

# **University of Massachusetts**

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# HCM 9.2 General Communications

The University is upgrading its HR Direct PeopleSoft application. The HR Direct application will be moving from version 9.0 to 9.2. By updating the software that runs our HR system, this will position the university to be able to take advantage of new functionality and keep up-to-date with future Oracle Feature Packs and Releases.

General Tips:

- 1. Clearing Cache:
  - a) All users must clear local browser cache. It is recommended that the check box for Active X filtering is also checked. Refer to your specific browser instructions.
  - b) \*View some browser examples with the bookmarks below:
    - i. <u>IE</u>
    - ii. <u>Firefox</u>
    - iii. <u>Chrome</u>
    - iv. <u>Safari</u>
- 2. Bookmark to HCM 9.2 supported browsers and site and software requirements
- 3. Favorites: Favorites will come over from 9.0.
  - a) However, if a user finds that their Favorites are not working, they should delete that favorite and add it back using "Edit Favorites" Option. This might happen when the navigation has changed.
  - b) If a user has a favorite for Self Service Timesheet, they may get an error message. The user should click okay to the error message and proceed as normal with submitting time. This issue will be resolved as soon as we receive a fix from Oracle.
- 4. Browser Issues:
  - a) When trying to edit a field, user may need to click into the field a few times before it becomes editable.

- 5. Formatting All Date fields:
  - a) All the numbers of a date field need to be entered when a user is trying to enter a date quickly **without** the slashes (mmddyy, mmddyyyy).
    - i. Example: for June 30, 2014 users must enter 06302014 or 063014. The system will not accept 6302014 or 0630.
  - b) Note: If you use one slash, then you have to use slashes throughout.
    - i. Example: 06/30/14 or 06/30/2014

#### \*Browser examples

#### Clear cache in IE example:

- IE 8: From the **Tools** menu choose **Internet Options**.
   IE 9: In the upper right corner, click the small gear icon (to the right of the star icon) and choose **Internet Options**.
- 2. On the General tab, under Browsing history, click **Delete**.
- 3. Follow the checkbox diagram below exactly, including check the Active X Filtering box.
- 4. Click **Delete**.
- 5. When finished, click **OK** to return to your Internet Explorer window.
- 6. Close the Internet Explorer window and reopen.



# Clear cache in Firefox example:

- 1. Click the menu button **=**and choose Options
- 2. Select the Advanced panel.
- 3. Click on the **Network** tab.
- 4. In the **Cached Web Content** section, click Clear Now.

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General	Tabs	Content	Applications	Privacy	Security	Sync	Advanced
Genera	letwork U	pdate Encry	yption				
Connec	tion						
Config	Configure how Firefox connects to the Internet Settings					ings	
Cached	Web Con	tent				_	
Yourw	Your web content cache is currently using 542 KB of disk space					r Now	
<u>O</u> v	erride auto	matic cache	management				
Lir	nit cache t	o 1024	MB of space				
Offline	Web Cont	ent and User	Data				
Your application cache is currently using 0 bytes of disk space Clear Now					r <u>N</u> ow		
✓ <u>T</u> ell me when a website asks to store data for offline use Exceptions					tions		
The fol	lowing we	bsites are all	owed to store d	ata for offli	ne use:		

5. Click OK to close the Options window

#### Clear cache in Chrome example:

You have control over your browsing data. This data includes things like your browsing and download history and saved form data. Use the "Clear browsing data" dialog to delete all your data or just a portion of your data, collected during a specific period of time.

#### Delete all your data

- 1. Click the Chrome menu on the browser toolbar.
- 2. Select **Tools**.
- 3. Select Clear browsing data.
- 4. In the dialog that appears, select the checkboxes for the types of information that you want to remove.
- 5. Use the menu at the top to select the amount of data that you want to delete. Select **beginning of time** to delete everything.
- 6. Click **Clear browsing data**.

Clear browsing data	×				
Obliterate the following items from: beginning of time 🔹					
Clear browsing history					
Clear download history					
x Delete cookies and other site and plug-in data					
Empty the cache					
Clear saved passwords					
Clear saved Autofill form data					
🕱 Clear data from hosted apps					
Deauthorize content licenses					
Learn more Cancel Clear browsing data	a				

#### Clear cache in Safari example:

1. In the Safari menu bar, click the **Safari** option.



2. Select the Preferences link.



3. In the Preferences window, click the **Advanced** tab.



4. At the bottom of the window, select the **Show Develop menu in menu bar** checkbox.

000	Advanced
General Tabs AutoFill Passwords Security Pr	Ivacy Notifications Extensions Advanced
Accessibility: Bonjour: Internet plug-ins:	<ul> <li>Never use font sizes smaller than 9 </li> <li>Press Tab to highlight each item on a webpage Option-Tab highlights each item.</li> <li>Include Bonjour in the Bookmarks menu</li> <li>Include Bonjour in the Favorites bar</li> <li>Stop plug-ins to save power</li> </ul>
Style sheet:	None Selected \$
Default encoding:	Western (ISO Latin 1) \$
Proxies:	Change Settings
(	Show Develop menu in menu bar

5. Return to the Safari menu bar and click the **Develop** option.

🗯 Safari File Edit View History Bookmarks Develop Window Help

6. Select the **Empty Caches** link.

Develop Window Help	5 8
Open Page With User Agent	*
Show Web Inspector Show Error Console Show Page Source Show Page Resources	1第 7 第 7 第 び 第 び 日 第 7 8 日 7 第 1 8 月 7 第 1 8 月 7 8 月 7 8 月 7 8 月 7 8 月 7 8 月 7 8 月 7 8 日 7 8 1 8 1 8 1 8 1 8 1 7 8 1 7 8 1 8 1 7 8 1 8 1
Show Snippet Editor Show Extension Builder	
Start Profiling JavaScript Start Timeline Recording	て企業P て企業T
Empty Caches Disable Caches	Υ₩E
Disable Images Disable Styles Disable JavaScript Disable Site-specific Hacks Disable Local File Restrictions	
Enable WebGL	

Allow JavaScript from Smart Search Field



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HCM 9.2 Supported Browsers

The table below indicates the software versions supported by UITS for HCM 9.2. Newer versions of the software listed will be supported when they have been certified by PeopleSoft/Oracle.

## PeopleSoft HCM version 9.2

Browser Support
Firefox: 17
Chrome: 24
Internet Explorer : 11, 10, 9, 8
Safari : 7, 6, 5

For more detailed Site and Software Requirements, please refer to the Browser Compatibility Guide from Oracle:

https://www.umassworkspaces.net/sites/teamsites/sharedservices/Campus%20Change%20Services%20Library/BrowserCompatibilityGuide\_J ul2014\_V17.pdf

## and the UITS Shared Applications Browser Setting Requirements:

https://www.umassworkspaces.net/sites/teamsites/sharedservices/Campus%20Change%20Services%20Library/UITS%20Shared%20Applicatio ns%20Browser%20Setting%20Requirements.docx