report drinking at least one alcoholic beverage to be considered for the moderate or heavy drinking categories. Participants who did not report drinking at least one alcoholic beverage were set to 0, regardless of the value of ALC F 2YR.

Sex	Daily alcohol intake (g)	ALCOHOL_FREQ_2YR
Female	None reported	0
Female	0 <alc_f_2yr<=13.2< td=""><td>1</td></alc_f_2yr<=13.2<>	1
Female	>13.2	2
Male	None reported	0
Male	0 <alc_f_2yr<=26.4< td=""><td>1</td></alc_f_2yr<=26.4<>	1
Male	>26.4	2

ALCOHOL_USE_2YR: how often alcohol is consumed

0: never

- 1: in the past but not within past year
- 2: within past 30 days
- 3: within past year

Calculated based on both the main questionnaire and the FFQ as follows:

Main questionnaire response	<i>FFQ response (within past year)</i>	ALCOHOL_USE_2YR
"Never" at baseline and "not since last visit" at 2 year	No alcoholic beverage reported at baseline or 2 year	0
Drank at anytime in past, except since the last visit	No alcoholic beverage reported at 2year	1
Current drinker, "weekly" selected for question 4	N/A	2
Current drinker, "monthly" selected for question 4	N/A	2
Current drinker, "yearly" selected for question 4	N/A	3
Not since last visit	Alcoholic beverage reported at 2 year	3
Missing response to "drank since last visit"	Alcoholic beverage reported at 2 year	3

PHYSICAL ACTIVITY (ACT)

Instructions: Now, I would like to ask you about the different activities you do every day. I will read out loud a list of daily activities, and I would like for you to tell me how many hours, approximately, you spend every day on each given activity. Let's think about this past week as an example.

CO-INFORMANT: YES NO PROXACT_2				
Last week, on a USUAL WEEKDAY (we will do the same for a WEEKEND DAY afterwards), how much time did you spend:	Hours per day for a usual WEEKDAY: A	Hours per day for a usual WEEKEND day: B		
1. SLEEPING AND LYING DOWN (even if not sleeping: night-time sleep, naps and reclining) ASK EACH SEPARATELY, THEN SUM.	ACT1A_2YR	ACT1B_2YR		
2. VIGOROUS ACTIVITY: (brisk walking, digging in the garden, strenuous sports, jogging, sustained swimming, chopping wood, heavy carpentry, bicycling on hills, etc.)	ACT2A_2YR	ACT2B_2YR		
3. MODERATE ACTIVITY: (heavy housework, light sports, regular walking, dancing, yard work, painting, repairing, light carpentry, bicycling on level ground, etc.)	ACT3A_2YR	ACT3B_2YR		
4. LIGHT ACTIVITY: (office work, light housework, driving a car, strolling, personal care, standing with little motion etc.)	ACT4A_2YR	ACT4B_2YR		
5. SITTING ACTIVITY: (eating, reading, watching TV, listening to the radio etc.)	ACT5A_2YR	ACT5B_2YR		
REPEAT QUESTIONS ABOVE FOR COLUMN B ANSWERS				
 TOTAL: (NOTE: Total for each day should add up to 24 hours). 	ACT6A_2YR	ACT6B_2YR		
7. Would you say that during the past week you were less active than usual, more active, or about as active as usual?	 Less active than t More active than As active as usual 	usual –		
8. How many <u>flights</u> of stairs do you climb up each day?	flights	ACT8_2YR		
9. How many city blocks or their equivalent do you walk each day?	Or minutes	ACT9_2YR ACT9B_2YR		
10. How much time do you spend watching TV each day?	hours	ACT10_2YR		

DERIVED PHYSICAL ACTIVITY VARIABLES

MILES_2YR: number is miles walked, assuming one mile = 12 blocks or 30 minutes if ACT9_2YR ne . then MILES_2YR=ACT9_2YR*0.0833; else if ACT9_2YR = . then MILES_2YR=ACT9B_2YR* 0.0333;

if ACT9_2YR = 0 and ACT9B_2YR ne . then MILES_2YR=ACT9B_2YR* 0.0333; if ACT9_2YR = 0 and ACT9B_2YR = . then MILES_2YR=ACT9_2YR;

EXPEND_2YR: energy expenditure calculated using physical activity

(0.9 * WT_KG_2YR * ACT_SLEP_2YR) + (1.2 * WT_KG_2YR * ACT_SIT_2YR) + (1.8 * WT_KG_2YR * ACT_LT_2YR) + (2.8 * WT_KG_2YR * ACT_MOD_2YR) + (4.5 * WT_KG_2YR * ACT_VIG_2YR) + (4.5 * WT_KG_2YR)

PA_SCORE_2YR: physical activity score

ACT_SLEP_2YR = round (((ACT1A_2YR*5) + (ACT1B_2YR*2)) /7, .01; ACT_VIG_2YR = round (((ACT2A_2YR *5) + (ACT2B_2YR *2)) /7, .01); ACT_MOD_2YR = round (((ACT3A_2YR *5) + (ACT3B_2YR *2)) /7, .01); ACT_LT_2YR = round (((ACT4A_2YR *5) + (ACT4B_2YR *2)) /7, .01); ACT_SIT_2YR = round (((ACT5A_2YR *5) + (ACT5B_2YR *2)) /7, .01); ACTAVSUM_2YR = round (sum (of ACT_SLEP_2YR ACT_VIG_2YR ACT_MOD_2YR ACT_LT_2YR ACT_SIT_2YR), 1);

PA_SCORE_2YR = (ACT_SLEP_2YR *1.0) + (ACT_SIT_2YR *1.1) + (ACT_LT_2YR *1.5) + (ACT_MOD_2YR *2.4) + (ACT_VIG_2YR *5.0);

PAZZ_2YR:

1: 0 < PA_SCORE_2YR < 30 2: 30 <= PA_SCORE_2YR < 40 3: 40 <= PA_SCORE_2YR < 50 4: PA_SCORE_2YR >= 50

TEE_2YR: Total Energy Expenditure

Calculations below from: Food and Nutrition Board, Institute of Medicine, 2005

Men 19 years and older and BMI between 18.5-25 kg/m²

TEE_2YR = 662-(9.53*AGE_2YR)+(PA_A_2YR*((15.91*WT_KG_2YR)+(539.6*HT_M_2YR)))

IF PAZZ_2YR = 1 then weight PA_A_2YR 1.00 IF PAZZ_2YR = 2 then weight PA_A_2YR 1.11 IF PAZZ_2YR = 3 then weight PA_A_2YR 1.25 IF PAZZ_2YR = 4 then weight PA_A_2YR 1.48

Women 19 years and older and BMI between 18.5-25 kg/m²

TEE_2YR = 354-(6.91*AGE_2YR)+(PA_A_2YR*((9.36*WT_KG_2YR)+(726*HT_M_2YR)))

IF PAZZ_2YR = 1 then weight PA_A_2YR 1.00 IF PAZZ_2YR = 2 then weight PA_A_2YR 1.12 IF PAZZ_2YR = 3 then weight PA_A_2YR 1.27 IF PAZZ_2YR = 4 then weight PA_A_2YR 1.45

Overweight and obese men aged 19 years and older with $BMI \ge 25 \text{ kg/m}^2$

TEE_2YR = 1086-(10.1*AGE_2YR)+(PA_A_2YR*((13.7*WT_KG_2YR)+(416*HT_M_2YR)))

IF PAZZ_2YR = 1 then weight PA_A_2YR 1.00 IF PAZZ_2YR = 2 then weight PA_A_2YR 1.12 IF PAZZ_2YR = 3 then weight PA_A_2YR 1.29 IF PAZZ_2YR = 4 then weight PA_A_2YR 1.59

Overweight and obese women aged 19 years and older with $BMI \ge 25 \text{ kg/m}^2$

TEE_2YR = 448-(7.95*AGE_2YR)+(PA_A_2YR*((11.4*WT_KG_2YR)+(619*HT_M_2YR)))

IF PAZZ_2YR=1 then weight PA_A_2YR 1.00 IF PAZZ_2YR=2 then weight PA_A_2YR 1.16 IF PAZZ_2YR=3 then weight PA_A_2YR 1.27 IF PAZZ_2YR=4 then weight PA_A_2YR 1.44

Normal and Overweight/Obese Men aged 19 years and older with $BMI >= 18.5 \text{ kg/m}^2$

TEE_2YR = 864-(9.72*AGE_2YR)+(PA_A_2YR*((14.2*WT_KG_2YR)+(503*HT_M_2YR)))

IF PAZZ_2YR = 1 then weight PA_A_2YR 1.00 IF PAZZ_2YR = 2 then weight PA_A_2YR 1.12 IF PAZZ_2YR = 3 then weight PA_A_2YR 1.27 IF PAZZ_2YR = 4 then weight PA_A_2YR 1.54

Normal and Overweight/Obese Women aged 19 years and older with $BMI \ge 18.5 \text{ kg/m}^2$

TEE_2YR = 387-(7.31*AGE_2YR)+(PA_A_2YR*((10.9*WT_KG_2YR)+(660.7*HT_M_2YR)))

IF PAZZ_2YR = 1 then weight PA_A_2YR 1.00 IF PAZZ_2YR = 2 then weight PA_A_2YR 1.14 IF PAZZ_2YR = 3 then weight PA_A_2YR 1.27 IF PAZZ_2YR = 4 then weight PA_A_2YR 1.4

HEALTH AND HEALTH CARE (HHC)

Instructions: To continue, I will ask you a series of questions regarding your health status and health care.

CO-INFORMANT: YES	S NO			PROXHHC 2YR
1. Would you say your healt	h in general is	1. Excellent		HHC1_2YR
excellent, very good, good, f	2. Very good			
	3. Good 4. Fair			
		5. Poor		
2. Where do you most often	go for health			
care?	0	1. Primary care doctor	0. No	1. Yes HHC2_1_2YR
		2. Neighborhood clinic	0. No	1. Yes HHC2_2_2YR
		3. Emergency room	0. No	1. Yes HHC2_3_2YR
		4. Other	0. No	1. Yes HHC2_4_2YR
		Specify_HHC2_4T_2YR		
3. How long has it been sind		1. Less than 1 month	I	HHC3_2YR
recent visit for health advice	or care?	2. 1 month, less than 6 mor		_
		3. 6 months, less than 1 ye		
		4. 1 year, less than 5 years		
		5. 5 or more years 98. Don't know (dk)		
4. In general, how satisfied	were you with	1. Very satisfied		HHC4 2YR
the care you received at you		2. Satisfied		
Would you say you were ver	y satisfied,	3. Somewhat satisfied		
satisfied, somewhat satisfied	l, or not at all	4. Not at all satisfied		
satisfied?				
5. Sometimes people have getting medical care. Have				HHC5_2YR
problems getting medical ca		1. Yes 0. No (If NC), go to	NEXT SECTION)
5A. If YES: Why?		2YR, HHC6_2_2YR, HHC	6 3 2	(for up to 3 choices)
	0. None	,,,		(
DO NOT READ	1. Care was un	available when needed		
ANSWERS.	2. Monetary cos			
USE THEM TO CODIFY	3. Did not know			
SUBJECTS' RESPONSE.		a way to get there		
	 5. Clinic hours were not convenient 6. Waitlist was too long 			
CIRCLE UP TO	7. S would lose pay from work			
3 CHOICES	8. Waiting time in the clinic was too long			
THAT APPLY.	9. Office/clinic staff was disrespectful			
	10. S had no confidence in the staff			
		id not speak Spanish no Hispanic staff members at	the offic	o/clinic
	13. Other reaso	-		HHC6T 2YR
		II		111001_21R

HEALTH INSURANCE (INS)

Instructions: In this following section, I will ask you a series of questions regarding your health insurance.

CO-INFORMANT: YES NO				PROXINS_2YR
1. In your last interview, you mentioned that your health insurance plan was Do you still have the same health insurance plan?	0. No	1. Yes (If Y	ES go to #3)	INS1x_2YR
2. What type of health insurance do you have now? (CIRCLE ALL THAT APPLY)	11. Other		0. No 1. Yes 0. No 1. Yes	INS2_1_2YR INS2_2_2YR INS2_3_2YR INS2_4_2YR INS2_5_2YR INS2_6_2YR INS2_7_2YR INS2_7_2YR INS2_8_2YR INS2_9_2YR INS2_10_2YR INS2_11_2YR INS2_12x_2YR
3. Is the cost of healthcare a barrier to your treatment?	seeking	0. No	1. Yes	INS10_2YR
4. Does the cost of healthcare ever delay or from adhering to treatment recommendations		0. No	1. Yes	INS11_2YR
5. During the past 2 years, was there a perior were without health insurance for a period of more?		0. No	1. Yes	INS12x_2YR

MEDICAL DIAGNOSES

BLOOD PRESSURE

BLOOD PRESSURE #1 (BPA)

	1. SYSTOLIC	2. DIASTOLIC	3. PULSE	4. TIME
A. MEAS. 1	SYS1A_2YR	DIAS1A_2YR	PULSE1A_2YR	BP1AT_2YR (time)
				BP1AT2_2YR (a.m./p.m.)
B. MEAS. 2	SYS1B_2YR	DIAS1B_2YR	PULSE1B_2YR	BP1BT_2YR (time)
				BP1BT2_2YR (a.m./p.m.)

BLOOD PRESSURE #2 (BPB)

	1. SYSTOLIC	2. DIASTOLIC	3. PULSE	4. TIME
A. MEAS. 1	SYS2A_2YR	DIAS2A_2YR	PULSE2A_2YR	BP2AT_2YR (time)
				BP2AT2_2YR (a.m./p.m.).
B. MEAS. 2	SYS2B_2YR	DIAS2B_2YR	PULSE2B_2YR	BP2BT_2YR (time)
				BP2BT2_2YR (a.m./p.m.).

BLOOD PRESSURE #3 (BPC)

	1. SYSTOLIC	2. DIASTOLIC	3. PULSE	4. TIME
A. MEAS. 1	SYS3A_2YR	DIAS3A_2YR	PULSE3A_2YR	BP3AT_2YR (time)
				BP3AT2_2YR (a.m./p.m.).
B. MEAS. 2	SYS3B_2YR	DIAS3B_2YR	PULSE3B_2YR	BP3BT_2YR (time)
				BP3BT2_2YR (a.m./p.m.).

DERIVED BLOOD PRESSURE VARIABLES

SYSBP_2YR: average systolic blood pressure Average of SYS2A_2YR, SYS2B_2YR, SYS3A_2YR and SYS3B_2YR

SYSBP_IMPUTE_2YR: imputed average systolic blood pressure 1: SYSBP 2YR created using less than 4 systolic blood pressure measurements

SYSBPZZ_2YR clinical variable - systolic hypertension (Chobanian et al. 2003) 0: SYSBP_2YR <140 or DIASBP_2YR >= 90

1: SYSBP_2YR >= 140 and DIASBP_2YR < 90

DIASBP_2YR: average diastolic blood pressure

Average of DIAS2A_2YR, DIAS2B_2YR, DIAS3A_2YR and DIAS3B_2YR

DIASBP_IMPUTE_2YR: imputed average diastolic blood pressure 1 = DIASBP_2YR created using less than 4 diastolic blood pressure measurements

HIGHBP_2YR: categories of blood pressure

- $1 = SYSBP_2YR >= 140 \text{ or } DIASBP_2YR >= 90$
- 0 = SYSBP_2YR <140 and DIASBP_2YR <90

HTN_2YR: categories of hypertension (NIH 1997)

- 0: 0<=SYSBP_2YR <140 and 0<=DIASBP_2YR <90 and HTNMED_2YR =0 (not taking hypertension meds)
- 1: SYSBP_2YR >=140 or DIASBP_2YR >=90 or HTNMED_2YR =1 (taking hypertension meds)

HTNMED_2YR: Taking hypertension medications (See Medication Section)

- 1: Yes
- 0: No

ALLOHIGHBP_2YR: alternative categories of blood pressure

0 = SYSBP_2YR <148 and DIASBP_2YR <83

 $1 = SYSBP_2YR >= 148 \text{ or } DIASBP_2YR >= 83$

ANTHROPOMETRY (ANT)

Instructions: Now I will take measurements of your Weight, Height, and Waist and Hip Circumferences.

1. Have you lost or gained weight in the last 6 months?	1. Yes 0. No 98.Don't Know (dk) ANT1_2YR (If NO, GO TO #5)
If YES: How many pounds have you lost or gained?	a)lbs. (Enter 998 if) ANT2A_2YR
	b) 1. Lost ANT2B_2YR 2. Gained
3. Was the weight loss/gain intentional?	ANT3_2YR 1. Yes 0. No 98. Don't know (dk) (If YES, GO TO #5) 98. Don't know (dk)
4. If NO: Why do you think you lost or gained weight?	ANT4_2YR
 Weight: 997 - not performed for safety reasons 998 - subject refused measurement 999 - unable to obtain measurement 	a)Lbs. ANT5A_2YR b)Lbs. ANT5B 2YR
 Standing Height: 997 - not performed for safety reasons 998 - subject refused measurement 999 – unable to obtain measurement 	a)cm. ANT6A_2YR b)cm. ANT6B 2YR
 Posture: 997 - not performed for safety reasons 998 - subject refused measurement 999 – unable to obtain measurement 	1. StraightANT7_2YR2. Slightly stooped - (between straight and 45° angle)3. Very stooped - (45° angle)
 Knee height: 997 - not performed for safety reasons 998 - subject refused measurement 999 – unable to obtain measurement 	a)cm. ANT8A_2YR b)cm. ANT8B_2YR
 9. Waist: Measurement at point of bellybutton 997 - not performed for safety reasons 998 - subject refused measurement 999 - unable to obtain measurement 	a)cm. ANT9A_2YR b)cm. ANT9B_2YR
 Hip: Measurement at highest point 997 - not performed for safety reasons 998 – subject refused measurement 999 – unable to obtain measurement 	a)cm. ANT10A_2YR b)cm. ANT10B_2YR

DERIVED ANTHROPOMETRY VARIABLES

KNEE_HT_2YR: average knee height (cm) (ANT8A_2YR + ANT8B_2YR)/2

HT_M_2YR: average of height measurements (m)

Height is calculated using the following formula for all subjects except those with lower body amputations.

(ANT6A_2YR/100 + ANTB_2YR/100)/2

Note: For subjects with lower body amputations, height is calculated using the following algorithm. If $OBS7A_2YR = 2$ (i.e. if the subject has lower body amputations), then $HT_M_2YR = (68.68 + 1.90*KNEE_HT_2YR - 0.123*AGE_2YR)/100$ for Females. $HT_M_2YR = (76.02 + 1.79*KNEE_HT_2YR - 0.070*AGE_2YR)/100$ for Males.

- WT_KG_2YR: average of weight measurements (kg) (ANT5A_2YR /2.2 + ANT5B_2YR /2.2)/2
- WAIST_2YR: average of waist measurements (cm) (ANT9A_2YR + ANT9B_2YR)/2
- HIP_2YR: average of hip circumference measurements (cm) (ANT10A_2YR + ANT10B_2YR)/2

BMI_2YR: body mass index

BMI_2YR = WT_KG_2YR / (HT_M_2YR * HT_M_2YR) Where WT_KG_2YR is the average of weight measurements (kg) and HT_M_2YR is the average of height measurements (m) *Note:* For subjects with lower body amputations, height is calculated using the formula above.

BMI_IMPUTE_2YR: imputed body mass index

1: subject has lower body amputation, and height and BMI were calculated using the algorithm above

BMIZZ_2YR (NIH 2000)

- 0: 0 <= BMI_2YR < 25 1: 25 <= BMI_2YR < 30
- 2: 30 <= BMI_2YR

BMIZZ2_2YR

0: 0 <= BMI_2YR < 18.5 1: 18.5 <= BMI_2YR < 25 2: 25 <= BMI_2YR < 30 3: 30 <= BMI_2YR < 35 4: 35 <= BMI_2YR < 40 5: 40 <= BMI_2YR

WAISTHIP_2YR: ratio of waist (in cm) to hip measurements (in cm) WAIST_2YR / HIP_2YR

WAISTZZ_2YR (NIH 2000)

0: For males if WAIST_2YR <= 102; For females if WAIST_2YR <= 88

1: For males if WAIST_2YR > 102; For females if WAIST_2YR > 88

WAISTHIPZZ_2YR (Bjorntorp 1987, WHO 2000, Gibson 2005)

0: For males if 0 <= WAISTHIP_2YR <= 1; For females if 0 <= WAISTHIP_2YR <= 0.85

1: For males if WAISTHIP_2YR > 1; For females if WAISTHIP_2YR > 0.85

MEDICAL DIAGNOSES (MED)

Instructions: Next, I will ask you a series of questions regarding a variety of medical diagnoses that you might have received since your last interview. INTERVIEWER: Please refer to report of past responses and probe whether each diagnoses has occurs within the last two years.

CO-INFORMANT: YESNO					
Has a DOCTOR ever told you that			Taking	Is this Condition	Within the
you had any of the following	NO	YES*	Medication	Bothering you	last 2 years?
illnesses or conditions		_	for this?	Currently?	-
1. Diabetes?		MED1X_2YR	MED1B_2YR	MED1C_2YR	MED1D 2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
2. High blood pressure/Hypertension?		MED2X_2YR	MED2B_2YR	MED2C_2YR	MED2D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
3. Overweight/obesity?	0	MED3_2YR	MED3B_2YR	MED3C_2YR	MED3D_2YR
	0	1 MED4X_2YR	0. No 1. Yes MED4B 2YR	0. No 1. Yes MED4C 2YR	0. No 1. Yes
4. Arthritis?	0		MED4B_2YR 0. No 1. Yes	0. No 1. Yes	MED4D_2YR 0. No 1. Yes
5. Osteoporosis (hip fracture)?	0	MED5X_2YR	MED5B 2YR	MED5C 2YR	MED5D 2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
6. Heart Attack?		MED6X_2YR	MED6B_2YR	MED6C_2YR	MED6D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
7. Heart Disease (other than heart attack)?		MED7X_2YR	MED7B_2YR	MED7C_2YR	MED7D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
8. Stroke?		MED8X_2YR	MED8B_2YR	MED8C_2YR	MED8D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
9. Respiratory disease (such as		MED9X_2YR	MED9B_2YR	MED9C_2YR	MED9D_2YR
emphysema, chronic bronchitis, asthma?)	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
10. Liver or gallbladder disease?		MED10X_2YR	MED10B_2YR	MED10C_2YR	MED10D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
11. Kidney disease?		MED11X_2YR	MED11B_2YR	MED11C_2YR	MED11D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
12. Stomach/ Intestinal Disorder, Stomach		MED12X_2YR	MED12B_2YR	MED12C_2YR	MED12D_2YR
Ulcer (bowel elimination problems)?	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
13. Parkinson's Disease?		MED13X_2YR	MED13B_2YR	MED13C_2YR	MED13D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
14. Skin Cancer?		MED14X_2YR	MED14B_2YR	MED14C_2YR	MED14D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
15. Other type of Cancer? MED15T_2YR	0	MED15X_2YR	MED15B_2YR	MED15C_2YR	MED15D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
16. Eye Disease: Cataract or Glaucoma?		MED16_2YR	MED16B_2YR	MED16C_2YR	MED16D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
17. Anxiety?		MED17_2YR	MED17B_2YR	MED17C_2YR	MED17D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
18. Depression?		MED18_2YR	MED18B_2YR	MED18C_2YR	MED18D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
19. Seizures, Convulsions?		MED19_2YR	MED19B_2YR	MED19C_2YR	MED19D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
20. Tuberculosis?	0	MED20X_2YR	MED20B_2YR	MED20C_2YR	MED20D_2YR
	0	1	0. No 1. Yes	0. No 1, Yes	0. No 1, Yes
21. Hepatitis (Type A, B, or C)?	_	MED21X_2YR	MED21B_2YR	MED21C_2YR	MED21D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
22. AIDS/HIV positive?		MED22X_2YR	MED22B_2YR	MED22C_2YR	MED22D_2YR
22 Other MED22T 2VD	0		0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
23. Other MED23T_2YR	0	MED23_2YR	MED23B_2YR 0. No 1. Yes	MED23C_2YR 0. No 1. Yes	MED23D_2YR
24. Other MED24T_2YR	0	MED24_2YR	MED24B_2YR	MED24C_2YR	0. No 1. Yes MED24D_2YR
	0	1	0. No 1. Yes	0. No 1. Yes	0. No 1. Yes
	, v	•	5. 1.6 1. 1.65	0.110 1.100	0. 110 1. 163

* For variables in this column that include an "X" in the name, if a subject answered YES to questions 1-23 at baseline, we set it equal to YES in 2 year, regardless of 2 year response. (Original 2 year variables are MED1_2YR – MED24_2YR.)

Codebook Updated 9.24.24

Variables in grey font are not in the released dataset but are available upon request.

MENOPAUSE

(FEMALES ONLY)

1. After your last interview, did you go through or are you currently going through menopause?	MENO1_2YR 1. Yes 0. No (If NO, go to NEXT SECTION)
2. Have you had a hysterectomy?2A. If YES to #2, in what age or year?	1. Yes 0. No HYSTERECTOMY_2YR Age HYSTERECTOMYAGE_2YR or Year HYSTERECTOMYYEAR_2YR (Go to NEXT SECTION)
3. How old were you when you had your last menstrual period?	MENO2AGE_2YR MENO2YR_2YR Age or Year

DERIVED CLINICAL MEASUREMENTS AND CONDITIONS VARIABLES

MENOPAUSE_2YR:

reported having gone through menopause (cumulative baseline and 2 year)
 reported not having gone through menopause (cumulative baseline and 2 year)

MENO_AGE_2YR: age of menopause onset (cumulative baseline and 2 year)

HYST_2YR: indicates if hysterectomy performed on females (cumulative baseline and 2 year) 1: yes

0: no

HYST_AGE_2YR: age of hysterectomy (cumulative baseline and 2 year)

DIABETES_2YR (Tucker, Bermudez, Castaneda, 2000) 0: GLUC_2YR < 126 and MANTIDB_2YR = 0 1: GLUC_2YR >= 126 or MANTIDB_2YR = 1

ANEMIAZZ_2YR (WHO 1968) 0: Male: HGB_ADJ_2YR >= 13 Female: HGB_ADJ_2YR >= 12 1: Male: HGB_ADJ_2YR < 13 Female: HGB_ADJ_2YR < 12

```
ANEMIA2ZZ_2YR (CDC 1998)

0: Male: HCT_ADJ_2YR >= 39.9

Female: HCT_ADJ_2YR >= 35.7

1: Male: HCT_ADJ_2YR < 39.9

Female: HCT_ADJ_2YR < 35.7
```

ANEMIA3ZZ 2YR

0: ANEMIAZZ_2YR =0 AND ANEMIA2ZZ_2YR =0 1: ANEMIAZZ_2YR =1 OR ANEMIA2ZZ_2YR =1

HEARTDX_2YR: Self-report of heart disease, heart attack or stroke 0: If MED6X_2YR =0 AND MED7X_2YR =0 AND MED8X_2YR =0 1: If MED6X_2YR =1 OR MED7X_2YR =1 OR MED8X_2YR =1

MEDCOND_AX_2YR: Medical Conditions Score

The formula for MEDCOND_AX_2YR is based on the mean imputation technique. This technique is used to estimate the missing values by replacing the missing values with the arithmetic average of the non-missing/observed values.

=MEDCONDX_2YR + (14-MEDCOND_N_2YR)*MEDCOND_MEAN_2YR

Where MEDCONDX_2YR is the sum of medical conditions reported (at either baseline or 2 year) including cumulative DIABETES, cumulative HTN, MED4X_2YR, MED6X_2YR, MED7X_2YR, MED8X_2YR, MED9X_2YR, MED10X_2YR, MED11X_2YR, MED13X_2YR, MED15X_2YR, MED20X_2YR, MED21X_2YR & MED22X_2YR.

MEDCOND_N_2YR is the number of medical conditions (for which the response [if Present or Absent] has been received)

MEDCOND_MEAN_2YR is the arithmetic average of the medical conditions.

Note: If three or less Medical Conditions are missing then the above-mentioned formula for MEDCOND_AX_2YR is used, whereas if more than 3 Medical Conditions are missing then MEDCOND_AX_2YR = missing.

MEDCOND_I_2YR: indicator variable

1: Subject asked full list from above (total out of 14)

0: Subject not asked MED20_2YR, MED21_2YR, MED22_2YR (total out of 11)

DERIVED METABOLIC SYNDROME VARIABLES

MSWAIST 2YR

0: For males if 0 <= WAIST_2YR <= 102 For females if 0 <= WAIST_2YR <= 88

1: For males if WAIST_2YR > 102 For females if WAIST_2YR > 88 Where WAIST_2YR is the average of the Waist Measurement (in cm)

MSTRIG_2YR

0: $\overline{0} \leq \text{TRIG} 2YR \leq 150$ and MANTILIP 2YR=0

1: TRIG_2YR ≥ 150 or MANTILIP_2YR = 1

MSHDL_2YR

0: For males if HDL_2YR >= 40 and MANTILIP_2YR=0

Codebook Updated 9.24.24

Variables in grey font are not in the released dataset but are available upon request.

For females if HDL $2YR \ge 50$ and MANTILIP 2YR=0

1: For males if 0 <= HDL_2YR < 40 or MANTILIP_2YR=1 For females if 0 <= HDL_2YR < 50 or MANTILIP_2YR=1

MSBP_2YR

0: 0<=SYSBP_2YR <130 and 0<=DIASBP_2YR <85 and HTNMED_2YR =0 1: SYSBP_2YR >= 130 or DIASBP_2YR >= 85 or HTNMED_2YR =1

MSGLUC_2YR

0: 0 <= GLUC_2YR < 100 and MANTIDB_2YR=0 1: GLUC_2YR >= 100 or MANTIDB_2YR=1

MET1_2YR

MSWAIST_2YR + MSTRIG_2YR + MSHDL_2YR + MSBP_2YR + MSGLUC_2YR

IF MET1_2YR = . then MET2_2YR =SUM(MSWAIST_2YR, MSTRIG_2YR, MSHDL_2YR, MSBP_2YR, MSGLUC_2YR); IF MET2_2YR >= 3 then MET3_2YR = MET2_2YR; ELSE MET3_2YR = MET1_2YR;

METABOLICNCEPM_2YR (Expert Panel on Detection 2002, Grundy et al 2005) 0: 0 =< MET3_2YR < 3 1: MET3_2YR >= 3

MSWAIST2_2YR

0: For males if 0 <= WAIST_2YR < 90 For females if 0 <= WAIST_2YR < 80 1: For males if WAIST_2YR >= 90 For females if WAIST_2YR >= 80

MET4 2YR

MSTRIG_2YR + MSHDL_2YR + MSBP_2YR + MSGLUC_2YR

IF MET4_2YR = . then MET5_2YR = SUM(MSTRIG_2YR, MSHDL_2YR, MSBP_2YR, MSGLUC_2YR); IF MET5_2YR >= 2 then MET6_2YR = MET5_2YR; ELSE MET6_2YR = MET4_2YR;

METABOLICIDF_2YR (Alberti et al. 2006) 0: 0=<MET6_2YR < 2 or MSWAIST2_2YR = 0 1: MET6_2YR >= 2 and MSWAIST2_2YR = 1

FRAMINGHAM RISK SCORES

****Note: These variables include participants with reported pre-existing heart disease. Please clearly indicate this in any use (unless participants with pre-existing heart disease are excluded).

Derived using: Wilson PW, D'Agostino RB, Levy D, Belanger AM, Silbershatz H, Kannel WB. Circulation. "Prediction of coronary heart disease using risk factor categories." 1998 May 12;97(18):1837-47.

- **PROB10CHD_2YR:** Estimated probability of 10 year coronary heart disease risk using total cholesterol categories (Table 6 and appendix equations from the Wilson 1998 paper). This is a truly continuous estimate.
- **CVDC_10_2YR:** Estimated probability of 10 year coronary heart disease risk using total cholesterol categories (Figures 3 and 4 from the Wilson 1998 paper). This is divided into categories for scoring purposes.

ALLOSTATIC LOAD

ALLOLOADCLINICALMED_2YR:

Score ranging from 0-10, where 0 is best and 10 is worst.

The ALLOLOADCLINICALMED_2YR score is the sum of the following variables: BPALLO_2YR + MSWAIST_2YR + LIPIDALLO_2YR + Q4GLYHGBMED2_2YR + Q4CORT_SEX_2YR + Q4NOREPI_SEX_2YR + Q4EPI_SEX_2YR + Q1DHEASMED2_2YR

Components of ALLOLOADCLINICALMED_2YR:

BPALLO_2YR: Blood pressure and anti-HTN med use

2: (if SYSBP_2YR >140 and DIASBP_2YR >90 and anti-hypertension medications) OR if SYSBP_2YR >140 and DIASBP_2YR >90 and no anti-hypertension medications)
1: (if SYSBP_2YR > 140 and 0< DIASBP_2YR <=90 and no anti-hypertension medications) OR (if 0 < SYSBP_2YR <=140 and DIASBP_2YR > 90 and no anti-hypertension medications) OR (if SYSBP_2YR >140 and 0 < DIASBP_2YR <=90 and anti-hypertension medications) OR (if SYSBP_2YR >140 and 0 < DIASBP_2YR <=90 and anti-hypertension medications) OR (if 0 < SYSBP_2YR <=140 and DIASBP_2YR > 90 and anti-hypertension medications)
0: if 0 < SYSBP_2YR <=140 and 0 < DIASBP_2YR <=90 and no an anti-hypertension medications)

Sub-components of BPALLO_2YR:

SYSBP_2YR: average systolic blood pressure Average of SYS2A 2YR, SYS2B 2YR, SYS3A 2YR and SYS3B 2YR

DIASBP_2YR: average diastolic blood pressure Average of DIAS2A, DIAS2B, DIAS3A and DIAS3B

HTNMED_2YR: taking anti-hypertension medications 0 = No, 1 = Yes

MSWAIST_2YR: Waist circumference (cm)

 For males if WAIST_2YR > 102 cm For females if WAIST_2YR > 88 cm
 For males if 0 <= WAIST_2YR <= 102 cm For females if 0 <= WAIST_2YR <= 88 cm

Sub-components of waist circumference (MSWAIST_2YR):

WAIST_2YR: average of waist measurements (cm), i.e. ANT9A 2YR and ANT9B 2YR

LIPIDALLO_2YR: Lipids and statin use

2: (if HDL_2YR < 40 and CHOL_2YR >= 240 and taking antilipemic agents) OR (if HDL_2YR < 40 and CHOL_2YR >= 240 and no antilipemic agents) OR (if HDL_2YR < 40 and 0 < CHOL_2YR <= 240 and taking antilipemic agents)
1: (if HDL_2YR < 40 and 0 < CHOL_2YR < 240 and no antilipemic agents) OR (if HDL_2YR >= 40 and CHOL_2YR >= 240 and no antilipemic agents) OR (if HDL_2YR >= 40 and CHOL_2YR >= 240 and no antilipemic agents) OR (if HDL_2YR >= 40 and CHOL_2YR >= 240 and taking antilipemic agents) OR (if HDL_2YR >= 40 and CHOL_2YR >= 240 and taking antilipemic agents) OR (if HDL_2YR >= 40 and 0 < CHOL_2YR < 240 and taking antilipemic agents)
0: (if HDL_2YR >= 40 and 0 < CHOL_2YR < 240 and no antilipemic agents)

Sub-components of LIPIDALLO_2YR:

HDL_2YR: high density lipoprotein (HDL) (mg / dL)
CHOL_2YR: cholesterol (mg / dL)
MANTILIP_2YR: taking antilipemic agents
0=No, 1=ves

Q4GLYHGBMED2 2YR: Glycosolated hemoglobin (GLYHGB) and anti-diabetic med use

1: if GLYHGB >7 and/or anti-diabetic medications are taken 0: if GLYHGB <=7 and no anti-diabetic medications are taken

Q4CORT_SEX_2YR: Urine cortisol, adjusted for urine volume and creatinine excretion

 For males if CORT_2YR >= 41.5 For females if CORT_2YR >= 49.5
 For males if 0 <= CORT_2YR <41.5 For females if 0 <= CORT_2YR <49.5

Sub-components Q4CORT SEX 2YR:

CORT_2YR: urinary cortisol: CORTMG 2YR * URINEVOL 2YR / CREATEXC 2YR

Where CORTMG_2YR: Cortisol (mg) URINEVOL_2YR: urine volume (mL/bout) CREATEXC_2YR: creatinine excretion (gm/bout)

Q4EPI_SEX_2YR: Urine epinephrine, adjusted for urine volume and creatinine excretion

1: For males if EPI_2YR >= 2.8 For females EPI_2YR >= 3.6 **0:** For males if 0<= EPI_2YR <2.8 For females if 0<= EPI_2YR <3.6

Sub-component of Q4EPI_SEX_2YR:

EPI_2YR: urinary epinephrine: EPIMG_2YR * URINEVOL_2YR / CREATEXC_2YR

Where **EPIMG_2YR**: Epinephrine (ng/mL/1000) URINEVOL_2YR: Urine Volume (mL/bout) CREATEXC_2YR: Creatinine excretion (gm/bout)

Q4NOREPI_SEX_2YR: Urine norepinephrine, adjusted for urine volume and creatinine excretion

- 1: For males if NOREPI_2YR >= 30.5 For females if NOREPI_2YR >= 46.9
- 0: For males if 0 <= NOREPI_2YR <30.5 For females if 0<= NOREPI_2YR <46.9

Sub-component of Q4NOREPI_SEX_2YR:

NOREPI_2YR: urinary norepinephrine: NOREPIMG 2YR * URINEVOL 2YR / CREATEXC 2YR

Where NOREPIMG_2YR: Norepinephrine (ng/mL/1000) URINEVOL_2YR: Urine Volume (mL/bout) CREATEXC_2YR: Creatinine excretion (gm/bout)

Q1DHEASMED2_2YR: DHEAS or testosterone use

- 1: For males if 0 <= DHEAS2_2YR <= 589.5 ng/mL or MTESTOS_2YR=1 For females, 0 <= DHEAS2_2YR <= 368.5 or MTESTOS_2YR=1
- 0: For males if DHEAS2_2YR >= 589.5 and MTESTOS_2YR=0 For females if DHEAS2_2YR >= 368.5 and MTESTOS_2YR=0

Subcomponents of Q1DHEASMED2_2YR:

DHEAS2_2YR: Dheas (ng/mL)

MTESTOS_2YR: Taking and rogens 0 = No; 1 = Yes

ALLOLOADCRPCLINICALMED_2YR:

Score ranging from 0-11, where 0 is best and 11 is worst. This score is calculated the same way as ALLOLOADCLINICALMED_2YR, with an additional point added if CRP_2YR > 3.

It is the sum of ALLOLOADCLINICALMED_2YR + Q4CRP2_2YR.

Components of ALLOLOADCRPCLINICALMED_2YR:

ALLOLOADCLINICALMED_2YR:

The subcomponents for ALLOLOADCLINICALMED_2YR have been defined above.

Q4CRP2_2YR:

This is an indicator variable that categorizes subjects based on the C-reactive threshold. 1: if CRP_2YR >3 0: if 0<=CRP_2YR <=3 Where CRP_2YR is C-reactive protein (ng/mL)

LAB VARIABLES

BLOOD

Note: _SI unit conversions from JAMA 2000, unless otherwise noted.

HEMANALYZ_2YR: hematology analyzed on new machine NEED TO ADJUST BLOOD VARS 0: old machine 1: new machine Variables affected: HGB_2YR, HCT_2YR, MCV_2YR, RDW_2YR, WBC_2YR, PLATCOUNT_2YR

- **INSULIN_2YR:** serum insulin (uIU/mL)
- **INSULIN_SI_2YR:** INSULIN_2YR *6.945 (pmol/L)
- CARO_2YR: serum carotene (ug/dl)
- CARO_SI_2YR: CARO_2YR *0.0186 (µmol/L)
- **DHEAS_2YR:** serum DHEA-S04 (ug/dl)
- DHEAS_SI_2YR: DHEAS_2YR*0.026 (umol/L)
- **GLYHGB_2YR:** glycosolated hemoglobin (%)
- **GLYHGB_SI_2YR:** proportion of total hemoglobin (GLYHGB_2YR *0.01)
- **MMA_2YR:** serum methylmalonic acid (pmol/mL)
- **VITB6_2YR:** plasma vitamin B6 (nm/L)
- **VITB12_2YR:** serum vitamin B12 (pg/mL)
- VITB12 SI 2YR: VITB12 2YR *0.738 (pmol/L)
- **VITC_2YR:** plasma vitamin C (HPLC, mg/dL)
- VITC_SI_2YR: VITC_2YR *56.78 (µmol/L)
- **FOLATE_2YR:** serum folate (ng/mL)
- FOLATE_SI_2YR: FOLATE_2YR *2.2666 (nmol/L)
- **ALB_2YR:** serum albumin (g/dL)
- ALB_SI_2YR: ALB_2YR *10 (g/L)

CRP_2YR: serum high sensitivity c-reactive protein (mg/L)

BUN_2YR: serum blood urea nitrogen (mg/dL)

CREAT_2YR: serum creatinine (mg/dL)

CREAT_SI_2YR: CREAT_2YR *76.26 (µmol/L)

GLUC_2YR: serum glucose (mg/dL)

GLUC_SI_2YR: GLUC_2YR *0.0555 (mmol/L)

CHOL_2YR: plasma cholesterol (mg/dL)

CHOL_SI_2YR: CHOL_2YR *0.0259 (mmol/L)

TRIG_2YR: plasma triglyceride (mg/dL)

TRIG_SI_2YR: TRIG_2YR *0.0113 (mmol/L)

HDL_2YR: plasma high density lipoprotein [HDL cholesterol] (mg/dL)

HDL_SI_2YR: HDL_2YR *0.0259 (mmol/L)

LDL_2YR: plasma low density lipoprotein [LDL cholesterol] (mg/dL)

LDL SI 2YR: LDL 2YR *0.0259 (mmol/L)

VLDL_2YR: plasma very low density lipoprotein (mg/dL)

HCY_2YR: plasma homocysteine (µmol/L)

HCY_SI_2YR: HCY_2YR /7.397 (µmol/L)

CBC Differential:

WBC_ADJ_2YR: WBC values calibrated to new machine via regression (1000/uL) if HEMANALYZ_2YR =0 then WBC_ADJ_2YR =-0.32383 + 0.97330*WBC_2YR; else if HEMANALYZ_2YR =1 then WBC_ADJ_2YR =WBC_2YR;

WBC_2YR: white blood cell count (1000/uL) DO NOT USE-USE WBC_ADJ_2YR

NEUTRO_2YR: neutrophils (segs) %

BANDS 2YR: premature neutrophils %

LYMPHS_2YR: lymphocytes %

MONO_2YR: monocytes %

EO_2YR: eosinophils %

BASO_2YR: basophils %

Red blood cell morphology:

RBC_2YR red blood cell volume (mil/uL)

RBC_SI_2YR: RBC_2YR (x10¹²/L)

ANISO_2YR: anisocytosis (normal)

POLYCHROM_2YR: polychromia (normal)

HYPOCHROM_2YR: hypochromia (normal)

HCT_ADJ_2YR: hematocrit values calibrated to new machine via regression
Per Dan Weiner (nephrologist): it is preferable to use HGB_ADJ_2YR over
HCT_ADJ_2YR as hemoglobin is historically more stable
if HEMANALYZ_2YR =0 then HCT_ADJ_2YR =-3.63435+ 1.17788*HCT_2YR;
else if HEMANALYZ_2YR =1 then HCT_ADJ_2YR =HCT_2YR;

HCT_2YR: hematocrit (%) DO NOT USE—USE HCT_ADJ_2YR

HGB_ADJ_2YR: hemoglobin values calibrated to new machine via regression if HEMANALYZ_2YR =0 then HGB_ADJ_2YR =-0.34174 + 1.08911*HGB_2YR; else if HEMANALYZ_2YR =1 then HGB_ADJ_2YR =HGB_2YR;

HGB_2YR: hemoglobin (g/dL) DO NOT USE—USE HGB_ADJ_2YR

MCV_ADJ_2YR: MCV values calibrated to new machine via regression if HEMANALYZ_2YR =0 then MCV_ADJ_2YR =-4.89165 + 1.09230*MCV_2YR; else if HEMANALYZ_2YR =1 then MCV_ADJ_2YR =MCV_2YR;

MCV_2YR: mean corpuscular volume (um3) DO NOT USE—USE MCV_ADJ_2YR

POIKILO_2YR: poikilocytes (normal)

PLATEST_2YR: estimated platelet number (normal)

PLATCOUNT_ADJ_2YR: platelet count values calibrated to new machine via regression if HEMANALYZ_2YR =0 then PLATCOUNT_ADJ_2YR =-1.40686+0.89373*PLATCOUNT_2YR; else if HEMANALYZ_2YR =1 then PLATCOUNT_ADJ_2YR =PLATCOUNT_2YR; PLATCOUNT_2YR: (thou/uL) DO NOT USE—USE PLATCOUNT_ADJ_2YR

MCH_2YR: mean corpuscular hemoglobin (pg)

MCHC_2YR: mean corpuscular hemoglobin concentration (g/dL)

RDW_2YR: red cell distribution width DO NOT USE—CALIBRATION CANNOT BE CALCULATED

NELID_B_2YR: HNRC ID for blood specimen

BLOOD_DT_2YR: date of collection of blood specimen

URINE – 12 HOUR COLLECTION

CREATCONC_2YR: urine creatinine concentration (mg/dl)

CREATCONC_C_2YR: comments for CREATCONC_2YR

CREATEXC_2YR: creatinine excretion (gm/bout)

CREATEXC_C_2YR: comments for CREATEXC_2YR

URINEVOL_2YR: urine volume (ml)

URINEVOL_C_2YR: comments for URINEVOL_2YR

CORTMG_2YR: urinary cortisol (mg) DO NOT USE- SEE DERIVED VARIABLE BELOW

EPIMG_2YR: urine epinephrine (ng/mL/1000) **DO NOT USE- SEE DERIVED VARIABLE BELOW** *Note: samples treated with HCL*

NOREPIMG_2YR: urine norepinephrine (ng/mL/1000) DO NOT USE- SEE DERIVED VARIABLE BELOW Note: samples treated with HCL

NELID_U_2YR: HNRC ID for urine specimen

SALIVA

SALCORT_AM_2YR: salivary cortisol from morning draw (ug/dL)

SALCORT_PM_2YR: salivary cortisol from evening draw (ug/dL)

SALIVAAM_2YR: time saliva collected in the morning

SALIVAPM_2YR: time saliva collected in the evening

NELID_S_2YR: HNRC ID for saliva specimen

DERIVED LAB VARIABLES

CORT_2YR

(CORTMG_2YR * URINEVOL_2YR / CREATEXC_2YR) / 2.3

NOREPI_2YR (ug/g)

NOREPIMG_2YR * URINEVOL_2YR / CREATEXC_2YR *Note: samples treated with HCL*

NOREPIZZ 2YR

1: NOREPI_2YR >=48 0: 0<=NOREPI_2YR <48

EPI_2YR (ug/g)

EPIMG_2YR * URINEVOL_2YR / CREATEXC_2YR *Note: samples treated with HCL*

EPIZZ_2YR

1: EPI_2YR >=5 0: 0<=EPI_2YR <5

DHEAS2_2YR

DHEAS_2YR *10;**converting it to ng/mL;

VITB6ZZ_2YR (Haller et al 1991, Driskell 1994, Leklem 1999)

- 0: VITB6 2YR >= 30
- 1: $20 \le \overline{VITB6} \ 2YR \le 30$
- 2: VITB6 2YR < 20

VITB6ZZ2 2YR

0: VITB6_2YR >= 30 1: VITB6_2YR <30

VITB12ZZ 2YR (Tucker et al 2000)

0: VITB12_2YR >= 350 or (200 <= VITB12_2YR < 350 and 0 <= MMA_2YR <= 370) 1: VITB12_2YR < 200 or (200 <= VITB12_2YR < 350 and MMA_2YR > 370)

FOLATEZZ_2YR (Selhub and Rosenberg 1996)

0: FOLATE_2YR > 5 1: FOLATE_2YR <= 5

GLYHGBZZ_2YR (ADA 2008) 0: GLYHGB 2YR < 7

1: GLYHGB $2YR \ge 7$

GLYHGBZZ2_2YR (ADA 2008) 0: GLYHGB_2YR < 6 1: GLYHGB_2YR >= 6

HGBZZ_2YR (WHO 1994)

- 0: Male: HGB_ADJ_2YR >= 13 Female: HGB_ADJ_2YR >= 12 1: Male: HGB_ADJ_2YR < 13
- Female: HGB_ADJ_2YR < 12

HCTZZ_2YR (WHO 1994)

- 0: Male: HCT_ADJ_2YR >= 40 Female: HCT_ADJ_2YR >= 37 1: Male: HCT_ADJ_2YR < 40
- Female: HCT_ADJ_2YR < 37

HDLZZ_2YR (Expert Panel on Detection 2002)

- 0: 0 <= HDL_2YR <40
- 1: 40 <= HDL_2YR <= 59
- 2: HDL_2YR >= 60

HCYZZ_2YR (NHANES 95th percentiles)

- 0: Male: HCY_2YR < 11.4 Female: HCY_2YR < 10.4
- 1: Male: HCY_2YR >= 11.4 Female: HCY_2YR >= 10.4

INSULINZZ_2YR (Stern et al. 2005) 0: INSULIN_2YR < 20.7 1: INSULIN_2YR >= 20.7

LDLZZ_2YR (Expert Panel on Detection 2002) 0: 0 <= LDL_2YR < 100 1: 100 <= LDL_2YR <= 129 2: 130 <= LDL_2YR <= 159 3: 160 <= LDL_2YR <= 189

4: LDL 2YR >= 190

CHOL_HDL_2YR =CHOL_2YR /HDL_2YR;

CHOLCAT_2YR 1 = CHOL_2YR <200 2 = 200 <=CHOL_2YR <=239 3 = CHOL_2YR >= 240

TRIGZZ_2YR (Expert Panel on Detection 2002)

0: $0 \le \text{TRIG}_2\text{YR} \le 150$

- 1: $150 \le \text{TRIG}_2\text{YR} \le 199$
- 2: TRIG_2YR >= 200

ALBZZ_2YR (Visser et al. 2005)

1: ALB_2YR < 3.8 0: Male: 3.8 <= ALB_2YR <= 5.4 Female: 3.8 <= ALB_2YR <= 5.3

GLUCZZ_2YR (ADA 2006)

- $0: GLUC_2YR < 100$
- 1: 100 <= GLUC_2YR <= 125
- 2: $GLUC_2YR \ge 126$

GLUCZZ2_2YR (ADA 2006)

0: GLUC_2YR < 126

1: GLUC_2YR ≥ 126

HYBPZZ_2YR (Chobanian et al. 2003): Hypertension Stages

- 0: SYSBP_2YR <120 and DIASBP_2YR < 80, Normal
- 1: $120 \le SYSBP_2YR \le 139$ or $80 \le DIASBP_2YR \le 89$, Prehypertension
- 2: 140 <= SYSBP_2YR <=159 or 90 <= DIASBP_2YR <=99, Stage 1 hypertension
- 3: SYSBP_2YR >=160 or DIASBP_2YR >= 100, Stage 2 hypertension

CAROZZ_2YR (Semba et al. 2006)

- 0: $\overline{CARO}_{2YR} > 56$
- 1: CARO_2YR <= 56

CHOLZZ_2YR (Expert Panel on Detection 2002)

- 0: $\overline{0} \leq \text{CHOL}_2 YR \leq 200$
- 1: 200 <= CHOL_2YR <= 239
- 2: CHOL_2YR ≥ 240

CRPZZ_2YR *CRP_2YR (Pearson et al 2003);

- 0: 0 <= CRP_2YR < 1
- 1: $1 \le CRP_2YR \le 3$
- 2: $3 < CRP_2 YR < 10$
- 3: $10 \le CRP_2YR$

CRPZZ2_2YR *CRP_2YR (NHANES 1999-2000)

- 0: Male: $(AGE_2YR > 59 \text{ and } CRP_2YR < 4.9)$ or $(AGE_2YR <= 59 \text{ and } CRP_2YR < 4.6)$ Female: $(AGE_2YR > 59 \text{ and } CRP_2YR < 7.3)$ or $(AGE_2YR <= 59 \text{ and } CRP_2YR < 8.4)$
- 1: Male: $(AGE_2YR > 59 \text{ and } CRP_2YR >= 4.9)$ or $(AGE_2YR <= 59 \text{ and } CRP_2YR >= 4.6)$ Female: $(AGE_2YR > 59 \text{ and } CRP_2YR >= 7.3)$ or $(AGE_2YR <= 59 \text{ and } CRP_2YR >= 8.4)$

CREATZZ_2YR (Shlipak et al. 2002)

0: Male: 0 <= CREAT_2YR < 1.5 Female: 0 <= CREAT_2YR < 1.3

Codebook Updated 9.24.24 Variables in grey font are not in the released dataset but are available upon request. 1: Male: CREAT_2YR >= 1.5 Female: CREAT_2YR >= 1.3

CREAT_IDMS_2YR = $-0.03339 + (1.01127 * CREAT_2YR)$

CREATZZ_IDMS_2YR

- 0: Male: $0 \le CREAT_IDMS_2YR \le 1.5$
- Female: 0 <= CREAT_IDMS_2YR < 1.3 1: Male: CREAT_IDMS_2YR >= 1.5
- Female: CREAT IDMS_2TR ≥ 1.3

MDRD IDMS 2YR

175 * (CREAT_IDMS_2YR **-1.154)*(AGE_2YR **.203)*(0.742**FEMALE)*(1.212**AFAMER)

NOTE: AFAMER_2YR: adjusts for African American descent, equals zero in this population

COCKGAULT_IDMS_2YR = (0.85**FEMALE)*(140-AGE_2YR)*WT_KG_2YR /(CREAT_IDMS_2YR *72)

- DHEASZZ_2YR (Wisconsin Study)
 - 0: Male: DHEAS_2YR >= 60.5 Female: DHEAS_2YR >= 33.0
 - 1: Male: 0 <= DHEAS_2YR < 60.5 Female: 0 <= DHEAS_2YR < 33.0
- DHEASZZ2_2YR (Trivedi and Khaw 2001)
 - 0: Male: DHEAS_2YR >= 58.95 Female: DHEAS_2YR >= 36.85
 - 1: Male: 0 <= DHEAS_2YR < 58.95 Female: 0 <= DHEAS_2YR < 36.85

HOMA_IR_2YR = (INSULIN_2YR * GLUC_SI_2YR) / 22.5 GLUC_SI_2YR = GLUC_2YR * 0.055

MEDICATIONS

PRESCRIPTION MEDICATIONS (PMED)

INTERVIEWER: List all prescription medications participant is currently taking or has taken within the past year, including insulin.

CO-INFORMANT: YESN	0	PROXMEDS_2YR
Medication Name		How long using? Codes: 1. Less than 1 year (<1YR) 2. Between 1 and 5 years (1- 5YRs)
1.	PMED1_2YR	PMED1B_2YR
2.	PMED2_2YR	PMED2B_2YR
3.	PMED3_2YR	PMED3B_2YR
4.	PMED4 2YR	PMED4B 2YR
5.	PMED5_2YR	PMED5B_2YR
6.	PMED6_2YR	PMED6B_2YR
7.	PMED7_2YR	PMED7B_2YR
8.	PMED8_2YR	PMED8B_2YR
9.	PMED9_2YR	PMED9B_2YR
10.	PMED10_2YR	PMED10B_2YR
11.	PMED11 2YR	PMED11B 2YR
12.	PMED12 2YR	PMED12B 2YR
13.	PMED13 2YR	PMED13B 2YR
14.	PMED14 2YR	PMED14B 2YR
15.	PMED15 2YR	PMED15B 2YR
16.	PMED16 2YR	PMED16B 2YR
17.	PMED17 2YR	PMED17B 2YR
18.	PMED18 2YR	PMED18B 2YR
19.	PMED19 2YR	PMED19B 2YR
20.	PMED20 2YR	PMED20B 2YR
21.	PMED21 2YR	PMED21B 2YR
22.	PMED22 2YR	PMED22B 2YR
23.	PMED23 2YR	PMED23B 2YR
24.	PMED24 2YR	PMED24B 2YR
25.	PMED25 2YR	PMED25B 2YR
26.	PMED26 2YR	PMED26B 2YR
27.	PMED27 2YR	PMED27B 2YR
28.	PMED28 2YR	PMED28B 2YR
29.	PMED29 2YR	PMED29B 2YR
30.	PMED30 2YR	PMED30B 2YR

OVER-THE-COUNTER MEDICATIONS (OCMED)

Medication Name	
1.	OCMED1_2YR
2.	OCMED2_2YR
3.	OCMED3_2YR
4.	OCMED4_2YR
5.	OCMED5_2YR
6.	OCMED6_2YR
7.	OCMED7_2YR
8.	OCMED8_2YR
9.	OCMED9_2YR
10.	OCMED10_2YR
11.	OCMED11_2YR
12.	OCMED12_2YR
13.	OCMED13_2YR
14.	OCMED14_2YR
15.	OCMED15_2YR
16.	OCMED16_2YR
17.	OCMED17_2YR
18.	OCMED18_2YR
19.	OCMED19_2YR
20.	OCMED20_2YR
21.	OCMED21_2YR
22.	OCMED22_2YR
23.	OCMED23_2YR
24.	OCMED24_2YR

INTERVIEWER: List all over-the-counter medications Subject takes on a weekly basis.

DERIVED MEDICATION VARIABLES

High-Level Medication Variables

- A. MALLMEDS_2YR: count of all meds including vitamins = MCA_2YR + MANS_C_2YR + MBLOD_C_2YR+MCARDIO_C_2YR + MCOX2_2YR + MASA_2YR + MNSAID_2YR + MOPI_2YR + MACETO_2YR + MANTIC_C_2YR + MPSY_C_2YR +MSTIM_C_2YR + MANX_C_2YR + MLITH_2YR + MMIGRAINE_2YR + MMISPSY_2YR + MELH2O_C_2YR + MANTITU_2YR + MENT_C_2YR + MGI_C_2YR + MHORM_C_2YR + MANTIBIOT_C_2YR + MANTIV_C_2YR + MSKIN_C_2YR + MSKMUS_2YR + MVIT_C_2YR + MMISC_C_2YR + MANTHIS_2YR + MHERBAL_2YR
- B. MALLNOVIT_2YR: all medications, no vitamins= MCA_2YR + MANS_C_2YR + MBLOD_C_2YR + MCARDIO_C_2YR + MCOX2_2YR + MASA_2YR + MNSAID_2YR + MOPI_2YR + MACETO _2YR + MANTIC_C_2YR + MPSY_C_2YR + MSTIM_C_2YR + MANX_C_2YR + MLITH_2YR + MMIGRAINE_2YR + MMISPSY_2YR + MELH2O_C_2YR + MANTITU_2YR + MENT_C_2YR

+ MGI_C_2YR + MHORM_C_2YR + MANTIBIOT_C_2YR + MANTIV_C_2YR + MSKIN_C_2YR + MSKMUS_2YR + MMISC_C_2YR + MANTHIS_2YR + MHERBAL_2YR

C. MORAL_2YR: count of all "ORAL" meds. This excludes vitamins and topical preparations for skin and eyes. (They are included above) = MCA_2YR + MANS_C_2YR + MBLOD_C_2YR + MCARDIO_C_2YR + MCOX2_2YR + MASA_2YR + MNSAID_2YR + MOPI_2YR + MACETO_2YR + MANTIC_C_2YR + MPSY_C_2YR + MSTIM_C_2YR + MANX_C_2YR + MLITH_2YR + MMIGRAINE_2YR + MMISPSY_2YR + MELH2O_C_2YR + MANTITU_2YR + MGI_C_2YR + MHORM_C_2YR + MANTIBIOT_C_2YR + MSKMUS_2YR + MMISC_C_2YR

CNS

A. CoxII -- count all with code 28.08.04.08 (only)

MCOX2_2YR: taking one or more of these medications 0=No

1=Yes

B. ASA – count all with code 28.08.04.24 (only)

No count variable because subject can only be taking 1 of these medications

MASA_2YR: taking this medication

0=No 1=Yes

C. NSAIDS other – count all with code 28.08.04.92(only)

MNSAID_2YR: taking this medication

0=No 1=Yes

D. Opiates – count all with code 28.08.08 or 28.08.12

MOPI_2YR: taking this medication 0=No 1=Yes

E. Acetaminophen - count all with code 28.08.92 (only)

No count variable because subject can only be taking 1 of these medications MACETO_2YR: taking this medication 0=No

F. Anticonvulsants - count all with prefix 28.12.

28.12.04 or 28.12.12 or 28.12.92 MANTIC_C_2YR: count of these medications MANTIC_2YR: taking this medication 0=No 1=Yes

G. New Anticonvulsants – count all with code 28.12.92

MANTIN_2YR: taking this medication 0=No

1=Yes

H. Psychotherapeutic agents – count all with prefix 28.16.

28.16.04.12 or 28.16.04.20 or 28.16.04.24 or 28.16.04.28 or 28.16.04.92 or 28.16.08.04 or 28.16.08.08 or 28.16.08.24 or 28.16.08.32 or 28.16.08.92 or 28.16.08 MPSY_C_2YR: count of these medications MPSY_2YR: taking this medication 0=No 1=Yes

I. Antidepressants – count all that have prefix 28.16.04.

28.16.04.12 or 28.16.04.20 or 28.16.04.24 or 28.16.04.28 or 28.16.04.92 MANTDEP_C_2YR: count of these medications MANTDEP_D_2YR: duration taking these medications MANTDEP_2YR: taking this medication 0=No 1=Yes

1. SSRIs - count of all 28.16.04.20 (only)

MSSRI_D_2YR: duration taking this medication MSSRI_2YR: taking this medication 0=No 1=Yes

2. MAOIs - count all with code 28.16.04.12 (only)

No count variable because subject can only be taking 1 of these medications **MMAOI_D_2YR**: duration taking this medication

MMAOI_2YR: taking this medication

0=No 1=Yes

3. TCAs – count all with code 28.16.04.28 (only)

MTCA_D_2YR: duration taking this medication

MTCA_2YR: taking this medication

1=Yes

4. Trazodone – count all with code 28.16.04.24 (only)

No count variable because subject can only be taking 1 of these medications MTRAZ_D_2YR: duration taking this medication MTRAZ_2YR: taking this medication 0=No

```
1=Yes
```

^{0 =} No

5. MiscAD – count all with 28.16.04.92 (only) MMISCAD_D_2YR: duration taking this medication MMISCAD_2YR: taking this medication 0=No 1=Yes

J. Antipsychotics – count all with prefix 28.16.08.

28.16.08.04 or 28.16.08.08 or 28.16.08.24 or 28.16.08.32 or 28.16.08.92 or 28.16.08 MANTPSY_C_2YR: count of these medications MANTPSY_2YR: taking this medication 0=No 1=Yes

1. AtypicalA - count all with 28.16.08.04 (only) or 28.16.08

MATYPA_2YR: taking this medication 0=No 1=Yes

2. Other Anti-psychotics -

28.16.08.08 or 28.16.08.24 or 28.16.08.32 or 28.16.08.92 **MOANTIPSY_C_2YR**: count of these medications **MOANTIPSY_2YR**: taking this medication 0=No 1=Yes

K. Stimulants -- count all with prefix 28.20

28.20.04 or 28.20.92 MSTIM_C_2YR: count of these medications MSTIM_2YR: taking this medication 0=No 1=Yes

1. Ritalin – count all with 28.20.92 (only)

MRIT_2YR: taking this medication 0=No 1=Yes

L. Anxiolytics – count all that have prefix 28.24.

28.24.08 or 28.24.92 MANX_C_2YR: count of these medications MANX_D_2YR: duration taking these medications MANX_2YR: taking this medication 0=No 1=Yes Benzos - count all with prefix 28.24.08 (only) MBENZ_D_2YR: duration taking this medication MBENZ_2YR: taking this medication 0=No 1=Yes

 Miscellaneous sedative hypnotics -count all with code 28.24.92 (only) MMSEDHYP_D_2YR: duration taking this medication

MMSEDHYP_2YR: taking this medication 0=No 1=Yes

M. Lithium – count all with code 28.28 (only)

No count variable because subject can only be taking 1 of these medications **MLITH 2YR**: taking this medication

0=No 1=Yes

N. Antimigraine agents - count all with code 28.32 (only) or 28.32.28

MMIGRAINE_2YR: taking this medication

0=No 1=Yes

O. MiscPsych – count all with code 28.92 (only)

MMISPSY_2YR: taking this medication 0=No

1=Yes

Antihistamines – count of all with prefix 4 (Used this count in total above)

4.04 or 4.08 or 4.92 MANTHIS_2YR: taking this medication 0=No

1=Yes

Anticancer – count of all with prefix 10 (Used this count in total above)

10.00

MCA_2YR: taking this medication

0=No 1=Yes

Autonomic Nervous – count of all with prefix 12. (Used this count in total above)

12.04 or 12.08.04 or 12.08.08 or 12.12.01 or 12.12.02 or 12.12.03 or 12.20 or 12.12 or 12.92 MANS_C_2YR: count of these medications MANS_2YR: taking this medication 0=No 1=Yes

A. Cholinergic – count all with prefix 12.04 (only)

- MCHOL_2YR: taking this medication 0=No 1=Yes
- B. Anticholinergic count all with prefix 12.08.

12.08.04 or 12.08.08 MANTICH_C_2YR: count of these medications MANTICH_2YR: taking this medication 0=No 1=Yes

C. Anti-parkinson – count 12.08.04 (only)

MPARK_2YR: taking this medication

0=No 1=Yes

D. Adrenergic – count of all with prefix 12.12.

12.12.01 or 12.12.02 or 12.12.03 or 12.12 or 12.92 MADREN_C_2YR: count of these medications MADREN_2YR: taking this medication 0=No 1=Yes

1. AdInhalers – count of all 12.12.01 (only) MADIN_2YR: taking this medication 0=No 1=Yes

2. AdOral – count of all with 12.12.02 and 12.12.03 (only those two complete codes) MADOR 2YR: taking this medication

> 0=No 1=Yes

Skeletal Muscle relaxants - count all with code 12.20

MRELAX_2YR: taking this medication 0=No 1=Yes

Blood Formation and Coagulation – count all those with prefix 20. (Used this count in total above)

20.04.04 or 20.12.04.08 or 20.12.04.16 or 20.12.18 or 20.12.04.92 or 20.16 or 20.24 MBLOD_C_2YR: count of these medications MBLOD_2YR: taking this medication 0=No 1=Yes

A. Iron – count 20.04.04 (only)

No count variable because subject can only be taking 1 of these medications **MIRON 2YR**: taking this medication

0=No 1=Yes

B. Anticoagulants – count all with prefix 20.12.04.

or 20.12.04.16 or 20.12.04.92 MANTICO_C_2YR: count of these medications MANTICO_2YR: taking this medication 0=No 1=Yes

C. Warfarin – count with 20.12.04.08 (only)

MWARFARIN_2YR: taking this medication 0=No 1=Yes

D. Platelet Aggregation Inhibitors – count all with code 20.12.18 (only)

MPLAGGINH_2YR: taking this medication

0=No 1=Yes

E. Hematopoeitic – count all with code 20.16 (only)

MHEMAT_2YR: taking this medication

0=No 1=Yes

F. Trental – count all with code 20.24 (only)

No count variable because subject can only be taking 1 of these medications **MTRENT_2YR**: taking this medication

0=No 1=Yes

Cardiovascular agents- count all with prefix 24. (Used this count in total above)

24.04.04 or 24.04.08 or 24.06.04 or 24.06.06 or 24.06.08 or 24.06.92 or 24.08.16 or 24.08.20 or 24.12.08 or 24.12.12 or 24.12.92

or 24.20 or 24.24 or 24.28.08 or 24.28.92 or 24.32.04 or 24.32.08 or 24.32.20

MCARDIO C 2YR: count of these medications

MCARDIO D 2YR: duration taking these medications

MCARDIO_2YR: taking this medication

0=No

1=Yes

A. Digoxin – count all with code 24.04.08 (only)

No count variable because subject can only be taking 1 of these medications **MDIG_D_2YR**: duration taking this medication **MDIG_2YR**: taking this medication 0=No 1=Yes

B. Antilipemic agents – count all with prefix 24.06.

24.06.04 or 24.06.06 or 24.06.08 or 24.06.92 or 24.06.92.92 MANTILIP_C_2YR: count of these medications MANTILIP_D_2YR: duration taking these medications MANTILIP_2YR: taking this medication 0=No 1=yes

1. HMG CoA – count all with code 24.06.08 (only)

MHMG_D_2YR: duration taking this medication MHMG_2YR: taking this medication 0=No 1=Yes

2. Omega – count all with code 24.06.92.92

MOMEGA3_D_2YR: duration taking these medications MOMEGA3_2YR: taking this medication 0=No 1=Yes

C. Hypotensive agents – count all with prefix 24.08

24.08.16 or 24.08.20 MHYPO_D_2YR: duration taking this medication MHYPO_2YR: taking this medication 0=No 1=Yes

D. Vasodilating agents

1. Nitrates – count all with code 24.12.08 (only)

MNITR_D_2YR: duration taking this medication MNITR_2YR: taking this medication 0=No 1=Yes

2. Viagra- count all with code 24.12.12 (only)

MFORMEN_D_2YR: duration taking this medication MFORMEN_2YR: taking this medication 0=No 1=Yes 3. DypYRidamole – count all with code 24.12.92 (only) MDYPRYID_D_2YR: duration taking this medication MDYPRYID_2YR: taking this medication 0=No 1=Yes

E. Alpha blockers – count all with code 24.20 (only) MABLK_D_2YR: duration taking this medication MABLK_2YR: taking this medication 0=No 1=Yes

F. Beta Blockers – count all with code 24.24 (only) MBBLK_D_2YR: duration taking this medication MBBLK_2YR: taking this medication 0=No 1=Yes

G. Calcium Channel Blockers – count all with prefix 24.28.

24.28.08 or 24.28.92 MCBLK_D_2YR: duration taking these medications MCBLK_2YR: taking this medication 0=No 1=Yes

H. ACE inhibitors – count all with code 24.32.04 (only) MACEI_D_2YR: duration taking this medication MACEI_2YR: taking this medication 0=No 1=Yes

I. AngioII – count all with code 24.32.08 (only)

No count variable because subject can only be taking 1 of these medications MANGIO_D_2YR: duration taking this medication MANGIO_2YR: taking this medication 0=No 1=Yes

J. Hypertension Medications -- Count all with code in

('24.08.16', '24.08.20', '24.24', '24.28.08', '24.28.92', '24.32.04', '24.32.08', '40.28.01' or '24.32.20') HTNMED_D_2YR: duration taking these medications HTNMED_2YR: Taking hypertension medications 0=No 1=Yes

Electrolyte and Water – count all with prefix 40. (Used this count in total above)

40.10 or 40.08 or 40.12.01 or 40.12.02 or 40.18.18 or 40.18.19 or 40.28.01 or 40.28.02 or 40.28.10 or 40.40 or 40.12 MELH2O_C_2YR: count of these medications MELH2O_2YR: taking this medication 0=No 1=yes

A. Calcium salts – count all with code 40.12.01 (only)

MCATT_2YR: taking this medication 0=No 1=Yes

B. Potassium salts – count all with code 40.12.02 or 40.12

MPOT_2YR: taking this medication 0=No 1=Yes

C. Phosphate removing agents – count all with code 40.18.19 (only)

MPHOSREM_2YR: taking this medication

0=No 1=Yes

D. Diuretics – count all with prefix 40.28.

40.28.01 or 40.28.02 or 40.28.10 or 40.40 MDIUR_C_2YR: count of these medications MDIUR_2YR: taking this medication 0=No 1=yes

1. Thiazides – count all with code 40.28.01 (only)

MTHIAZ_2YR: taking this medication 0=No

```
1=Yes
```

2. Loop – count with code 40.28.02 (only)

MLOOP_2YR: taking this medication 0=No 1=Yes

3. K sparing – count all with code 40.28.10 (only)

MKSPAR_2YR: taking this medication 0=No 1=Yes

Antitussives – count all with 48.08 or 48.16

MANTITU_2YR: taking this medication

0=No 1=Yes

Ear, nose, and throat -- count all with prefix 52. (Used this count in total above)

52.02 or 52.04.04 or 52.04.06 or 52.08 or 52.10 or 52.20 or 52.24 or 52.36 or 52.32 or 52.08.92 MENT_C_2YR: count of these medications MENT_2YR: taking this medication 0=No 1=Yes

A. ENT anti-inflammatory – count all with code 52.08 or 52.08.92

MENTAI_2YR: taking this medication 0=No

1=Yes

B. Carbonic anhydrase inhibitors: count all with code 52.10 (only)

MCAINH_2YR: taking this medication 0=No

0=No 1=Yes

C. Eye drops – count total of codes of 52.10 or 52.20 or 52.24 or 52.32 or 52.36 MEYEDRP_C_2YR: count of these medications

MEYEDRP_2YR: taking this medication

0=No 1=Yes

D. Topical steroids - count with prefix 52.08

52.08 or 52.08.92 **MTOPSTER_2YR**: taking this medication 0=No 1=Yes

GI Meds – count all those with prefix 56.

56.04 or 56.08 or 56.08.01 or 56.10 or 56.12 or 56.16 or 56.22.08 or 56.22.20 or 56.22.92 or 56.28 or 56.28.12 or 56.28.32 or 56.28.36 or 56.32 or 56.36 or 56.92 or 58.10 MGI_C_2YR: count of these medications MGI_2YR: taking this medication 0=No

1=Yes

A. Cathartics – count all those with code 56.12 (only)

MCATH_2YR: taking this medication 0=No

1=Yes

B. Anti-emetics – count all those with code 56.22.08 or 56.22.92

MANTIEMET_2YR: taking this medication 0=No 1=Yes

C. Anti-ulcer – count all with prefix 56.28

56.28.12 or 56.28.32 or 56.28.36 MULCER_C_2YR: count of these medications MULCER_2YR: taking this medication 0=No 1=Yes

1. H2antagonsits - count all those with code 56.28.12 (only)

MH2ANT_2YR: taking this medication 0=No 1=Yes

1-10

2. Sulcralfate - count all those with code 56.28.32 (only)

MSULC_2YR: taking this medication

0=No 1=Yes

3. PPIs – count all those with code 56.28.36 (only)

MPPI_2YR: taking this medication

0=No 1=Yes

Hormones – count all with prefix 68.

68.04 or 68.04.01 or 68.08 or 68.12 or 68.16.04 or 68.16.12 or 68.20.04 or 68.20.08 or 68.20.16 or 68.20.20 or 68.20.28 or 68.20.92 or 68.24 or 68.32 or 68.36.04 or 68.36.08 or 88.68 MHORM_C_2YR: count of these medications MHORM_2YR: taking this medication

0=No

1=Yes

A. Prednisone – count all with code 68.04.01 (only)

No count variable because subject can only be taking 1 of these medications **MPRED 2YR**: taking this medication

0=No

1=Yes

B. Estrogen – count all with code 68.16.04 (only)

MESTRO_2YR: taking this medication

0=No 1=Yes

C. Androgens – count all with code 68.08 (only)

MTESTOS_2YR: taking this medication

0=No 1=Yes

D. Raloxifene – count all with code 68.16.12 (only)

MRALOX_2YR: taking this medication 0=No 1=Yes

E. Antidiabetic agents – count all with prefix 68.20.

68.20.04 or 68.20.08 or 68.20.16 or 68.20.20 or 68.20.28 or 68.20.92 MANTIDB_C_2YR: count of these medications MANTIDB_D_2YR: duration taking these medications MANTIDB_2YR: taking this medication 0=No 1=Yes

1. Metformin – count all with code 68.20.04 (only)

No count variable because subject can only be taking 1 of these medications MMETFORMIN_D_2YR: duration taking these medications MMETFORMIN_2YR: taking this medication 0=No 1=Yes

2. Insulin – count all with code 68.20.08 (only)

MINSU_D_2YR: duration taking these medications MINSU_2YR: taking this medication 0=No 1=Yes

3. Meglit – count all with code 68.20.16 (only)

No count variable because subject can only be taking 1 of these medications MMEGL_D_2YR: duration taking these medications MMEGL_2YR: taking this medication 0=No 1=Yes

4. Sulfonylureas – count all with code 68.20.20 (only)

MSULF_D_2YR: duration taking these medications MSULF_2YR: taking this medication 0=No 1=Yes

5. Glitazones – count all with code 68.20.28 (only)

MGLIT_D_2YR: duration taking these medications MGLIT_2YR: taking this medication 0=No 1=Yes 6. Alpha glucosidase inhibitors – count all with code 68.20.92 (only) MALFGLUC_D_2YR: duration taking these medications MALFGLUC_2YR: taking this medication 0=No 1=Yes

F. Calcitonin – count all with code 68.24 (only)

No count variable because subject can only be taking 1 of these medications MCALCI_2YR: taking this medication

0=No 1=Yes

G. Thyroid replacement- count all with code 68.36.04 (only)

MTHYREP_2YR: taking this medication

0=No 1=Yes

H. Anti-thyroid -- count all with code 68.36.08 (only)

MANTTHY_2YR: taking this medication

0=No 1=Yes

Antibiotics – count all with code:

8.12 or 8.12.06 or 8.12.18 or 8.12.20 or 8.12.28.30 or 8.22 MANTIBIOT_C_2YR: count of these medications MANTIBIOT_2YR: taking this medication 0=No 1=Yes

Antifungal – count all with prefix 8.18

'8.14.08' '8.14.04' '8.14.92' MANTFUN_C_2YR: count of these medications MANTIFUN_2YR: taking this medication 0=No 1=Yes

Antiviral – count all with prefix 8.18

8.18 or 8.18.08 or 8.18.08 or 8.18.20 or 8.18.32 MANTIV_C_2YR: count of these medications MANTIV_2YR: taking this medication 0=No 1=Yes Anti-HIV: count all with code: 8.18 or 8.18.08 or 8.18.08.08 MANTIHIV_C_2YR: count of these medications MANTIHIV_2YR: taking this medications

> 0 = No1 = Yes

Skin Agents – count all with prefix 84.

 $84.04 \mbox{ or } 84.04.04 \mbox{ or } 84.04.08 \mbox{ or } 84.04.08.08 \mbox{ or } 84.04.12 \mbox{ or } 84.04.16 \mbox{ or } 84.06 \mbox{ or } 84.24 \mbox{ or } 84.32 \mbox{ or } 84.92$

MSKIN_C_2YR: count of these medications

MSKIN_2YR: taking this medication

0 = No

1=Yes

Skeletal Muscle – count all with prefix 86.

86.12 or 86.16 MSKMUS_2YR: taking this medication 0=No 1=Yes

A. GU muscle – count all with code 86.12 (only)

MGUMUS_2YR: taking this medication 0=No 1=Yes

B. Theophylline - count all with code 86.16 (only)

MTHEOPHYL_2YR: taking this medication

0=No 1=Yes

Vitamins – count all with prefix 88.

88.04 or 88.08 or 88.08.01 or 88.08.02 or 88.08.05 or 88.08.06 or 88.08.07 or 88.08.08 or 88.12 or 88.16 or 88.16.01 or 88.16.02 or 88.16.04 or 88.20 or 88.24 or 88.28 or 88.72 or 24.06.92.92 or 24.06.92

MVIT_C_2YR: count of these medications

MVIT_2YR: taking this medication 0=No 1=Yes

A. Vitamin A – count all with code 88.04 or 24.06.92.92

MVITASUPP_2YR: taking this medication

0=No 1=Yes

B. Multivitamins – count all with code 88.28 (only)

MMULTV_2YR: taking this medication 0=No 1=Yes

C. Vitamin B Supplements -- count all with code in ('88.08', '88.08.01', '88.08.02', '88.08.05', '88.08.06', '88.08.07', '24.06.92', OR '88.08.08')

MVITBSUPP_2YR: taking this medication: 0=No 1= Yes

- D. Vitamin B 12 count all with code 88.08.01 (only) MVITB12SUPP_2YR: taking this medication 0=No 1=Yes
- E. Folic Acid count all with code 88.08.02 (only) MFOLSUPP_2YR: taking this medication 0=No 1=Yes
- F. Pantothenic Acid count all with code 88.08.05 (only) MVITPASUPP_2YR: taking this medication 0=No 1=Yes
- G. Vitamin B 6 count all with code 88.08.06 (only) MVITB6SUPP_2YR: taking this medication 0=No 1=Yes
- H. Vitamin B 2 count all with code 88.08.07 (only) MVITB2SUPP_2YR: taking this medication 0=No 1=Yes
- I. Vitamin B 1 count all with code 88.08.08 (only) MVITBISUPP_2YR: taking this medication 0=No 1=Yes
- J. Vitamin C count all with code 88.12 (only) MVITCSUPP_2YR: taking this medication 0=No 1=Yes
- K. Vitamin D count all with code: 88.16 or 88.16.01 or 88.16.02 or 24.06.92.92 MVITDSUPP_2YR: taking this medication 0=No 1=Yes
- L. Vitamin E count all with code 88.20 (only)

MVITESUPP_2YR: taking this medication

0=No 1=Yes M. Vitamin K – count all with code 88.24 (only)

MVITKSUPP 2YR: taking this medication

0=No 1=Yes

N. Zinc – count all with code 88.30 (only)

MZINCSUPP 2YR: taking this medication

0=No 1=Yes

O. Niacin – count all with code 24.06.92 (only)

MNIACIN_2YR: taking this medication

0=No 1=Yes

Herbals -- count all with code:

88.40 or 88.41 or 88.44 or 88.45 or 88.46 or 88.47 or 88.48 or 88.49 or 88.50 or 88.51 or 88.52 or 88.53 or 88.54 or 88.55 or 88.56 or 88.57 or 88.58 or 88.59 or 88.60 or 88.61 or 88.62 or 88.63 or 88.65 or 88.66 or 88.67 or 88.69 or 88.70 or 88.71 or 88.72 or 88.73 or 88.74 or 88.75 or 88.76 or 88.77 or 88.78 or 88.79 or 88.80 or 88.81 or 88.82 or 88.83 or 88.84 or 88.85 or 89.00 or 24.06.92.92

MHERBAL_2YR: taking this medication

0=No 1=Yes

A. Flax – count all with code 88.47 (only)

MFLAXSUPP_2YR: taking this medication 0=No 1=Yes

B. Garlic – count all with code 88.48 (only)

MGARSUPP_2YR: taking this medication 0=No 1=Yes

C. Melatonin – count all with code 88.50 (only)

MMELSUPP_2YR: taking this medication 0=No 1=Yes

D. Zeaxanthin – count all with code 88.57 (only) MZEASUPP_2YR: taking this medication 0=No 1=Yes

E. Lutein – count all with code 88.72 (only) MLUTSUPP_2YR: taking this medication 0=No 1=Yes

Miscellaneous – count all with prefix 92.

92.00 or 92.01 or 92.02 or 92.03 or 92.04 or 92.06 or 92.07 or 92.09 or 92.11 or 92.12 or 92.13 or 92.17 or 20.12.28

MMISC_C_2YR: count of these medications

A. Alpha reductase inhibitors for benign prostatic hypertrophy – count all with code 92.02 (only) MBPH 2YR: taking this medication

> 0=No 1=Yes

B. Anti-gout – count all with code 40.40 or 92.04

MANTIGOUT_2YR: taking this medication 0=No 1=Yes

C. Bone resorption inhibitors -count all with code 92.07 (only)

No count variable because subject can only be taking 1 of these medications

MBONEINH_2YR: taking this medication 0=No

1=Yes

D. Disease modifying antirheumatic drugs – count all with code 92.09 (only)

MANRHEUM_2YR: taking this medication 0=No 1=Yes

E. Imusuppressive agents – count all with code 92.11 (only)

MIMUSUPPR_2YR: taking this medication 0=No 1=Yes

F. Leukotriene Modifiers- count all with code 92.12 (only)

MLEUKOTRI 2YR: taking this medication

- 0=No 1=Yes
- G. Pepto-Bismol code 56.08.01 MPEPTO_2YR – taking this medication 0 = No

$$1 = Yes$$

H. DHEA – count all with code 88.68 (only)

MDHEASUPP_2YR: taking this medication 0=No 1=Yes **Respiratory Meds** *For Doug Brugge, March 08;

- A. Asthma count all with code: 52.08 or 92.12 or 92.13 or 12.12.01 or 86.16 MASTHMA_D_2YR: duration taking these medications MASTHMA_2YR: taking this medication 0=No 1=Yes
- B. Asthcopd count all with code: 52.08 or 68.04 or 68.04.01 or 12.12.01 or 12.12.02 MASTHCOPD D 2YR: duration taking these medications

MASTHCOPD_2YR: taking this medication 0=No 1=Yes

- C. Astoth count all with code: 52.08 or 68.04 or 4.04 or 4.08 MASTOTH_D_2YR: duration taking these medications MASTOTH_2YR: taking this medication 0=No 1=Yes
- D. Cough count all with code: 48.08 or 48.16 or 12.04 or 4.04 MCOUGH_D_2YR: duration taking these medications MCOUGH_2YR: taking this medication 0=No 1=Yes
- E. Copd count all with code: 12.08.08 or 12.12.01 MCOPD_D_2YR: duration taking these medications MCOPD_2YR: taking this medication 0=No 1=Yes
- F. Nosmoke count all with code: 12.92

MNOSMOKE_D_2YR: duration taking these medications MNOSMOKE_2YR: taking this medication 0=No 1=Yes

- G. Rhin count all with code: 28.24.92 or 12.04 MRHIN_D_2YR: duration taking these medications MRHIN_2YR: taking this medication 0=No 1=Yes
- H. Decon count all with this code: 12.12.02

MDECON_D_2YR: duration taking these medications MDECON_2YR: taking this medication 0=No 1=Yes

INTERVIEWER'S OBSERVATIONS AND COMMENTS (OBS)

1. Language of Interview	1. English	OBS1_2YR
	2. Spanish	
2. Sample Person Status	 Both, English and Spanish Normally mobile 	OBS2_2YR
2. Sample Ferson Status	2. Only seen in bed	0632_211
	3. Only seen in a wheelchair	
3. Mental Condition	1. Confused at times	OBS3_2YR
	2. Cognitive deficit (retarded or demented)	
	3. Not noted	
	4. Normal	
4. Sight	A. 1. Blind	OBS4A_2YR
With an without glasses?	2. Visually impaired 3. Not noted	
With or without glasses? Ask if S is wearing contact lenses.		
Ask in 5 is wearing contact lenses.	B. 1. With glasses/contacts	OBS4B 2YR
	2. Without glasses/contacts	00010_111
5. Hearing	A. 1. Deaf	OBS5A_2YR
-	2. Severely hearing impaired	_
	3. Slightly hearing impaired	
	4. Not noted	
	5. Normal B. Using hearing aid?	
	1. Yes 0. No	OBS5B_2YR
6. Gait	1. Normal	OBS6 2YR
	2. Shuffling	
	3. Difficulty keeping their balance	
	4. Other:	
		OBS6B_2YR
	Codes:	OBS6C_2YR
7. Other problems?		
	Describe; part of body:	OBS7_2YR
7a. Amputations	1. Upper body	OBS7A_2YR
	2. Lower body 3. Normal	
7b. Tremor	1. Upper body	OBS7B_2YR
	2. Lower body	
	3. Normal	
7c. Deformity	1. Upper body	OBS7C 2YR
	2. Lower body	
	3. Normal	
7d. Loss of Function; can't use	1. Upper body	OBS7D_2YR
	2. Lower body	
	3. Normal	
7e. Other:	1. Upper body	OBS7E_2YR
	2. Lower body 3. Normal	
	3. NUTITIAI	

INTERVIEWER: Please complete this section after concluding the interview.

8. Skin tone:		
o. Skill tolle.	1. Dark	OBS8x_2YR
	2. Medium	
	3. Light	
	4. White	
9. How would you rate Subject's ability to	1. Excellent	OBS9x_2YR
understand English?	2. Very Good	
	3. Good	
	4. Fair	
	5. Poor	
	6. NA: English was not spoken during the interview	
10. How would you rate the Subject's	1. Excellent	OBS10_2YR
ability to speak clearly in Spanish?	2. Very Good	_
	3. Good	
	4. Fair	
	5. Poor	
	6. NA: Spanish was not spoken during the interview	I
11. Type of structure in which Subject lives:		
	1. Trailer	
	2. Detached, single family house	OBS11_2YR
	3. Duplex/Two family house	_
	4. House converted to apartments	
	5. Rowhouse or townhouse with 3 or more units, 3	stories or less)
	6. Apartment building with 5 or more units, 3 stories	
	7. Apartment building with 5 or more units, 4 stories	
	8. Apartment in a partly commercial structure	
		ad
	9. Rooming or boarding house; structure not specifi 97. Other	eu
12. Additional comments		OBS12_2YR

APPENDICES

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ALLOSTATIC LOAD CUTOFFS TABLE

MEASURE	MacArthur	Wisconsin	AL data	AL data, sex specific	Clinical
	ALLOLOAD	ALLOLOAD_SEX	ALLOLOAD_Q	ALLOLOAD_QSEX	ALLOLOADCLI NICAL
Systolic BP	≥ 148	M: ≥ 148.5	≥ 146.3	M: ≥ 148.3	>140
		F: ≥ 144		F: ≥ 145.8	
Diastolic BP	≥83	M:≥87.5	≥ 87.8	M: ≥ 89.0	>90
		F:≥80		F: ≥ 86.8	
Waist/hip ratio	≥0.94	M:≥0.97	≥0.99	$M: \geq 1.01$	
		$F: \geq 0.86$		F: ≥ 0.96	
Waist circumference					M: >102 F: >88
Chol/HDL ratio	≥ 5.9	M:≥5.6	≥ 4.9	M: ≥ 5.2	
		F: ≥ 4.8		F: ≥ 4.8	
Chol					≥240
HDL	≤ 37	M: ≤ 36	≤ 36	M: ≤ 32	<40
		F: ≤ 45		F: ≤ 39	-
Glycos. HGB (%)	≥ 7.1	M: ≥ 6.0	≥7.6	M: ≥ 7.4	>7.0
- / (- /		F: ≥ 6.0		F: ≥ 7.7	_
Cortisol**	≥ 25.7	M: ≥ 41.5	≥ 38.6	M: ≥ 41.1	M: ≥ 41.5
	_	F: ≥ 49.5		F: ≥ 37.4	F: ≥49.5
Norepi**	≥48	M: ≥ 30.5	≥ 48.5	M: ≥ 42.6	M: ≥ 30.5
	-	F: ≥ 46.9		F: ≥ 50.5	F: ≥ 46.9
Epi**	≥5	M: ≥ 2.8	≥ 4.9	M: ≥ 5.3	M: ≥ 2.8
	_	F: ≥ 3.6	_	F: ≥ 4.7	F: ≥ 3.6
DHEAS (ng/mL)	≤ 350	M: ≤ 605	≤ 370	M: ≤ 570	M: ≤589.5
		F: ≤ 330		F: ≤ 330	F: ≤368.5
CRP	≥4.6	M: ≥ 4.9	≥7.6	M: ≥ 4.9	>3
	-	F: ≥ 7.3	-	F: ≥ 8.5	

POVERTY GUIDELINES

Poverty Guidelines 2006-2011

	20	06	20	07	20	08	20	09	20	10	20	11
Size of Family Unit	Guideline	120% Guideline										
One person Two	9,800	11,760	10,210	12,252	10,400	12,480	10,830	12,996	10,830	12,996	10,890	13,068
persons Three	13,200	15,840	13,690	16,428	14,000	16,800	14,570	17,484	14,570	17,484	14,710	17,652
persons Four	16,600	19,920	17,170	20,604	17,600	21,120	18,310	21,972	18,310	21,972	18,530	22,236
persons Five	20,000	24,000	20,650	24,780	21,200	25,440	22,050	26,460	22,050	26,460	22,350	26,820
persons Six	23,400	28,080	24,130	28,956	24,800	29,760	25,790	30,948	25,790	30,948	26,170	31,404
persons Seven	26,800	32,160	27,610	33,132	28,400	34,080	29,530	35,436	29,530	35,436	29,990	35,988
persons Eight	30,200	36,240	31,090	37,308	32,000	38,400	33,270	39,924	33,270	39,924	33,810	40,572
persons Each	33,600	40,320	34,570	41,484	35,600	42,720	37,010	44,412	37,010	44,412	37,630	45,156
additional person	3,400	4,080	3,480	4,176	3,600	4,320	3,740	4,488	3,740	4,488	3,820	4,584

Guidelines from US Department of Health and Human Services:

Thresholds from US Census Bureau:

https://www.census.gov/data/tables/time-series/demo/income-poverty/historicalpoverty-thresholds.html

http://aspe.hhs.gov/poverty/figures-fed-reg.shtml

Note: Guidelines calculated based on previous years thresholds.

For example, 2007 poverty guidelines are based upon 2006 poverty thresholds. http://aspe.hhs.gov/poverty/07computations.shtml

NEUROPSYCHOLOGICAL EXAMS

The following 21 (7 tests) contain a battery of Neuropsychological testing. Be sure to carefully follow the instructions during the administration of each test. In addition, if a proxy is involved in the interview they should not be present during the testing. The testing should be administered in a quiet area to assure participant concentration.

Neuropsychological Battery in English Word List Learning

Instrument developed by L. Artiola y Fortuny, PhD © 1999 as a part of the "California Verbal Learning Test" from D. Delis y Cols. CopYRight 1993.

LIST A

First Try: "I am going to read from a list of words. Please listen attentively. Once I have finished I would like for you to repeat the list as best as you can. The order in which you repeat the words does not matter. The most important thing is that you remember as many as you can. Are you ready?"

Second Try: "I am going to repeat the list of words. Once again, I would like for you to repeat as many words as you can in whatever order. Please remember to repeat the words you already said the first time." **Third Try**: "I am going to repeat once again the same list of words. Once again, I would like for you to repeat all the words that you can in whatever order, including the ones you have said before."

2.	grandfather	5. hippopotamus	9. couch	13. dresser
3.	giraffe	6. sofa	10. zebra	14. panther
4.	leg	7. eye	11. uncle	15. cousin
5.	bed	8. mother	12. hand	16. nose

LIST A	1st Attempt	2nd Attempt	3rd Attempt	4th Attempt	5th Attempt
1. bed					
2. couch					
3. cousin					
4. dresser					
5. eye					
6. giraffe					
7. grandfather					
8. hand					
9. hippopotamus					
10. leg					
11. mother					
12. nose					
13. panther					
14. sofa					
15. uncle					

LIS1_2YR	LIS2_2YR	LIS3_2YR	LIS4_2YR	LIS5_2YR
	LIS1_2YR	LIS1_2YR LIS2_2YR	LIS1_2YR LIS2_2YR LIS3_2YR	LIS1_2YR LIS2_2YR LIS3_2YR LIS4_2YR

LIST B.

Instructions: "Now I am going to read a totally different list. Pay attention and repeat it in the order in which you please."

1. piano	9. finger
2. elephant	10. bear
3. shirt	11. dress
4. head	12. trumpet
5. leopard	13. rhinoceros
6. violin	14. coat
7. foot	15. ear
8. skirt	16. drum

LIST B	
1. bear	
2. coat	
3. dress	
4. drum	
5. ear	
6. elephant	
7. finger	
8. foot	
9. head	
10. leopard	
11. piano	
12. rhinoceros	
13. skirt	
14. shirt	
15. trumpet	

16. violin	
17.	
18.	
19.	
20.	
CORRECT	_LISB_2YR

SHORT TERM RECALL

Instructions:

"Now I would like you to repeat the words from the first list that I read 5 times"

SHORT TERM RECALL
1.
2.
3.
4.
5.
6.
7.
8.
9.
10.
11.
12.
13.
14.
15.
16.
17.
18.
19.
20.
CORRECT LISCPLIB_2YR

SHORT TERM RECALL FACILITATED BY CLUES

Instructions:

"Please tell me all of the words from the first list that I read you that include animals, family members, etc."

SHORT TERM RECALL FACILITATED BY CLUES
1. ANIMALS
2.
3.
4.
5.
6. FAMILY MEMBERS
7.
8.
9.
10.
11. FURNITURE
12.
13.
14.
15.
16. BODY PARTS
17.
18.
19.
20.
CORRECTLISCPPIST_2YR

STOP TIME ____: ____:

LONG TERM RECALL

20 minutes after Short Term Recall Facilitated by Clues

LONG TERM RECALL FACILITATED BY CLUES

START TIME: ____: ___

Instructions:

"A little while ago I read you a list of words. I would like you to repeat all the words from the first list, the one I read five times. Please begin."

LONG TERM RECALL
1.
2.
3.
4.
5.
6.
7.
8.
9.
10.
11.
12.
13.
14.
15.
16.
17.
18.
19.
20.

Codebook Updated 9.24.24 Variables in grey font are not in the released dataset but are available upon request. 106

Instructions:

"Please tell me all of the words from the first list that are family members, etc."

CORRECT	LISLPLIB	2YR

LONG TERM RECALL FACILITATED BY CLUES
1. FAMILY MEMBERS
2.
3.
4.
5.
6. BODY PARTS
7.
8.
9.
10.
11. ANIMALS
12.
13.
14.
15.
16. FURNITURE
17.
18.
19.
20.
CORRECT LISLPPIST_2YR

RECOGNITION

Instructions:

"Now let's try this in a different way. I am going to read a list of words. After each word, I would like for you to indicate whether that word was included in the first list or not."

Interviewer: Mark the correct responses in the space provided to the right of the word. Do not mark any incorrect responses.

	Items	Yes
1	piano	
2	ear	
3	violin	
4	soap	
5	word	
6	father	
7	dresser	
8	tree	
9	cousin	
10	eye	
11	giraffe	
12	coat	
13	elephant	
14	coma	
15	grandfather	
16	book	
17	hippopotamus	
18	movie	-
19	garlic	-
20	leg	
21	spoon	
22	arm	
23	couch	
24	drum	
25	mother	
26	hall	
27	foot	
28	zebra	
29	aspirin	
30	hand	
31	bed	
32	tiger	-
33	racetrack	
34	uncle	
35	panther	
36	bear	
37	rock	
38	pepper	
39	nose	
40	shirt	
41	table	
42	sofa	
43	jam	
44	handsaw	
	TOTAL	WLLG_2YR
	Possible	16

Naming Words- This test is to see the speed with which you can read these words. You will read these words as fast as you can, by column. I will tell you when you should start. Read the first, second, third, fourth and fifth column until I say "STOP". Remember, continue reading in a loud voice, as fast as possible until I say "STOP". If you make a mistake I will say "No", correct the error and continue reading without stopping, until I say "STOP". Ready? Begin! (After 45 seconds): "STOP!"

[Interviewer: Keep the test page on the table so that it will be easier to correct the subject if there is a mistake.]

1. RED	21. BLUE	41. GREEN	61. RED	81. BLUE
2. GREEN	22. GREEN	42. RED	62. BLUE	82. GREEN
3. BLUE	23. RED	43. BLUE	63. GREEN	83. RED
4. GREEN	24. BLUE	44. RED	64. RED	84. BLUE
5. RED	25. RED	45. GREEN	65. BLUE	85. GREEN
6. BLUE	26. GREEN	46. BLUE	66. GREEN	86. RED
7. RED	27. BLUE	47. GREEN	67. BLUE	87. GREEN
8. BLUE	28. GREEN	48. RED	68. GREEN	88. RED
9. GREEN	29. RED	49. BLUE	69. RED	89. BLUE
10. BLUE	30. GREEN	50. GREEN	70. BLUE	90. GREEN
11. GREEN	31. RED	51. BLUE	71. RED	91. RED
12. RED	32. BLUE	52. RED	72. GREEN	92. BLUE
13. GREEN	33. RED	53. BLUE	73. RED	93. GREEN
14. BLUE	34. BLUE	54. RED	74. GREEN	94. RED
15. RED	35. GREEN	55. GREEN	75. BLUE	95. BLUE
16. BLUE	36. BLUE	56. RED	76. GREEN	96. RED
17. RED	37. GREEN	57. BLUE	77. RED	97. GREEN
18. GREEN	38. RED	58. GREEN	78. BLUE	98. BLUE
19. RED	39. BLUE	59. RED	79. GREEN	99. RED
20. GREEN	40. RED	60. GREEN	80. BLUE	100. GREEN

Score: Number Correct___STRPAL_2YR

Naming Colors- This part of the test is to see how quickly you can name these colors. I am going to tell you when to start. Name the colors in a loud voice, as fast as you can. Start with the first column, then the second, etc., just like in the previous task, until I say "STOP". When you finish the fifth column continue with the first column until I say "STOP". If you make a mistake, I will let you know. Correct your mistake and continue naming colors in a loud voice as fast as possible. Ready? "Begin" (After 45 seconds): "STOP!"

[Interviewer: Keep the test page on the table so that it will be easier to correct the subject if there is a mistake.]

1. RED	22. RED	41. BLUE	61. GREEN	81. BLUE
2. BLUE	22. BLUE	42. GREEN	62. RED	82. GREEN
3. GREEN	23. RED	43. BLUE	63. BLUE	83. RED
4. RED	24. GREEN	44. RED	64. RED	84. BLUE
5. BLUE	25. BLUE	45. GREEN	65. GREEN	85. GREEN
6. RED	26. GREEN	46. BLUE	66. RED	86. BLUE
7. GREEN	27. RED	47. GREEN	67. GREEN	87. GREEN
8. BLUE	28. BLUE	48. RED	68. BLUE	88. RED
9. RED	29. RED	49. BLUE	69. GREEN	89. GREEN
10. GREEN	30. BLUE	50. GREEN	70. BLUE	90. BLUE
11. BLUE	31. GREEN	51. RED	71. RED	91. RED
12. GREEN	32. BLUE	52. GREEN	72. BLUE	92. BLUE
13. BLUE	33. RED	53. BLUE	73. RED	93. RED
14. RED	34. GREEN	54. RED	74. GREEN	94. GREEN
15. GREEN	35. BLUE	55. GREEN	75. BLUE	95. RED
16. BLUE	36. RED	56. RED	76. GREEN	96. GREEN
17. RED	37. GREEN	57. BLUE	77. RED	97. BLUE
18. GREEN	38. BLUE	58. RED	78. GREEN	98. GREEN
19. BLUE	39. RED	59. GREEN	79. BLUE	99. RED
20. RED	40. GREEN	60. BLUE	80. RED	100. BLUE

Score: Number Correct___STRCOL_2YR

Naming Colors/Ignoring Words- This part of the test is very similar to the one you have just finished. I am going to ask that you name the color of the ink in which the words are written, and ignore the word that it says. Do not read the words. Only name the color of the ink in which it is written. For example, what will you say here? (Point to the first word of the first column; show another example if necessary). Remember, name the color of the ink in a loud voice, as fast as you can, following the order of the columns. I am going to tell you when to start. I will also indicate when you have made a mistake. Correct yourself and continue as fast as you can. Ready? Begin. (After 45 seconds): "STOP!"

[Interviewer: Keep the test page on the table so that it will be easier to correct the subject if there is a mistake.]

1. BLUE	21. RED	41. BLUE	61. GREEN	81. RED
2. RED	22. BLUE	42. GREEN	62. RED	82. BLUE
3. GREEN	23. GREEN	43. RED	63. BLUE	83. GREEN
4. BLUE	24. RED	44. BLUE	64. GREEN	84. RED
5. GREEN	25. GREEN	45. RED	65. RED	85. BLUE
6. RED	26. BLUE	46. GREEN	66. BLUE	86. GREEN
7. GREEN	27. GREEN	47. RED	67. GREEN	87. RED
8. RED	28. RED	48. BLUE	68. RED	88. BLUE
9. BLUE	29. BLUE	49. GREEN	69. BLUE	89. GREEN
10. RED	30. RED	50. RED	70. GREEN	90. BLUE
11. BLUE	31. BLUE	51. GREEN	71. BLUE	91. GREEN
12. GREEN	32. GREEN	52. BLUE	72. RED	92. RED
13. RED	33. BLUE	53. RED	73. BLUE	93. BLUE
14. GREEN	34. GREEN	54. GREEN	74. RED	94. GREEN
15. BLUE	35. RED	55. BLUE	75. GREEN	95. RED
16. GREEN	36. GREEN	56. GREEN	76. BLUE	96. BLUE
17. BLUE	37. RED	57. RED	77. GREEN	97. RED
18. RED	38. BLUE	58. BLUE	78. RED	98. GREEN
19. GREEN	39. RED	59. GREEN	79. BLUE	99. BLUE
20. BLUE	40. GREEN	60. BLUE	80. RED	100. RED

Score: Number Correct____STRCP_2YR

Neuropsychological Test Battery LETTER FLUENCY L. ARTIOLA i FORTUN Y D. HERMOSILLO ROMO © 1999

Instructions:

"I am going to say a letter of the alphabet and I want you to say as quickly as you can all the words that you can think of which begin with that letter. You may say any words at all, except proper names such as the names of people or places. So you would not say Rochester or Robert. Also do not use the same word again with a different ending such as eat and eating. For example, if I say S, you could say son, sit, strong, or state. Can you think of other words beginning with the letter S? If the subject has succeeded in giving two appropriate words beginning with the demonstration letter, say, "That is fine. Now I am going to give you another letter and again you say all the words beginning with that letter that you can think of. Remember, no names of people or places, just ordinary words. Also, if you draw a blank, I want you to keep on trying until the time limit is up. You will have one minute for each letter. The first letter is C (The second letter is F, the third letter is L)." [Interviewer: For each letter, you are allowed to remind the subject of the rules one time, i.e. word endings, proper nouns, and the letter that they are on]

L	F	L
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20		
21.		
22.		
LF1_2YR	LF2_2YR	LF3_2YR
		Score:

C F

L

DIGIT SPAN L. ARTIOLA I FORTUNY Y D. HERMOSILLO ROMO ©1999 INSTRUCTIONS FOR ADMINISTRATION OF THE DIGIT SPAN

I. Digits Forward

Instructions: "I am going to say some numbers. Listen carefully, and when I am through, I want you to say them right after me. Just say exactly what I say. So for example, if I say 1-2-3, you would say... The sets of numbers will grow longer as I go." **Interviewer:** Read the number sequences at a slow pace. Say one number at a time. Stop when the subject has both sequences incorrect in the same section.

	Sequence 1	Correct y/n	Sequence 2	Correct y/n
1.	9-3		1-5	
2.	5-8-2		6-9-4	
3.	6-4-3-9		7-2-8-6	
4.	4-2-7-3-1		7-5-8-3-6	
5.	6-1-9-4-7-3		3-9-2-4-8-7	
6.	5-9-1-7-4-2-8		4-1-7-9-3-8-6	
7.	5-8-1-9-2-6-4-7		3-8-2-9-5-1-7-4	
8.	2-7-5-8-6-2-5-8-4	DFI_2YR	7-1-3-9-4-2-5-6-8	DBI_2YR

Digits Forward (ATVERIDE_2YR) = ____

II. Digits Backward

Instructions: "Now I am going to say some more numbers. But this time when I stop, I want you to say them backward. For example, if I say 1-2-3, now you would say..." [3-2-1] **Interviewer:** Wait for the subject to respond. If the subject's response is correct, say "Correct", then begin. If the subject does not respond or the response is incorrect; tell them the correct response and give another example.

	Sequence 1	Correct y/n	Sequence 2	Correct y/n
1.	2-4		5-8	
2.	6-2-9		4-1-5	
3.	3-2-7-9		4-9-6-8	
4.	1-5-2-8-6		6-1-8-4-3	
5.	5-3-9-4-1-8		7-2-4-8-5-6	
6.	8-1-2-9-3-6-5		4-7-3-7-1-2-8	
7.	9-4-3-7-6-2-5-8		7-2-8-1-9-6-5-3	

Digits Backward (ATVERINV_2YR)=____

CLOCK DRAWING INSTRUCTIONS

Instructions: "*Pretend this is the face of a clock. Draw a picture of a clock, with numbers and hands that show the time is ten after eleven.*"

Interviewer: The circle is provided on the answer sheet. Only use this circle, since the results of the test are affected by the size of the circle (i.e. the smaller the circle, the easier the task). Give one point for the numbers 1 through 12, on point for each correct positioning of the numbers, and one point for two hands of the clock.

Score	Points	
12 numbers (1-12)	0 1	
12 numbers in the correct position	0 1	
2 hands are on the clock	0 1	CLOCK_2YR

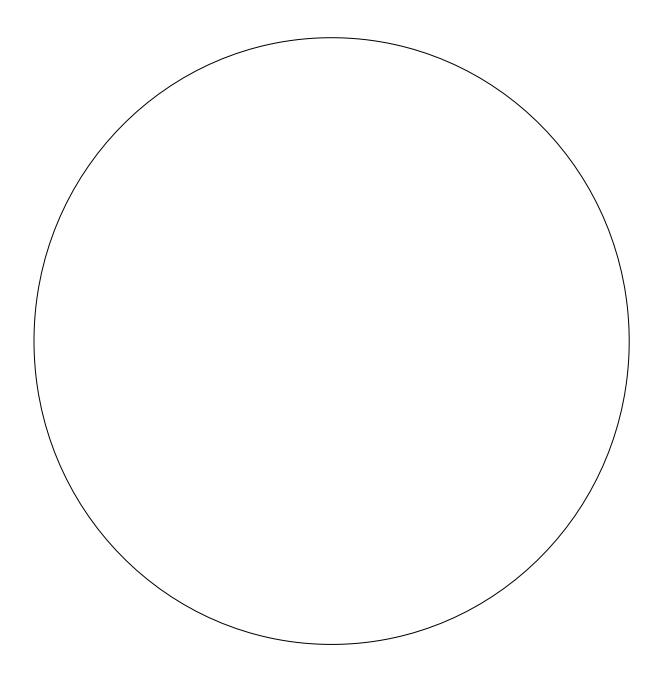


Figure Copying

Instructions: "I'm going to give you some pages with designs on them. I'd like you to copy these designs. Copy them here (hold the pages on the long side, and point to the bottom half of the first page). There are 3 pages of designs for you to copy."

Interviewer:

1. Give the subject a pencil (or a pen). Allow the subject to erase if he/she desires; however, if he/she continues to erase, assure the subject that the figure looks fine and continue with the examination. If the subject wishes to try a drawing again, ask him to make a second drawing to the side of the first. In this case, score the second drawing.

2. If the subject stops after the first page, prompt him to continue to the other pages.

3. Give the subject one or two minutes to complete the drawing of each figure. If the subject has not started to draw the figure in one minute, reassure him, and turn to the next one. If the subject cannot draw 3 figures in a row, discontinue the test.

FC1_2YR - FC9_2YR, FC_SUM_2YR

